Rolls-Royce Holdings RR.GB | LONDON Exch | Aerospace/Defense | MktCap p5.01T Sales p1.78T | Shares 8.505B Float 8.505B | EPS Due in 31 Days (e)

EPS 15 x

442072229020 rolls-royce.com London, UNITED KINGDOM Inc 1906 MGMT owns --
EPS Rank 27

Rolls Royce Holdings Plc designs, develops, manufactures, and services integrated power systems for use in the air, on land, and at sea. The company operates its business through following segments: Civil Aerospace, Power Systems, Defense and ITP Aero. The Civil Aerospace segment offers commercial aero engines and aftermarket services. The Power Systems segment includes engines, power systems and nuclear systems for civil power generation. The Defense segment consists of military aero engines, naval engines, submarines and aftermarket services. The ITP Aero segment provides aeronautical engines and gas turbines. The company was founded in March 1906 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	1.55	-75.53	63.28	-44.32	-23.70	-52.95	1.91	-13.43	28.85
CASH FLOW/SHR GBX	19.26	25.08	27.21	39.80	37.94	-51.73	-5.57	19.34	27.23
PRETAX MARGIN %	0%	-32%	26%	-19%	-6%	-26%	-3%	-12%	14%
RETURN ON EQUITY %	2%	-117%	242%	-94%					
SALES % CHANGE	0%	9%	-1%	7%	5%	-31%	-2%	21%	22%
SALES (MIL) GBX	1M	1M	1M	2M	2M	1M	1M	1M	2M

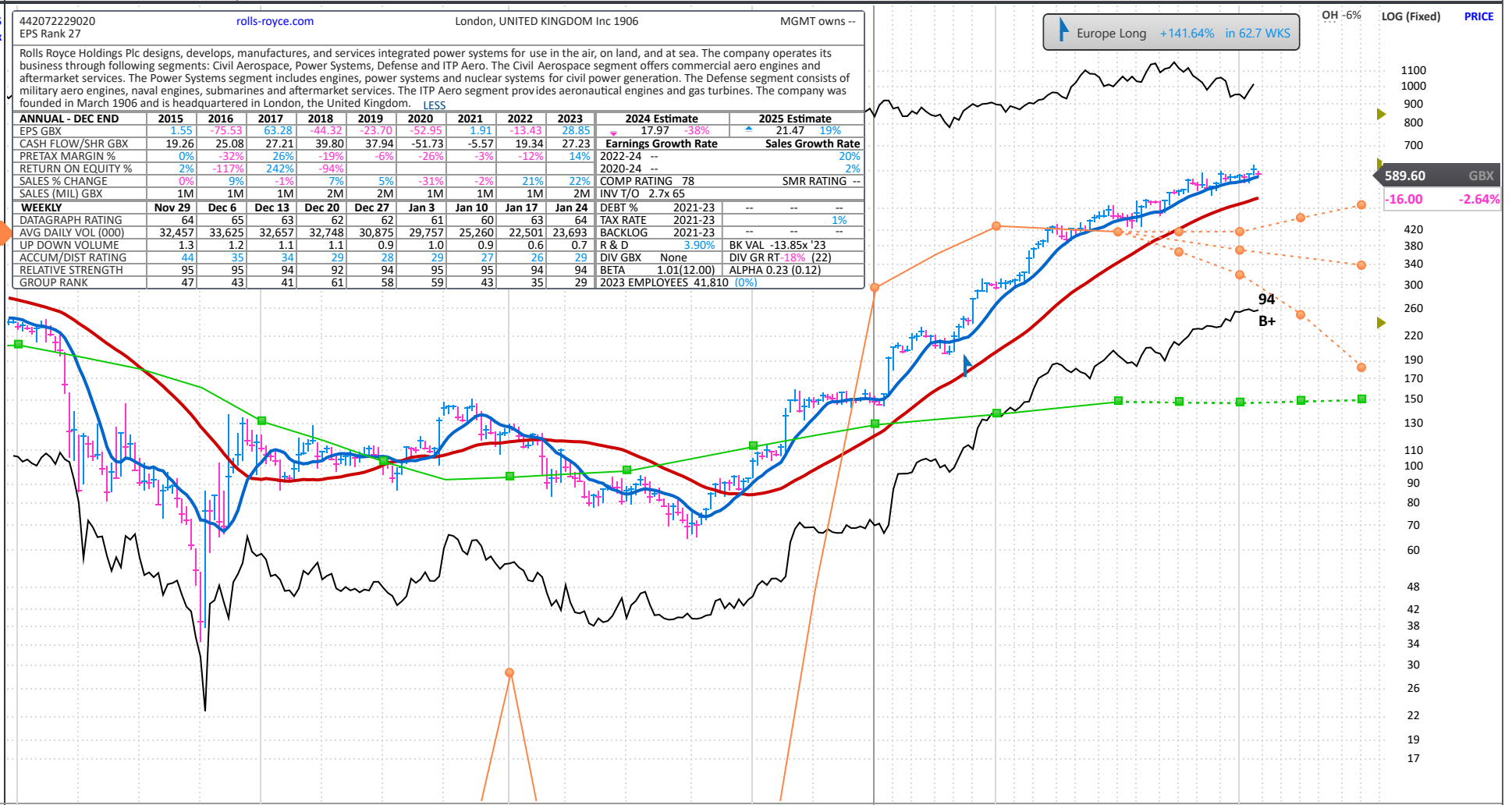
2024 Estimate		2025 Estimate	
17.97	-38%	21.47	19%

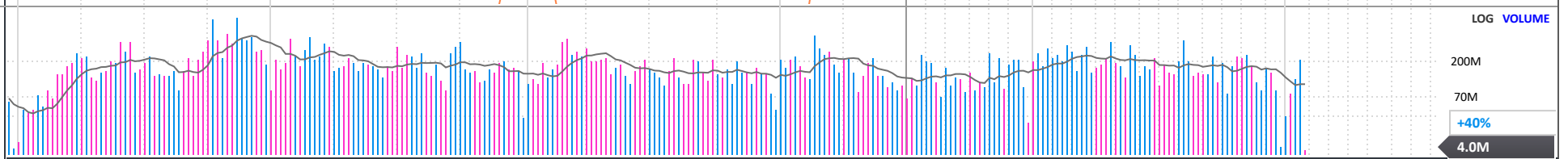
Earnings Growth Rate		Sales Growth Rate
2022-24	--	20%
2020-24	--	2%

COMP RATING 78 SMR RATING --
INV T/O 2.7x 65

WEEKLY	Nov 29	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24
DATAGRAPH RATING	64	65	63	62	62	61	60	63	64
AVG DAILY VOL (000)	32,457	33,625	32,657	32,748	30,875	29,757	25,260	22,501	23,693
UP DOWN VOLUME	1.3	1.2	1.1	1.1	0.9	1.0	0.9	0.6	0.7
ACCUM/DIST RATING	44	35	34	29	28	29	27	26	29
RELATIVE STRENGTH	95	95	94	92	94	95	95	94	94
GROUP RANK	47	43	41	61	58	59	43	35	29

DEBT %	2021-23	--	--	--
TAX RATE	2021-23			1%
BACKLOG	2021-23	--	--	--
R & D	3.90%	BK VAL -13.85x '23		
DIV GBX	None	DIV GR RT -18% (22)		
BETA	1.01(12.00)	ALPHA 0.23 (0.12)		
2023 EMPLOYEES 41,810 (0%)				





FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (GBX)		-52.95		4.92		-3.00		-18.57		5.13		14.70		14.06		13.71		11.16e		11.53e
EPS % CHANGE								-477%		+271%		+179%		+174%		-7%		-21%e		-16%e
SALES (MIL GBX)		1,149,100.0		515,900.0		605,900.0		560,000.0		792,000.0		752,300.0		896,300.0		886,100.0		880,616.9e		917,497.2e
SALES % CHANGE								+9%		+31%		+34%		+13%		+18%		-2%e		+4%e
EPS % SURPRISE		+720.0%		-235.4%		-306.3%		+348.0%		+222.3%		+250.0%				+54.3%				
FUNDS	676	711	748	761	764	761	774	783	737	750	787	861	948	1,038	1,159	1,257		1,349		
SHARES HELD BY FUNDS	888M	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B	3B		3,400,967,654		

P/E	22
2024 Est.:	32.8
2025 Est.:	27.5
5-yr High:	78
5-yr Low:	6
vs Ind. Avg:	

PANARAY® 2025 WILLIAM O'NEIL + CO. INC.