Technogym TGYM.IT | MILAN Exch | Leisure-Products | MktCap €2.26B Sales €838.60M | Shares 201M Float 133M

39054756047 technogym.com Cesena, ITALY Inc 1983 MGMT owns --
EPS Rank 57

Technogym SpA engages in the manufacture and marketing of fitness equipment. It operates through the Business to Client (BtoC) and Business to Business (BtoB) segments. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	2.82	0.22	0.30	0.46	0.41	0.18	0.31	0.32	0.37
CASH FLOW/SHR EUR	0.27	0.47	0.41	0.31	0.68	0.48	0.47	0.57	0.53
PRETAX MARGIN %	11%	12%	15%	17%	16%	9%	13%	11%	12%
RETURN ON EQUITY %	106%	66%	56%	55%	36%	13%	21%	20%	21%
SALES % CHANGE	10%	9%	6%	8%	5%	-24%	20%	18%	12%
SALES (MIL) EUR	511	555	587	633	666	508	610	719	806
WEEKLY	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 27**	**Jan 3**	**Jan 10**	**Jan 17**	**Jan 24**	**Jan 31**
DATAGRAPH RATING	55	56	57	56	56	56	56	57	56
AVG DAILY VOL (000)	230	247	261	255	254	255	251	254	240
UP DOWN VOLUME	1.3	1.4	1.3	1.2	1.2	1.1	1.0	1.0	1.3
ACCUM/DIST RATING	33	28	37	37	37	31	26	42	48
RELATIVE STRENGTH	67	70	71	73	73	71	70	77	77
GROUP RANK	86	82	76	74	67	72	75	81	93

2024 Estimate	2025 Estimate
0.44 19%	0.50 14%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 9% (5 Stability)	15%
2020-24 2% (20 Stability)	8%
COMP RATING 78	SMR RATING A
INV T/O 5x 63	

DEBT %	2021-23	9%	9%	10%
TAX RATE	2021-23	21%	24%	24%
BACKLOG	2021-23	--	--	--
R & D	--	BK VAL 6.38x '23		
DIV EUR	0.26 (2.3%)	DIV GR RT+16% (21)		
BETA	0.47(7.00)	ALPHA 0.05 (0.04)		
2023 EMPLOYEES 2,285 (7%)				

+ 4% from Pivot in 2 Weeks

Europe Long +18.69% in 50.4 WKS

OH 0% LOG (Fixed) PRICE

The stock is actionable after breaking out of a stage-one five-week flat base and is making new 52-week highs. Support is at its rising 10-DMA (-3%), followed by its 21-DMA (-5%)

Best-in-class SMR Rating of A, led by expanding margins and ROE. Double-digit EPS growth estimates for 2024 and 2025

Positive demand and strong money inflow over the last nine weeks

RS line is consolidating, with an RS Rating of 77

Increasing institutional sponsorship

11.24 EUR
+0.320 +2.93%

77
A

LOG VOLUME
1.0M
-9%

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)		0.03		0.15		0.15		0.16		0.12		0.20		0.14		0.22		0.16		0.27e
EPS % CHANGE		-77%		-48%		+400%		+7%		-20%		+25%		+17%		+10%		+14%		+23%e
SALES (MIL EUR)		222.0		286.3		275.9		333.9		324.0		395.0		368.8		437.5		401.1		489.2e
SALES % CHANGE		-25%		-23%		+24%		+17%		+17%		+18%		+14%		+11%		+9%		+12%e
EPS % SURPRISE		+50.0%		-21.1%		0.0%		+23.1%		-7.7%		0.0%		+7.7%		-4.2%		+14.3%		
MARGIN AFTER TAX		+2.7%		+10.5%		+11.0%		+9.8%		+7.2%		+10.2%		+7.7%		+10.3%		+7.8%		
FUNDS	247	247	238	260	276	277	276	286	286	290	279	268	281	287	294	299	314	318		329

P/E	30
2024 Est.:	25.8
2025 Est.:	22.3
5-yr High:	55
5-yr Low:	15
vs Ind. Avg:	

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