Safran SGM.FR | PARIS-SBF Exch | Aerospace/Defense | MktCap €100.87B Sales €25.73B | Shares 424M Float 305M | EPS Due in 15 Days (e)

33140608080 safran-group.com Paris, FRANCE Inc 1956 MGMT owns --

EPS Rank 18

Safran SA engages in the design, manufacture, and sale of aircraft, defense, and communication equipment and technologies. It operates through the following segments: Aerospace Propulsion, Aircraft Equipment, Defense, and Aerosystems, Aircraft Interiors. The Aerospace Propulsion segment designs, develops, produces, and markets propulsion and mechanical power transmission systems for commercial aircraft, military transport, training and combat aircraft, civil and military helicopters, and drones. The Aircraft Equipment, Defense, and Aerosystems segment covers the full life cycle of systems and equipment for civil and military aircraft and helicopters; and is involved in landing gear and brakes, nacelles and reversers, avionics, security systems, onboard computers, and fuel systems. The Aircraft Interiors segment engages in the manufacture of Cabin interiors for regional, medium haul, long haul, business and military aircraft. The Aircraft Interiors segment is composed of aircraft seats for passengers and crew, cabin equipment, overhead bins, class dividers, passenger service units, cabin interior solutions, chilling systems, galleys, electrical inserts and trolleys, and cargo equipment. The company was founded on August 16, 1924 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	-2.03	4.58	9.06	2.98	5.69	0.83	0.10	-5.76	8.24
CASH FLOW/SHR EUR	6.32	5.86	6.59	7.04	7.23	4.24	5.54	8.31	9.90
PRETAX MARGIN %	-9%	13%	32%	6%	13%	2%	0%	-18%	18%
RETURN ON EQUITY %	-15%	30%	47%	12%	20%	3%	0%	-21%	31%
SALES % CHANGE	8%	2%	-1%	28%	19%	-34%	-9%	29%	21%
SALES (MIL) EUR	16K	16K	16K	21K	25K	17K	15K	20K	24K
WEEKLY	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 27**	**Jan 3**	**Jan 10**	**Jan 17**	**Jan 24**	**Jan 28**
DATAGRAPH RATING	60	61	60	60	58	62	62	63	64
AVG DAILY VOL (000)	617	613	625	609	598	606	623	617	616
UP DOWN VOLUME	0.9	1.0	1.0	1.0	1.0	1.1	1.1	1.2	1.2
ACCUM/DIST RATING	-14	-27	-26	-26	-13	-5	16	22	16
RELATIVE STRENGTH	72	69	67	71	75	81	81	86	89
GROUP RANK	29	25	28	23	24	21	18	16	18

2024 Estimate	2025 Estimate
▲ 6.81 -17%	▼ 8.18 20%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 --	23%
2020-24 --	1%
COMP RATING 85	SMR RATING B
INV T/O 2.5x 46	
DEBT % 2021-23	42% 55% 43%
TAX RATE 2021-23	59% 21%
BACKLOG 2021-23	-- -- --
R & D 5.10%	BK VAL 8.49x '23
DIV EUR 2.20 (0.9%)	DIV GR RT+87% (22)
BETA 0.97(35.00)	ALPHA 0.11 (0.09)
2023 EMPLOYEES 91,984 (10%)	

Europe Long +65.51% in 89 WKS

OH 0% LOG (Fixed) PRICE

238.10 EUR

+1.60 +0.68%

89 B

LOG VOLUME

7M 4M -27% 1.3M

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)		1.62		1.58		-1.48		-8.81		3.07		4.43		3.81		0.13		3.40e		3.92e
EPS % CHANGE		-32%		+297%		-191%		-658%		+307%		+150%		+24%		-97%		-11%e		+2,915%e
SALES (MIL EUR)		7,729.0		6,769.0		8,364.0		8,675.0		10,848.0		11,129.0		12,522.0		13,204.0		14,087.4e		14,455.8e
SALES % CHANGE		-40%		-24%		+8%		+28%		+30%		+28%		+15%		+19%		+13%e		+9%e
EPS % SURPRISE		-28.2%		+114.0%		-43.6%		-17.1%		-37.8%		+6.6%		-23.7%		+47.3%				
FUNDS	1,312	1,397	1,373	1,363	1,304	1,296	1,304	1,308	1,305	1,352	1,424	1,481	1,534	1,639	1,709	1,749		1,766		
SHARES HELD BY FUNDS	127M	137M	143M	148M	139M	130M	128M	130M	132M	144M	151M	153M	156M	161M	164M	160M		155,266,604		

P/E	60
2024 Est.:	34.9
2025 Est.:	29.1
5-yr High:	1K
5-yr Low:	14
vs Ind. Avg:	

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