3i Group III.GB | LONDON Exch | Finance-Investment Mgmt | MktCap p3.69T Sales p109.40B | Shares 973M Float 925M

442079753131 3i.com London, UNITED KINGDOM Inc 1945 MGMT owns --
EPS Rank 96

3i Group Plc engages in the private equity and venture capital business. It operates through the following segments: Private Equity, Infrastructure, and Scandlines. MORE

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	85.60	164.35	151.70	128.32	22.11	192.38	415.38	475.03	397.92
CASH FLOW/SHR GBX	-3.96	-2.90	-9.91	-25.73	60.23	-6.73	13.63	19.27	39.61
PRETAX MARGIN %	427%	393%	374%	319%	122%	779%	563%	755%	348%
RETURN ON EQUITY %	19%	30%	23%	17%	3%	22%	37%	31%	21%
SALES % CHANGE	-38%	109%	3%	-3%	-54%	35%	200%	-15%	82%
SALES (MIL) GBX	19K	39K	40K	39K	18K	24K	71K	61K	110K
WEEKLY	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 27**	**Jan 3**	**Jan 10**	**Jan 17**	**Jan 24**	**Jan 28**
DATAGRAPH RATING	69	69	67	68	70	68	67	68	68
AVG DAILY VOL (000)	1,516	1,543	1,665	1,621	1,659	1,656	1,668	1,635	1,617
UP DOWN VOLUME	1.1	1.4	1.2	1.2	1.1	1.3	1.4	1.6	1.6
ACCUM/DIST RATING	22	23	0	0	-7	-2	7	17	17
RELATIVE STRENGTH	93	92	89	91	92	93	92	93	93
GROUP RANK	48	48	54	48	54	60	53	45	45

2025 Estimate	2026 Estimate
▲ 500.73 26%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 9% (11 Stability)	36%
2020-24 59% (65 Stability)	47%
COMP RATING 95	SMR RATING --
INV T/O --	

DEBT %	2022-24	6%	4.6%	6%
TAX RATE	2022-24	0.1%	0.04%	0.05%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 1.80x '24		
DIV GBX	65.00 (1.7%)	DIV GR RT+14% (5)		
BETA	1.14(26.00)	ALPHA 0.11 (0.08)		
2024 EMPLOYEES 273 (-6%)				

0% from Pivot in 2 Weeks

Developed Long +18.55% in 22.9 WKS

OH -3% LOG (Fixed) PRICE

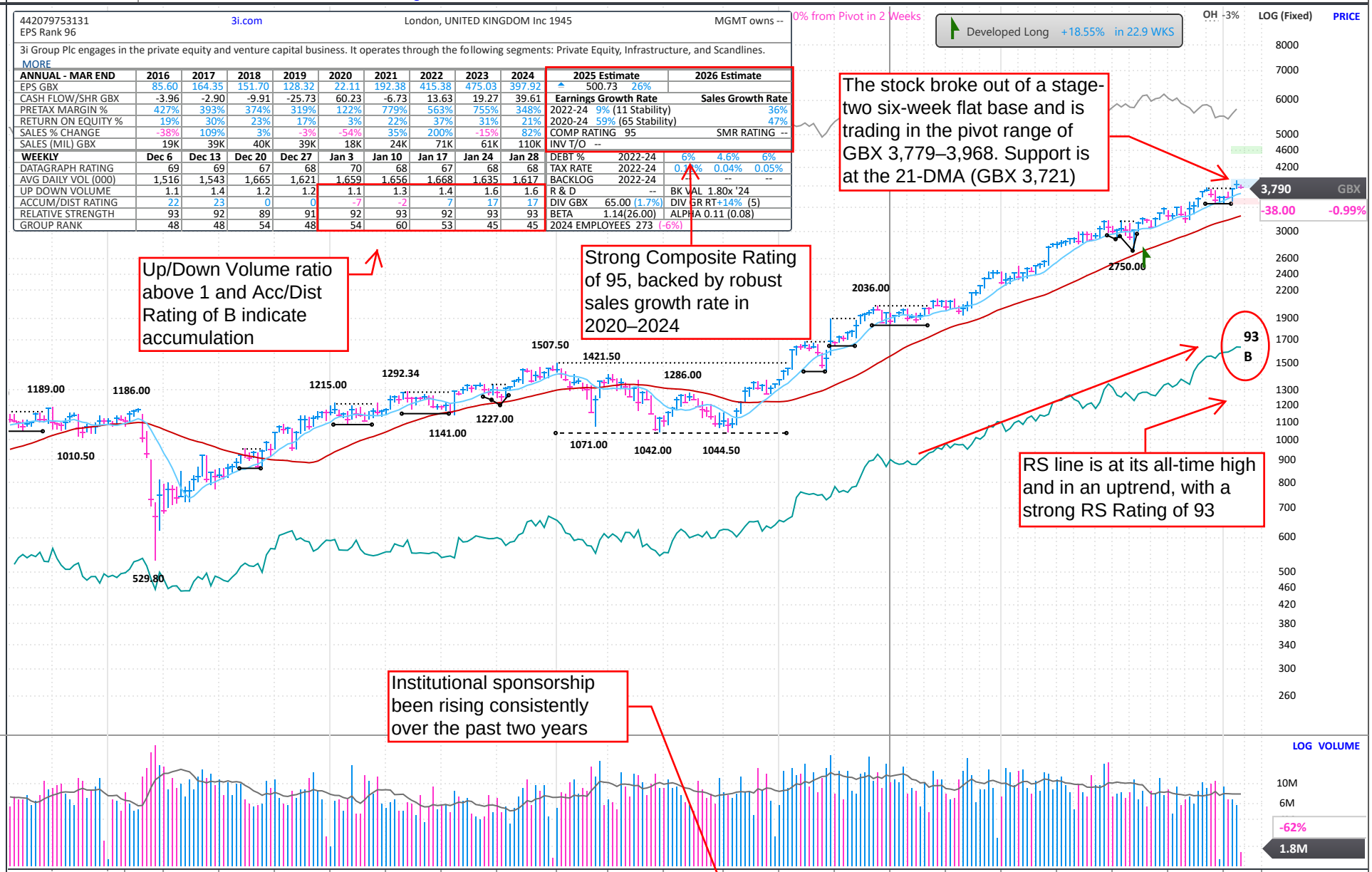
The stock broke out of a stage-two six-week flat base and is trading in the pivot range of GBX 3,779–3,968. Support is at the 21-DMA (GBX 3,721)

Up/Down Volume ratio above 1 and Acc/Dist Rating of B indicate accumulation

Strong Composite Rating of 95, backed by robust sales growth rate in 2020–2024

RS line is at its all-time high and in an uptrend, with a strong RS Rating of 93

Institutional sponsorship been rising consistently over the past two years



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (GBX)	-56.30		130.14		62.30		227.42		187.97		182.72		292.31		173.50		224.40		212.22	
EPS % CHANGE	-203%		+66%		+211%		+75%		+202%		-20%		+56%		-5%		-23%		+22%	
SALES (MIL GBX)	4,000.0		8,300.0		15,500.0		13,400.0		58,000.0		10,300.0		50,400.0		11,000.0		99,200.0		10,200.0	
SALES % CHANGE	-82%		-39%		+288%		+61%		+274%		-23%		-13%		+7%		+97%		-7%	
EPS % SURPRISE							+15.9%				+27.9%									
FUNDS	1,205	1,154	1,208	1,279	1,365	1,412	1,440	1,479	1,479	1,494	1,465	1,532	1,592	1,781	1,842	1,939	2,035	2,112	2,098	
P/E LOW-HIGH	24-54	14-19	11-14	7-9	6-6	5-5	4-5	3-4	3-4	3-4	3-3	2-3	3-4	4-4	4-5	4-6	6-7	7-8	6-8	

P/E	9
2025 Est.:	7.6
2026 Est.:	
5-yr High:	54
5-yr Low:	2
vs Ind. Avg:	0.4x

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