



| FINANCIALS           | Dec 20  | Mar 21  | Jun 21  | Sep 21  | Dec 21  | Mar 22  | Jun 22  | Sep 22  | Dec 22  | Mar 23  | Jun 23  | Sep 23  | Dec 23  | Mar 24  | Jun 24  | Sep 24  | Dec 24  | Mar 25  | Jun 25   | Sep 25   | P/E               | 35 |
|----------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----------|----------|-------------------|----|
| EPS (EUR)            | 3.23    | 3.21    | 2.52    | 4.27    | 4.39    | 1.73    | 3.54    | 4.29    | 4.60    | 4.95    | 4.93    | 4.81    | 5.21    | 3.11    | 4.01    | 5.28    | 6.85    | 5.15e   | 5.36e    | 5.93e    | 2025 Est.: 29.5   |    |
| EPS % CHANGE         | +20%    | +245%   | +41%    | +68%    | +36%    | -46%    | +40%    | 0%      | +5%     | +186%   | +39%    | +12%    | +13%    | -37%    | -19%    | +10%    | +31%    | +66%    | +34%     | +12%     | 2026 Est.:        |    |
| SALES (MIL. EUR)     | 4,254.1 | 4,363.9 | 4,020.2 | 5,241.3 | 4,985.6 | 3,534.4 | 5,430.5 | 5,778.3 | 6,430.2 | 6,746.2 | 6,902.3 | 6,673.0 | 7,237.0 | 5,290.0 | 6,242.8 | 7,467.3 | 9,262.8 | 7,343.9 | 7,547.4e | 8,202.2e | 5-yr High: 58     |    |
| SALES % CHANGE       | +5%     | +79%    | +21%    | +32%    | +17%    | -19%    | +35%    | +10%    | +29%    | +91%    | +27%    | +15%    | +13%    | -22%    | -10%    | +12%    | +28%    | +39%    | +21%     | +10%     | 5-yr Low: 27      |    |
| EPS % SURPRISE       | +31.1%  | +24.8%  | +1.0%   | +8.1%   | +18.3%  | -1.1%   | +2.9%   | +16.8%  | +6.2%   | +19.1%  | +6.3%   | +4.0%   | +9.4%   | +6.7%   | +7.2%   | +8.6%   | +1.9%   |         |          |          | vs Ind. Avg: 0.8x |    |
| FUNDS                | 3,534   | 3,822   | 4,041   | 4,260   | 4,486   | 4,688   | 4,815   | 4,840   | 4,994   | 5,149   | 5,413   | 5,587   | 5,725   | 5,952   | 6,124   | 6,176   | 6,077   |         |          |          |                   |    |
| SHARES HELD BY FUNDS | 165M    | 163M    | 161M    | 159M    | 156M    | 154M    | 153M    | 151M    | 151M    | 151M    | 153M    | 156M    | 151M    | 152M    | 147M    | 145M    | 146M    | 145M    |          |          |                   |    |