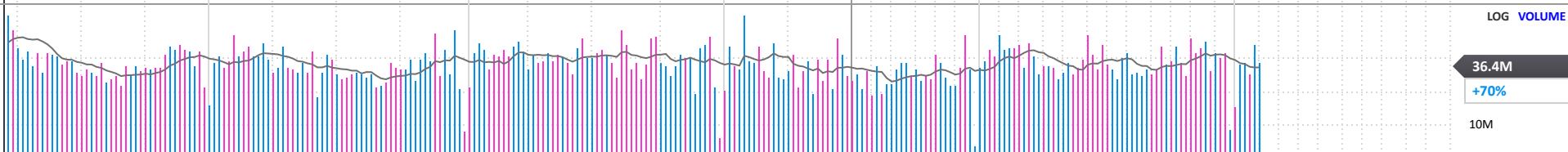
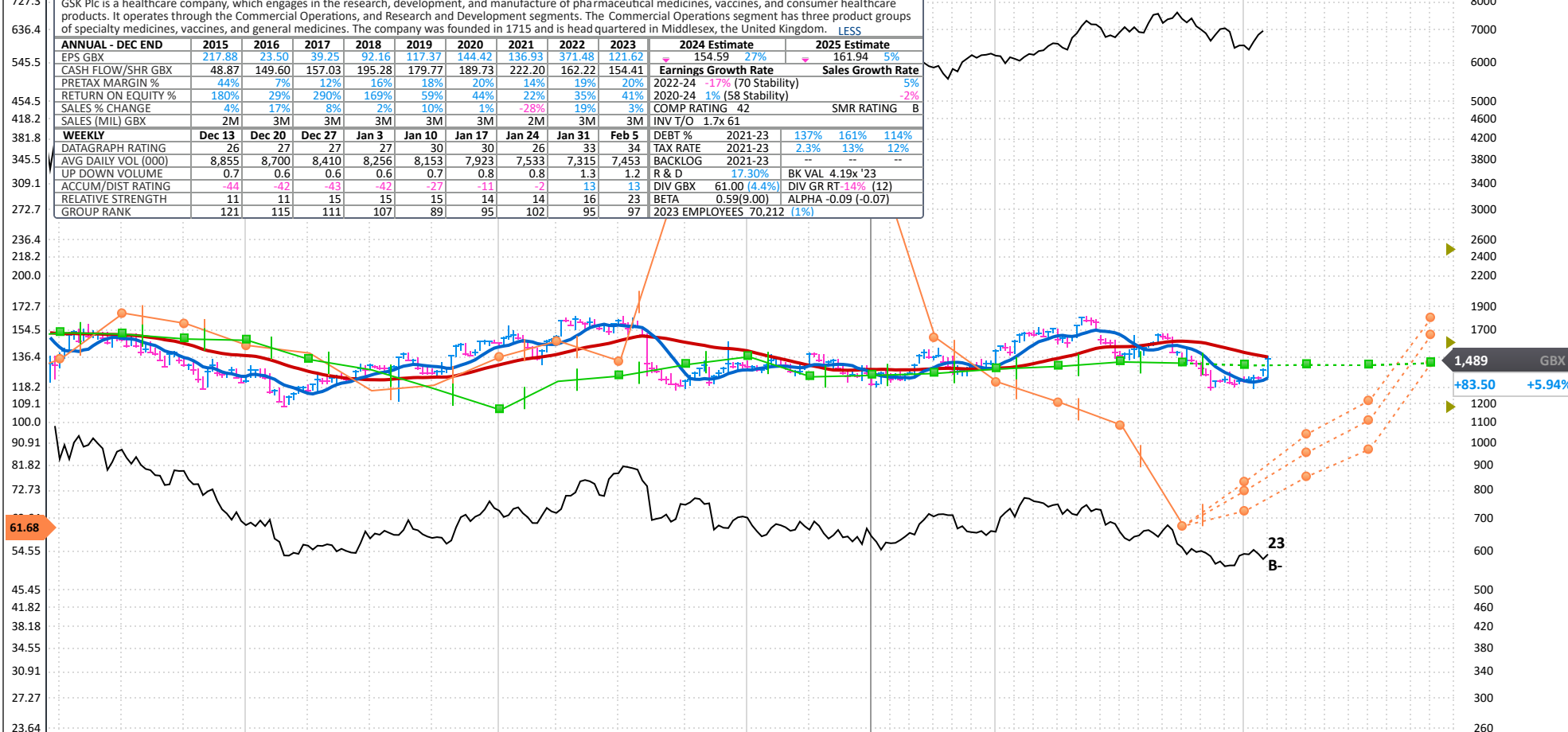


442080475000	gsk.com	Middlesex, UNITED KINGDOM	MGMT owns --
EPS Rank 28			

727.3	GSK Plc is a healthcare company, which engages in the research, development, and manufacture of pharmaceutical medicines, vaccines, and consumer healthcare products. It operates through the Commercial Operations, and Research and Development segments. The Commercial Operations segment has three product groups of specialty medicines, vaccines, and general medicines. The company was founded in 1715 and is head quartered in Middlesex, the United Kingdom. JFSS
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ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate		2025 Estimate			
EPS GBX	217.88	23.50	39.25	92.16	117.37	144.42	136.93	371.48	121.62	154.59	2.77%	161.94	5%		
CASH FLOW/SHR GBX	48.87	149.60	157.03	195.28	179.77	189.73	222.20	162.22	154.41	Earnings Growth Rate		Sales Growth Rate			
PRETAX MARGIN %	44%	7%	12%	16%	18%	20%	14%	19%	20%	2022-24 1.7% (70 Stability)		59%			
RETURN ON EQUITY %	180%	29%	290%	169%	59%	44%	22%	35%	41%	2020-24 1% (58 Stability)		29%			
SALES % CHANGE	4%	17%	8%	2%	10%	1%	-28%	19%	3%	COMP RATING 42		SMR RATING			
SALES (MIL) GBX	2M	3M	3M	3M	3M	3M	2M	3M	3M	INV T/O 1.7x 61					
WEEKLY	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 5	DEBT %		2021-23	137%	161%	114%
DATAGRAPH RATING	26	27	27	27	30	30	26	33	34	TAX RATE		2021-23	2.3%	13%	12%
AVG DAILY VOL (000)	8,855	8,700	8,410	8,256	8,153	7,923	7,533	7,315	7,453	BACKLOG		2021-23	---	---	---
UP DOWN VOLUME	-0.4	-0.6	0.6	0.6	0.7	0.8	0.8	1.3	1.2	R D		2021-23	13%	13%	13%
ACCUM/DIST RATING	-4.7	-4.2	-4.3	-4.2	-2.7	-1.1	-2	13	13	DIV GBX		61.00	4K VAL	4.19x '23	
RELATIVE STRENGTH	11	11	15	15	15	14	14	16	23	BETA		0.59(9.00)	BLV GR RT-1.4%	(12)	
GROUP RANK	121	115	111	107	89	95	102	95	97	2023 EMPLOYEES		70,212	(1%)		



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	P/E	22
EPS (GBX)	16.99				136.93	44.87	20.82	255.96	37.06	36.84	40.07	36.10	8.63	25.71	28.76	-1.42	19.83e	40.12e	43.11e	49.11e	2025 Est.: 9.2	
EPS % CHANGE	-48%									-18%	+92%	-86%	-77%	-30%	-28%	-104%	+130%e	+56%e	+50%e	+4K%e	2026 Est.:	
SALES (MIL GBX)	873,900.0				2,469,600.0	978.0K	692,900.0	782,900.0	737,600.0	695,100.0	717,800.0	814,700.0	805,200.0	736,300.0	788,400.0	801,200.0	777.3Ke	744.2Ke	785.5Ke	832.3Ke	5-yr High: 27	
SALES % CHANGE	-2%									-29%	+4%	+4%	+9%	+6%	+10%	-2%	-3%e	+1%e	0%e	+4%e	5-yr Low: 4	
EPS % SURPRISE	+0.2%				+5.5%	+10.1%	+30.5%	+17.8%	+16.2%	+11.1%	+12.1%	+10.5%	-0.3%	+17.4%	+13.6%	+13.2%					vs Ind. Avg: 0.7x	
FUNDS	2,383	2,356	2,410	2,430	2,475	2,550	2,697	2,560	2,580	2,591	2,535	2,546	2,605	2,757	2,852	2,851	2,755					
SHARES HELD BY FUNDS	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	2B	2B	2B	2B					