

390536049111

ferrari.com

Maranello, ITALY Inc 1939

MGMT owns --

OH -2%

LOG (Fixed)

PRICE

EPS Rank 92

Ferrari NV is a holding company, which engages in the design, engineering, production, and sale of luxury sports cars. The firm's models include the F12Berlinetta, 488GTB, 488 Spider, 458 Speciale, California T, the LaFerrari Hybrid, LaFerrari, and the FF four wheel drive. [MORE](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	1.52	2.11	2.83	4.16	3.73	3.29	4.50	5.10	6.91	8.10	17%
CASH FLOW/SHR EUR	3.74	5.32	3.49	4.93	6.96	4.52	6.94	7.67	9.46	8.88	10%
PRETAX MARGIN %	15%	18%	22%	23%	23%	19%	24%	23%	27%	22%	17%
RETURN ON EQUITY %	24%	266%	97%	74%	49%	37%	42%	39%	44%	21%	15%
SALES % CHANGE		9%	10%	0%	10%	-8%	23%	19%	17%		
SALES (MIL) EUR	2,854	3,105	3,417	3,420	3,767	3,460	4,271	5,095	5,970		
WEEKLY	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 4		
DATA GRAPH RATING	70	70	67	67	70	70	65	67	67	2021-23	96%
AVG DAILY VOL (000)	283	292	284	280	281	287	264	271	292	2021-23	71%
UP/DOWN VOLUME	1.1	1.0	1.0	0.8	0.9	1.0	0.9	1.0	1.0	2021-23	57%
ACCUM/DIST RATING	-2	-16	-16	-13	-4	-4	-26	-26	-28	2021-23	20%
RELATIVE STRENGTH	69	65	67	65	68	65	59	53	52	2021-23	20%
GROUP RANK	10	7	7	8	9	14	12	16	14	2021-23	22%

DEBT %	2021-23	96%	71%	57%
TAX RATE	2021-23	20%	20%	22%
BACKLOG	2021-23	---	---	---
R & D	14.80%			
DIV EUR	2.44 (0.6%)			
BETA	0.85(31.00)			
2023 EMPLOYEES	4,988			
COMP RATING	83			
SMR RATING	A			
INV T/O	3.7x 54			
BK VAL	24.48x '23			
DIV GR RT	+16% (20)			
ALPHA	0.06 (0.04)			
(1%)				

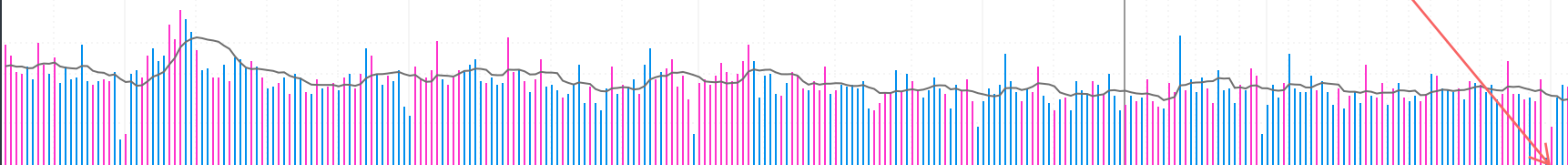
Excellent EPS Rank

The stock has been under distribution over the last nine weeks

The stock gained 8% post-results and retook its 50- and 100-DMA. It is forming the right side of a stage-one flat base and is 2% to pivot. Add on a breakout

RS line is near highs, with an average RS Rating of 52

The company reported strong Q4 results: Revenue and EPS beat by 5% and 15%. FY25 guidance was below consensus



LOG VOLUME

4M

1.6M

+234%

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)	0.90	0.05	0.92	1.42	1.11	1.11	1.12	1.16	1.30	1.36	1.24	1.21	1.63	1.84	1.82	1.62	1.95	2.29	2.08	1.87e
EPS % CHANGE	-5%	-95%	+2%	+58%	+23%	+2K%	+22%	-18%	+17%	+23%	+11%	+4%	+25%	+35%	+47%	+34%	+20%	+24%	+14%	+15%e
SALES (MIL) EUR	932.2	570.8	888.0	1,068.8	1,011.3	1,034.4	1,053.2	1,172.0	1,186.0	1,291.5	1,249.8	1,368.0	1,429.0	1,473.7	1,544.0	1,523.0	1,584.6	1,712.1	1,644.4	1,655.4e
SALES % CHANGE	-1%	-42%	-3%	+15%	+8%	+81%	+19%	+10%	+17%	+25%	+19%	+17%	+20%	+14%	+24%	+11%	+11%	+16%	+7%	+9%e
EPS % SURPRISE	+1.2%	-27.3%	+12.9%	-2.0%	+1.1%	+4.8%	+9.4%	+10.2%	+3.0%	+7.3%	+5.3%	+0.7%	+9.5%	+5.5%	+12.9%	+9.8%	+4.2%	+12.5%	+4.3%	
SHARES HELD BY FUNDS	53M	52M	53M	54M	52M	57M	57M	55M	54M	55M	53M	53M	52M	52M	53M	49M	48M	49M	50M	49M
FUNDS	1,309	1,374	1,426	1,446	1,426	1,445	1,442	1,501	1,495	1,583	1,587	1,697	1,732	1,837	1,987	2,104	2,160	2,212	2,296	2,349

P/E 52
2025 Est.: 50.6
2026 Est.:
5-yr High: 61
5-yr Low: 31
vs Ind. Avg: 2.6x