Adyen ADYE.NL | AMSTERDAM (AEX) Exch | Financial Svcs-Specialty | MktCap €50.36B Sales €2.02B | Shares 31M Float 27M | EPS Due 2/13/2025e

31858888138 adyen.com Amsterdam, NETHERLANDS Inc 2006 MGMT owns --

EPS Rank 96

Adyen NV engages in the provision of payments platform business. Its products include online payments, point of sale, marketplaces, and unified commerce. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	1.14	3.30	2.42	4.46	7.88	8.63	15.40	18.21	22.52
CASH FLOW/SHR EUR	4.70	6.58	6.82	12.57	7.62	-3.68	26.09	26.86	22.90
PRETAX MARGIN %	12%	18%	9%	10%	11%	9%	10%	8%	51%
RETURN ON EQUITY %		35%	20%	27%	31%	25%	31%	27%	25%
SALES % CHANGE		99%	54%	63%	61%	37%	65%	49%	-79%
SALES (MIL) EUR	331	659	1,012	1,653	2,657	3,641	5,995	8,936	1,863
WEEKLY	**Dec 13**	**Dec 20**	**Dec 27**	**Jan 3**	**Jan 10**	**Jan 17**	**Jan 24**	**Jan 31**	**Feb 4**
DATAGRAPH RATING	50	50	50	53	58	57	60	58	58
AVG DAILY VOL (000)	69	73	72	70	71	72	65	66	65
UP DOWN VOLUME	1.4	1.3	1.4	1.2	1.2	1.4	2.2	2.4	2.4
ACCUM/DIST RATING	40	31	31	31	23	24	29	31	32
RELATIVE STRENGTH	74	62	72	75	80	78	85	86	86
GROUP RANK	4	2	3	1	1	1	1	1	1

2024 Estimate	2025 Estimate
28.79 28%	35.91 25%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 24% (6 Stability)	-32%
2020-24 34% (13 Stability)	5%
COMP RATING 99	SMR RATING B
INV T/O 9.7x 66	
DEBT % 2021-23	7% 7% 5%
TAX RATE 2021-23	19% 22% 26%
BACKLOG 2021-23	-- -- --
R & D --	BK VAL 15.29x '23
DIV EUR None	DIV GR RT--
BETA 1.87(29.00)	ALPHA 0.05 (0.02)
2023 EMPLOYEES 4,196 (26%)	

+ 5% from Pivot in 3 Weeks

Europe Long +7.00% in 8 WKS

OH 0% LOG (Fixed) PRICE

Strong EPS Rank

The stock is actionable after breaking out of a stage-one six-week flat base. It is at its 52-week high, with support at its 10-DMA (-3%), followed by its 21-DMA (-5%)

SMR Rating of B, supported by expanding margins. Upwardly revised EPS growth estimates for 2024 and 2025

Increasing demand and strong money inflow over the last nine weeks. Best-possible Industry Group Rank of 1 reflects high investor interest in the group

RS line is trending upward, with an RS Rating of 86

Increasing institutional sponsorship

2221.00 1893.00 1643.00 1529.80 1633.40 1699.20 1596.00 1276.50 897.00 664.40 562.80 1148.00 1198.00 1243.00 1090.40 957.40 1201.20 602.80

23%

1,599 EUR +29.60 +1.89%

86 B+

7000 6000 5000 4600 2600 2400 2200 1900 1700 1300 1200 1100 1000 900 800 700 600 500 460 420 380 260 240

LOG VOLUME 1M 600K +9% 130.1K

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)		2.59		5.39		6.73		8.69				18.21		9.10		13.42		13.19		15.38e
EPS % CHANGE						+160%		+61%										+45%		+15%e
SALES (MIL EUR)		1,560.1		2,081.3		2,554.2		3,441.2				8,935.6		853.6		1,009.9		1,011.2		1,072.1e
SALES % CHANGE						+64%		+65%										+18%		+6%e
EPS % SURPRISE		-4.6%				+15.2%						-13.6%		-5.6%		+3.7%				
MARGIN AFTER TAX		+5.0%		+7.8%		+8.0%		+7.7%				+6.3%		+33.1%		+41.2%		+40.5%		
FUNDS	1,100	1,380	1,612	1,755	1,935	1,999	2,102	2,227	2,290	2,364	2,364	2,409	2,369	2,398	2,125	2,059	2,191	2,147		2,214

P/E	58
2024 Est.:	55.6
2025 Est.:	44.5
5-yr High:	248
5-yr Low:	27
vs Ind. Avg:	2.3x

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