Novo Nordisk 'B' NON.DK | COPENHAGEN Exch | Medical-Diversified | MktCap DKK2.10T Sales DKK270.58B | Shares 3.390B Float 3.390B

4544448888 novonordisk.com Bagsværd, DENMARK Inc 1931 MGMT owns --

EPS 35 x
EPS Rank 84

Novo Nordisk A S is a global healthcare company, which engages in the discovery, development, manufacturing and marketing of pharmaceutical products. It operates through the Diabetes and Obesity Care, and Rare Disease segments. The Diabetes and Obesity Care segment includes diabetes, obesity, cardiovascular, and emerging therapy areas. The Rare Disease segment refers to rare blood disorders, rare endocrine disorders, and hormone replacement therapy. The company was founded by Harald Pedersen and Thorvald Pedersen in 1923 is headquartered in Bagsværd, Denmark. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK	6.78	7.50	7.71	7.98	8.20	9.03	10.40	12.26	18.67
CASH FLOW/SHR DKK	7.43	9.54	8.31	9.21	9.84	11.10	11.94	17.36	24.23
PRETAX MARGIN %	40%	43%	44%	43%	40%	42%	42%	39%	45%
RETURN ON EQUITY %	80%	82%	80%	76%	71%	70%	71%	72%	88%
SALES % CHANGE	22%	4%	0%	0%	9%	4%	11%	26%	31%
SALES (MIL) DKK	108K	112K	112K	112K	122K	127K	141K	177K	232K

WEEKLY	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 5
DATAGRAPH RATING	35	31	29	29	30	31	32	30	31
AVG DAILY VOL (000)	3,085	3,589	3,744	3,821	3,974	4,003	4,152	4,090	4,157
UP DOWN VOLUME	1.0	0.7	0.8	0.8	0.9	0.8	0.9	0.9	0.8
ACCUM/DIST RATING	-6	-19	2	-5	-6	-22	12	14	20
RELATIVE STRENGTH	28	13	18	17	14	10	15	12	13
GROUP RANK	48	53	55	55	54	58	54	53	53

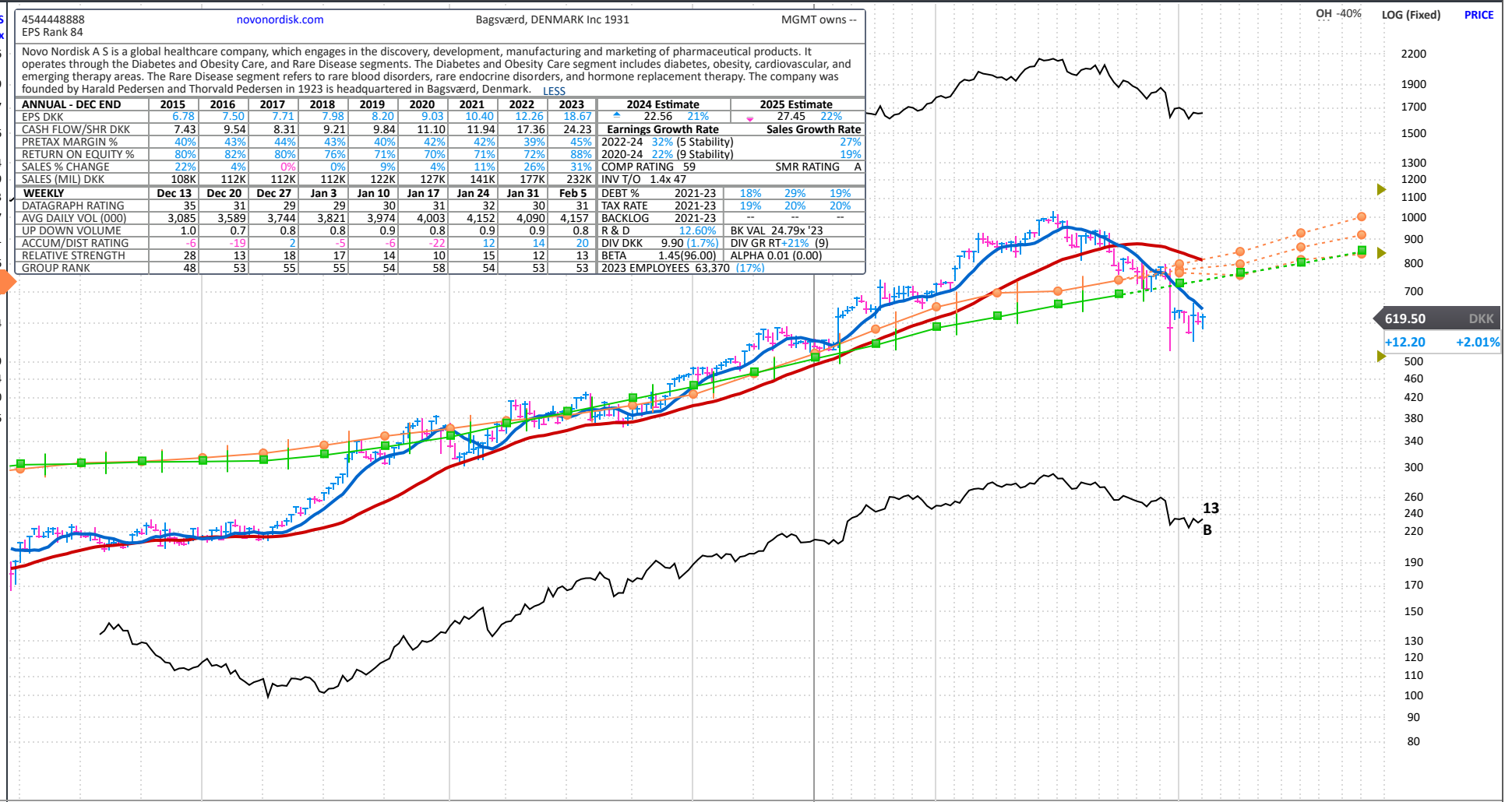
2024 Estimate	2025 Estimate
22.56 21%	27.45 22%

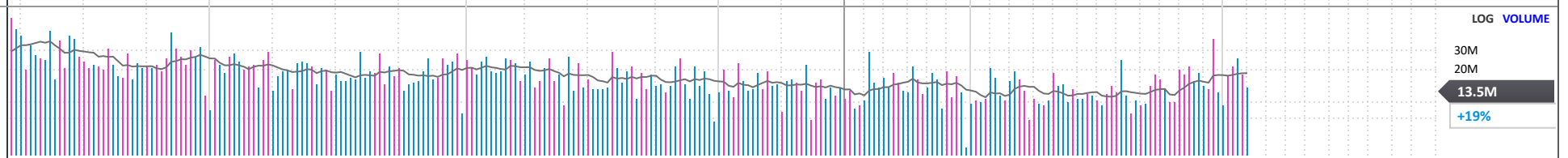
Earnings Growth Rate	Sales Growth Rate
2022-24 32% (5 Stability)	27%
2020-24 22% (9 Stability)	19%

COMP RATING 59 SMR RATING A
INV T/O 1.4x 47

DEBT %	2021-23	18%	29%	19%
TAX RATE	2021-23	19%	20%	20%
BACKLOG	2021-23	--	--	--

R & D 12.60% BK VAL 24.79x '23
DIV DKK 9.90 (1.7%) DIV GR RT+21% (9)
BETA 1.45(96.00) ALPHA 0.01 (0.00)
2023 EMPLOYEES 63,370 (17%)





FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (DKK)	2.01	2.73	2.63	2.64	2.38	3.12	2.93	3.18	3.02	4.40	4.33	5.02	4.92	5.70	4.50	6.13	6.00e	6.31e	6.45e	7.65e
EPS % CHANGE	+9%	+8%	+16%	+19%	+18%	+14%	+11%	+20%	+27%	+41%	+48%	+58%	+63%	+30%	+4%	+22%	+22%e	+11%e	+43%e	+25%e
SALES (MIL DKK)	32,138.0	33,804.0	33,041.0	35,622.0	38,333.0	42,031.0	41,265.0	45,566.0	48,092.0	53,367.0	54,300.0	58,731.0	65,863.0	65,349.0	68,060.0	71,311.0	80,075.2e	80,302.9e	83,001.1e	89,920.6e
SALES % CHANGE	-1%	0%	+10%	+15%	+19%	+24%	+25%	+28%	+25%	+27%	+32%	+29%	+37%	+22%	+25%	+21%	+22%e	+23%e	+22%e	+26%e
EPS % SURPRISE	+8.4%	+8.7%	+7.3%	+5.8%	+1.3%	+6.4%	-1.7%	+2.9%	+3.4%	+3.9%	-5.8%	+4.0%	+7.3%	+8.7%	-7.6%	+2.0%				
FUNDS	3,054	3,129	3,217	3,344	3,579	3,580	3,850	3,929	4,111	4,258	4,507	4,734	4,986	5,227	5,457	5,440	5,385			
SHARES HELD BY FUNDS	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B			

P/E	28
2025 Est.:	22.6
2026 Est.:	
5-yr High:	51
5-yr Low:	19
vs Ind. Avg:	0.8x

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