3i Group III.GB | LONDON Exch | Finance-Investment Mgmt | MktCap p3.90T Sales p109.40B | Shares 973M Float 925M

442079753131 3i.com London, UNITED KINGDOM Inc 1945 MGMT owns --

EPS Rank 96

3i Group Plc engages in the private equity and venture capital business. It operates through the following segments: Private Equity, Infrastructure, and Scandlines. The Private Equity segment is involved in investment and asset management to generate capital returns. The Infrastructure segment includes investing in economic infrastructure and greenfield projects in developed economies. The Scandlines segment focuses on delivering long term capital returns. The company was founded in 1945 and is headquartered in London, the United Kingdom. LESS

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	85.60	164.35	151.70	128.32	22.11	192.38	415.38	475.03	397.92
CASH FLOW/SHR GBX	-3.96	-2.90	-9.91	-25.73	60.23	-6.73	13.63	19.27	39.61
PRETAX MARGIN %	427%	393%	374%	319%	122%	779%	563%	755%	348%
RETURN ON EQUITY %	19%	30%	23%	17%	3%	22%	37%	31%	21%
SALES % CHANGE	-38%	109%	3%	-3%	-54%	35%	200%	-15%	82%
SALES (MIL) GBX	19K	39K	40K	39K	18K	24K	71K	61K	110K

WEEKLY	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 5
DATAGRAPH RATING	69	67	68	70	68	67	68	71	71
AVG DAILY VOL (000)	1,543	1,665	1,621	1,659	1,656	1,668	1,635	1,648	1,599
UP DOWN VOLUME	1.4	1.2	1.2	1.1	1.3	1.4	1.6	1.7	1.6
ACCUM/DIST RATING	23	0	0	-7	-2	7	17	36	40
RELATIVE STRENGTH	92	89	91	92	93	92	93	93	94
GROUP RANK	48	54	48	54	60	53	45	35	25

2025 Estimate	2026 Estimate
525.77 32%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 9% (11 Stability)	36%
2020-24 59% (65 Stability)	47%
COMP RATING 98	SMR RATING --
INV T/O --	

DEBT %	2022-24	6%	4.6%	6%
TAX RATE	2022-24	0.12%	0.04%	0.05%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 1.86x '24		
DIV GBX	65.00 (1.7%)	DIV GR RT+14% (5)		
BETA	1.12(27.00)	ALPHA 0.12 (0.09)		
2024 EMPLOYEES 273 (-6%)				

Europe Long +25.27% in 24 WKS

OH 0%

LOG (Fixed) PRICE

4,005 GBX

+101.00 +2.59%

436.6

94

A-

LOG VOLUME

3.6M

-25%

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (GBX)	-56.30		130.14		62.30		227.42		187.97		182.72		292.31		173.50		224.40		212.22	
EPS % CHANGE	-203%		+66%		+211%		+75%		+202%		-20%		+56%		-5%		-23%		+22%	
SALES (MIL GBX)	4,000.0		8,300.0		15,500.0		13,400.0		58,000.0		10,300.0		50,400.0		11,000.0		99,200.0		10,200.0	
SALES % CHANGE	-82%		-39%		+288%		+61%		+274%		-23%		-13%		+7%		+97%		-7%	
EPS % SURPRISE							+15.9%				+27.9%									
FUNDS	1,205	1,154	1,208	1,279	1,365	1,412	1,440	1,479	1,479	1,494	1,465	1,532	1,592	1,781	1,842	1,939	2,035	2,112	2,098	
SHARES HELD BY FUNDS	374M	386M	392M	400M	401M	416M	420M	428M	420M	419M	423M	422M	413M	434M	443M	438M	444M	470M	468M	

P/E	9
2025 Est.:	7.6
2026 Est.:	
5-yr High:	54
5-yr Low:	2
vs Ind. Avg:	0.5x

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