

41613168111 lonza.com Basel, SWITZERLAND Inc 1897 MGMT owns --

Lonza Group AG is engaged in the supply of pharmaceutical, healthcare, and life science products. It operates through the following segments: Biologics, Small Molecules, Cell and Gene, Capsule and Health Ingredients, and Corporate.

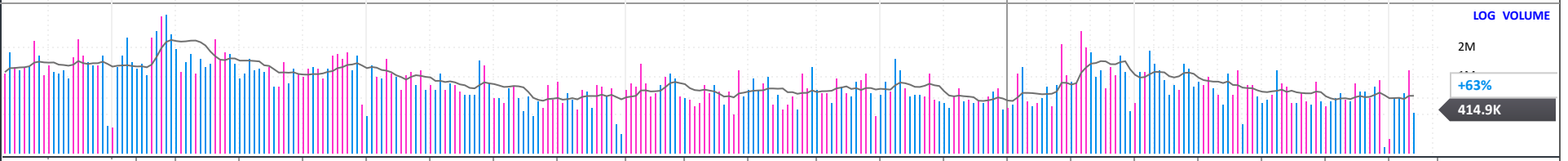
ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS CHF	5.31	10.42	7.51	10.20	11.68	39.65	16.37	8.88	8.93	16.36	83%
CASH FLOW/SHR CHF	13.21	12.49	14.51	13.21	15.21	16.38	13.97	19.26			
PRETAX MARGIN %	9%	12%	15%	17%	18%	15%	23%	12%	12%	-47%	(23 Stability)
RETURN ON EQUITY %	13%	16%	11%	10%	11%	8%	12%	7%	7%	-6%	(70 Stability)
SALES % CHANGE	9%	10%	22%	-24%	7%	20%	15%	8%	-2%		11%
SALES (MIL) CHF	4,132	4,548	5,542	4,207	4,508	5,409	6,223	6,717	6,574	69	SMR RATING D
WEEKLY	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 4		
DATAGRAPH RATING	55	57	57	55	61	62	60	67	67	DEBT % 2022-24	18%
AVG DAILY VOL (000)	130	137	136	136	133	135	137	147	144	TAX RATE 2022-24	16%
UP/DOWN VOLUME	1.3	1.2	1.2	1.2	1.2	1.4	1.6	1.4	1.5	BACKLOG 2022-24	17%
ACCUM/DIST RATING	-3	1	0	0	9	25	45	30	24	R & D	45%
RELATIVE STRENGTH	74	77	83	85	86	87	81	73	76	DIV CHF 4.00 (0.7%)	16%
GROUP RANK	33	32	32	49	46	44	61	48	45	BK VAL 4.40x '24	
										DIV GR RT+7% (5)	
										BETA 0.97(18.00)	
										2024 EMPLOYEES 18,686 (4%)	
										ALPHA 0.09 (0.06)	

Double-digit EPS growth estimates

The stock broke out of a stage-one 25-week flat base with a pivot of CHF 589.40 on good volume

Good Up/Down Volume ratio and Acc/Dist Rating

RS line is rising, with an RS Rating of 76



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E	68
EPS (CHF)		6.42		5.28		4.29		35.35		6.63		9.73		5.52		3.38		4.78		4.15		2025 Est.: 37.0
EPS % CHANGE						-33%		+570%		+55%		-72%		-17%		-65%		-13%		+23%		2026 Est.: 70
SALES (MIL) CHF		3,074.0		1,434.0		2,542.0		2,867.0		2,982.0		3,241.0		3,078.0		3,639.0		3,057.0		3,517.0		5-yr High: 70
SALES % CHANGE						-17%		+100%		+17%		+13%		+3%		+12%		-1%		-3%		vs Ind. Avg:
EPS % SURPRISE		+8.1%		+0.7%		+44.0%		-29.1%		-0.2%		+3.8%		-8.9%		-8.4%		+38.3%		+16.7%		
FUNDS	1,468	1,620	1,683	1,771	1,820	1,849	1,893	1,985	2,015	2,118	2,170	2,200	2,202	2,232	2,209	2,048	2,208	2,226	2,241	2,278		
SHARES HELD BY FUNDS	33M	33M	33M	32M	32M	32M	32M	33M	33M	32M	33M	33M	34M	34M	33M	31M	31M	31M	30M	31M		