Games Workshop GAW.GB | LONDON Exch | Leisure-Toys/Games/Hobby | MktCap p479.73B Sales p57.75B | Shares 33M Float 29M

games-workshop.co.uk
EPS Rank 96

Lenton, UNITED KINGDOM Inc 1991 — MGMT owns --

Games Workshop Group Plc engages in the business of designing and manufacturing miniature figures a nd games. The firm also distributes products to retail stores, independent retailers, and online through global web stores. MORE

ANNUAL MAY END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	42.10	95.10	184.31	202.91	218.70	372.71	391.31	409.66	458.78
CASH FLOW/SHR GBX	75.62	136.03	214.06	221.37	319.53	403.62	370.21	589.40	602.54
PRETAX MARGIN %	14%	24%	34%	32%	33%	41%	38%	36%	39%
RETURN ON EQUITY %	26%	53%	79%	69%	59%	74%	60%	57%	62%
SALES % CHANGE	-1%	34%	40%	16%	5%	37%	12%	14%	12%
SALES (MIL) GBX	12K	16K	22K	26K	27K	37K	41K	47K	53K
WEEKLY	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 27**	**Jan 3**	**Jan 10**	**Jan 17**	**Jan 24**	**Jan 29**
DATAGRAPH RATING	76	74	77	74	76	75	77	78	78
AVG DAILY VOL (000)	68	72	103	101	96	93	98	101	106
UP DOWN VOLUME	1.7	1.5	0.7	0.6	0.5	0.6	0.6	0.7	0.8
ACCUM/DIST RATING	29	23	-29	-28	-28	-25	-26	-11	-2
RELATIVE STRENGTH	95	94	92	92	93	93	92	93	95
GROUP RANK	3	4	7	6	6	3	3	4	3

2025 Estimate	2026 Estimate
503.47 10%	

Earnings Growth Rate	Sales Growth Rate
2022-24 9% (5 Stability)	14%
2020-24 17% (12 Stability)	17%

COMP RATING 97 — SMR RATING A

INV T/O 4.1x 73

DEBT %	2022-24	17%	17%	15%
TAX RATE	2022-24	18%	21%	26%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 19.06x '24		
DIV GBX	525.00 (3.6%)	DIV GR RT +31% (12)		
BETA	1.18(17.00)	ALPHA 0.11 (0.06)		
2024 EMPLOYEES 2,950 (9%)				

OH -1% LOG (Fixed) PRICE

The stock is actionable after breaking out of a stage-two seven-week cup base and is trading at its 52-week high. It has been trading constructively for the last few sessions after finding support at GBX 12,440

Solid EPS Rank

Technical ratings have been improving over the past three weeks. High Industry Group Rank denotes strong investor interest

Strong fundamental ratings, supported by accelerating margins and ROE

RS line has been rising since October 2024, with strong RS Rating of 95 and Acc/Dist Rating of C

Institutional sponsorship increased over the past four quarters

12159.50 12260.00 12310.00 11850.00 10890.00 9357.40 9150.00 8860.00 7375.00 6365.00 5920.00 5565.00 3564.00 169.19

14,550 GBX +240.00 +1.68%

95 C

38K 34K 30K 26K 24K 22K 19K 17K 12K 11K 10K 9000 8000 7000 6000 5000 4600 4200 3800 1900 1700 1500 1300

LOG VOLUME 600K 333.4K +11% 100K

FINANCIALS	20	May 20	Aug 20	Nov 20	Feb 21	May 21	Aug 21	Nov 21	Feb 22	May 22	Aug 22	Nov 22	Feb 23	May 23	Aug 23	Nov 23	Feb 24	May 24	Aug 24	Nov 24	Feb
EPS (GBX)		218.70				372.71		217.17		174.18		202.44		207.22		216.90		241.89		288.88	
EPS % CHANGE						+70%						-7%		+19%		+7%		+17%		+33%	
SALES (MIL GBX)		26,970.0				36,950.0		19,150.0		22,330.0		22,660.0		24,420.0		24,770.0		27,800.0		29,950.0	
SALES % CHANGE						+37%						+18%		+9%		+9%		+14%		+21%	
MARGIN AFTER TAX		+26.4%				+33.0%		+37.2%		+25.6%		+29.3%		+27.9%		+28.8%		+28.7%		+31.8%	
EPS % SURPRISE																					
FUNDS	322	359	404	442	484	449	438	418	422	423	414	434	462	483	513	536	514	529	519	531	

P/E	27
2025 Est.:	28.9
2026 Est.:	
5-yr High:	41
5-yr Low:	15
vs Ind. Avg:	0.2x