Auto Trader Group AUTO.GB | LONDON Exch | Internet-Content | MktCap p700.60B Sales p59.29B | Shares 886M Float 842M | EPS Due in 93 Days (e)

443451110006 autotrader.co.uk Manchester, UNITED KINGDOM Inc 1977 MGMT owns --

EPS 26 x
EPS Rank 94

Auto Trader Group Plc engages in the digital automotive business. It sells cars, bikes, vans, motor homes, caravans, and trucks. It also offers automotive insurance products. It operates through the Auto Trader and Autorama segments. The Auto Trader segment refers to the advertising of motor vehicles, and other related products and services. The Autorama segment relates to leasing of new vehicles, and other related products and services. The company was founded by Robert John Madejski in 1977 and is headquartered in Manchester, the United Kingdom. LESS

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	12.67	15.64	17.74	21.00	22.18	13.24	25.61	25.01	28.15
CASH FLOW/SHR GBX	16.40	17.19	18.83	22.21	20.37	12.58	29.05	28.26	31.52
PRETAX MARGIN %	55%	62%	64%	68%	67%	59%	69%	58%	60%
RETURN ON EQUITY %				622%	205%	43%	53%	47%	48%
SALES % CHANGE	10%	11%	6%	8%	4%	-29%	65%	16%	14%
SALES (MIL) GBX	28K	31K	33K	36K	37K	26K	43K	50K	57K

WEEKLY	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 30
DATAGRAPH RATING	61	58	49	51	55	50	55	48	55
AVG DAILY VOL (000)	2,437	2,626	2,624	2,537	2,477	2,478	2,617	2,552	2,512
UP DOWN VOLUME	1.6	1.4	0.8	0.8	0.8	0.7	0.9	0.9	0.9
ACCUM/DIST RATING	20	2	-17	-17	-17	-30	-26	-32	-1
RELATIVE STRENGTH	58	52	31	50	61	40	45	23	39
GROUP RANK	52	43	39	51	60	33	30	24	30

2025 Estimate		2026 Estimate
32.33	15%	
Earnings Growth Rate		**Sales Growth Rate**
2022-24 10% (5 Stability)		17%
2020-24 11% (17 Stability)		15%
COMP RATING 87		SMR RATING A
INV T/O 48.4x 92		
DEBT % 2022-24	1.4% 12% 5%	
TAX RATE 2022-24	19% 21% 26%	
BACKLOG 2022-24	-- -- --	
R & D --		BK VAL 12.98x '24
DIV GBX 9.90 (1.3%)		DIV GR RT+24% (24)
BETA 0.75(12.00)		ALPHA 0.00 (0.00)
2024 EMPLOYEES 1,233 (6%)		

OH -12% LOG (Fixed) PRICE

790.80 GBX
+20.80 +2.70%

39
C

LOG VOLUME
10.8M
+10%

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (GBX)	11.06		5.58		7.66		12.64		12.97		12.23		12.78		12.74		15.41		15.57	
EPS % CHANGE	-1%		-50%		-31%		+127%		+69%		-3%		-1%		+4%		+21%		+22%	
SALES (MIL GBX)	8,220.0		11,820.0		14,460.0		21,540.0		21,730.0		24,980.0		25,040.0		28,050.0		29,040.0		30,250.0	
SALES % CHANGE	+2%		-37%		-21%		+82%		+50%		+16%		+15%		+12%		+16%		+8%	
EPS % SURPRISE	+5.8%		-0.9%				+121.2%		+8.5%		-11.8%		+11.3%		+0.4%		+2.3%		+3.1%	
FUNDS	926	923	933	948	973	1,013	1,038	1,083	1,125	1,134	1,120	1,124	1,109	1,180	1,196	1,305	1,355	1,367	1,424	
SHARES HELD BY FUNDS	398M	415M	393M	410M	416M	419M	405M	406M	411M	396M	396M	391M	401M	410M	408M	412M	413M	405M	412M	

P/E	26
2025 Est.:	24.5
2026 Est.:	
5-yr High:	47
5-yr Low:	14
vs Ind. Avg:	3.0x