Adyen ADYE.NL | AMSTERDAM (AEX) Exch | Financial Svcs-Specialty | MktCap €47.73B Sales €2.02B | Shares 31M Float 27M | EPS Due 2/13/2025e

31858888138 adyen.com Amsterdam, NETHERLANDS Inc 2006 MGMT owns --

EPS Rank 96

Adyen NV engages in the provision of payments platform business. Its products include online payments, point of sale, marketplaces, and unified commerce. The firm operates through the following geographical segments: Europe, the Middle East, and Africa (EMEA); North America; Asia Pacific; and Latin America. The company was founded by Pieter van der Does and Arnout Schuijff in 2006 and is headquartered in Amsterdam, the Netherlands. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	1.14	3.30	2.42	4.46	7.88	8.63	15.40	18.21	22.52
CASH FLOW/SHR EUR	4.70	6.58	6.82	12.57	7.62	-3.68	26.09	26.86	22.90
PRETAX MARGIN %	12%	18%	9%	10%	11%	9%	10%	8%	51%
RETURN ON EQUITY %		35%	20%	27%	31%	25%	31%	27%	25%
SALES % CHANGE		99%	54%	63%	61%	37%	65%	49%	-79%
SALES (MIL) EUR	331	659	1,012	1,653	2,657	3,641	5,995	8,936	1,863
WEEKLY	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 27**	**Jan 3**	**Jan 10**	**Jan 17**	**Jan 24**	**Jan 28**
DATAGRAPH RATING	48	50	50	50	53	58	57	60	61
AVG DAILY VOL (000)	69	69	73	72	70	71	72	65	65
UP DOWN VOLUME	1.2	1.4	1.3	1.4	1.2	1.2	1.4	2.2	2.0
ACCUM/DIST RATING	38	40	31	31	31	23	24	29	26
RELATIVE STRENGTH	68	74	62	72	75	80	78	85	88
GROUP RANK	13	4	2	3	1	1	1	1	1

2024 Estimate	2025 Estimate
28.79 28%	35.92 25%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 24% (6 Stability)	-32%
2020-24 34% (13 Stability)	5%
COMP RATING 99	SMR RATING B
INV T/O 9.7x 65	
DEBT % 2021-23	7% 7% 5%
TAX RATE 2021-23	19% 22% 26%
BACKLOG 2021-23	-- -- --
R & D --	BK VAL 15.29x '23
DIV EUR None	DIV GR RT--
BETA 1.90(29.00)	ALPHA 0.07 (0.03)
2023 EMPLOYEES 4,196 (26%)	

-1% from Pivot in 2 Weeks

Europe Long +1.40% in 7.1 WKS

OH -5% LOG (Fixed) PRICE

Strong EPS Rank

Good technical profile: Up/Down Volume ratio above 1 and a positive Acc/Dist Rating indicate accumulation

The stock is attempting to break out of a stage-one six-week flat base. Next support is at its 10-DMA (-1%)

RS line is rising, with an RS Rating of 88 and an Acc/Dist Rating of B+

562.80 664.40 897.00 1276.50 1643.00 2221.00 1148.00 1893.00 1198.00 1629.80 1243.00 1633.40 602.80 1699.20 957.40 1090.40 1596.00 1201.20 23%

1,516 EUR -4.40 -0.29%

88 B+

LOG VOLUME 1M 600K 300K 224.1K +22%

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)		2.59		5.39		6.73		8.69				18.21		9.10		13.42		13.19		15.45e
EPS % CHANGE						+160%		+61%										+45%		+15%e
SALES (MIL EUR)		1,560.1		2,081.3		2,554.2		3,441.2				8,935.6		853.6		1,009.9		1,011.2		1,072.8e
SALES % CHANGE						+64%		+65%										+18%		+6%e
EPS % SURPRISE		-4.6%				+15.2%						-13.6%		-5.6%		+3.7%				
MARGIN AFTER TAX		+5.0%		+7.8%		+8.0%		+7.7%				+6.3%		+33.1%		+41.2%		+40.5%		
FUNDS	1,101	1,381	1,613	1,756	1,936	2,000	2,104	2,228	2,292	2,366	2,366	2,411	2,371	2,400	2,127	2,061	2,193	2,150		2,202

P/E	58
2024 Est.:	52.7
2025 Est.:	42.2
5-yr High:	248
5-yr Low:	27
vs Ind. Avg:	2.2x

PANARAY® 2025 WILLIAM O'NEIL + CO. INC.