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EPS Rank 57

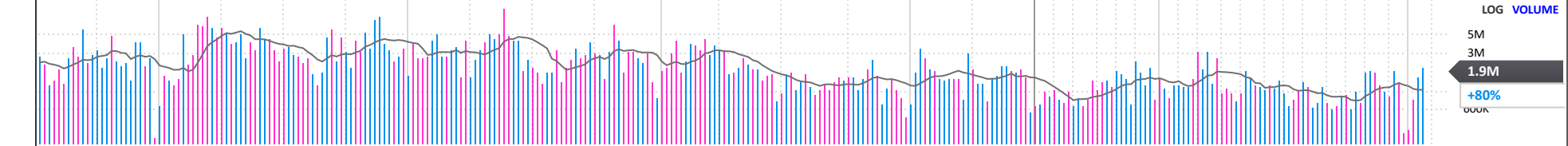
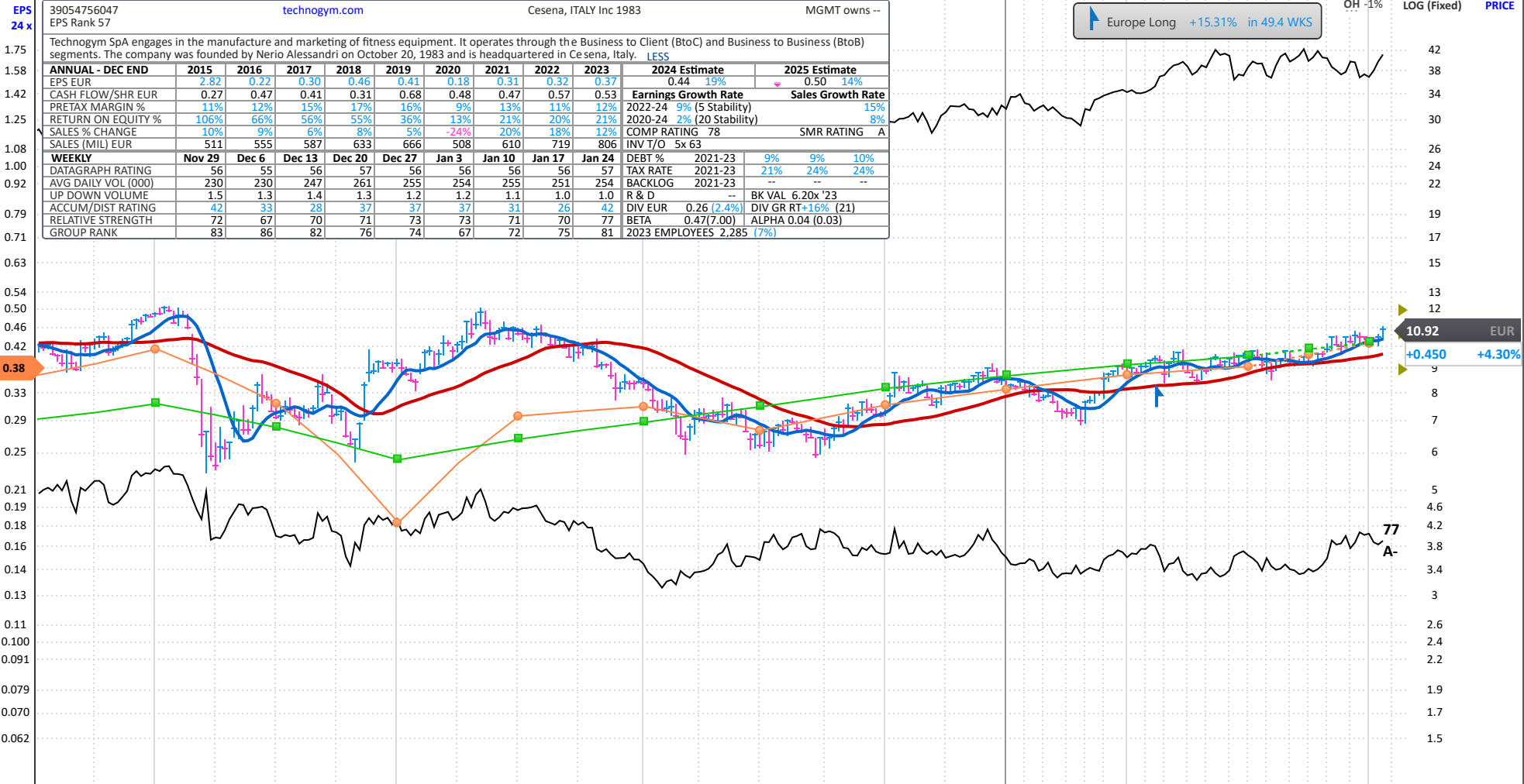
technogym.com

Cesena, ITALY Inc 1983

MGMT owns --

Technogym SpA engages in the manufacture and marketing of fitness equipment. It operates through the Business to Client (BtoC) and Business to Business (BtoB) segments. The company was founded by Nerio Alessandri on October 20, 1983 and is headquartered in Cesena, Italy. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	2.82	0.22	0.30	0.46	0.41	0.18	0.31	0.32	0.37	0.44	0.50
CASH FLOW/SHR EUR	0.27	0.47	0.41	0.31	0.68	0.48	0.47	0.57	0.53	Earnings Growth Rate	
PRETAX MARGIN %	11%	12%	15%	17%	16%	9%	13%	11%	12%	2022-24	9% (5 Stability)
RETURN ON EQUITY %	106%	66%	56%	55%	36%	13%	21%	20%	21%	2020-24	2% (20 Stability)
SALES % CHANGE	10%	9%	6%	8%	5%	-24%	20%	18%	12%	COMP RATING	78
SALES (MIL) EUR	511	555	587	633	666	508	610	719	806	SMR RATING	A
										INV T/O	5x 63
WEEKLY	Nov 29	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31	Feb 7
DATAGRAPH RATING	56	55	56	57	56	56	56	56	57	57	57
AVG DAILY VOL (000)	230	230	247	261	255	254	255	251	254	254	254
UP/DOWN VOLUME	1.5	1.3	1.4	1.3	1.2	1.2	1.1	1.0	1.0	1.0	1.0
ACCUM/DIST RATING	42	33	28	37	37	37	31	26	42	42	42
RELATIVE STRENGTH	72	67	70	71	73	73	71	70	77	77	77
GROUP RANK	83	86	82	76	74	67	72	75	81	81	81



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E	29	
EPS (EUR)		0.03		0.15		0.15		0.16		0.12		0.20		0.14		0.22		0.16		0.27e	2024 Est.:	25.1	
EPS % CHANGE		-77%		-48%		+400%		+7%		-20%		+25%		+17%		+10%		+14%		+23%e	2025 Est.:	21.6	
SALES (MIL. EUR)		222.0		286.3		275.9		333.9		324.0		395.0		368.8		437.5		401.1		489.2e	5-yr High:	55	
SALES % CHANGE		-25%		-23%		+24%		+17%		+17%		+18%		+14%		+11%		+9%		+12%e	5-yr Low:	15	
EPS % SURPRISE		+50.0%		-21.1%		0.0%		+23.1%		-7.7%		0.0%		+7.7%		-4.2%		+14.3%			vs Ind. Avg:		
FUNDS		247		238		276		277		276		286		286		294		299		314		318	
SHARES HELD BY FUNDS		55M		51M		51M		52M		57M		62M		66M		69M		65M		69M		66M	
																						66,555,892	