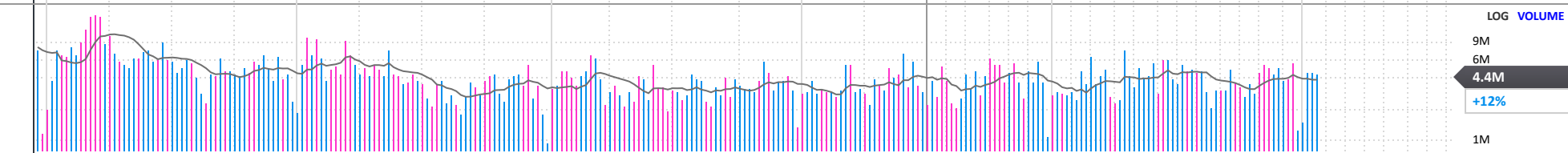
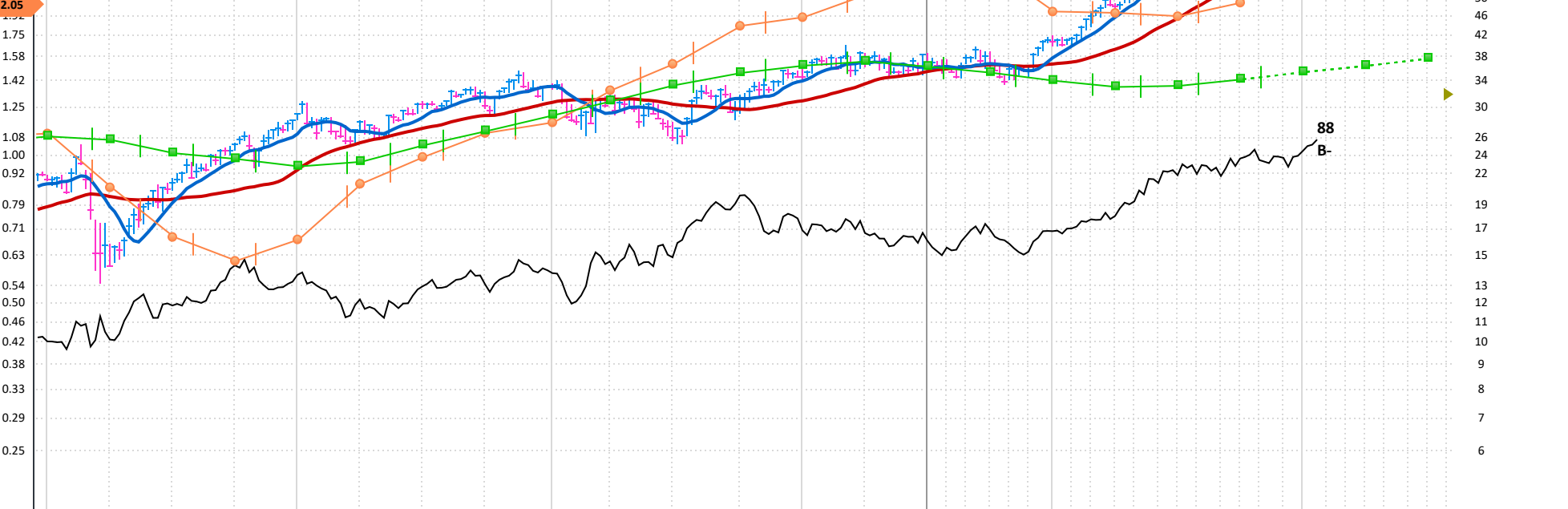


390264491 EPS Rank 86	it.prysmiangroup.com		Milan, ITALY Inc 2005		MGMT owns --									
Prysmian SpA engages in the development, design, manufacturing, supply, and installation of cables. It operates through the following segments: Energy, Projects, and Telecom. The Energy segment involves in the provision of trade and installers, power distribution and overhead lines, specialties and OEM, elevators, automotive, network components, core oil and gas and DHT, and sales of residual products. The Projects segment comprises of high voltage, submarine power, submarine telecom, and offshore specialties which focus on the projects and their execution, as well as on product customization. The Telecom segment offers cable systems and connectivity products used in telecommunication networks such as optical fibre, optical cables, connectivity components and accessories, optical ground wire, and copper cables. The company was founded on May 12, 2005 and is headquartered in Milan, Italy. <a href="#">LESS</a>														
<b>ANNUAL - DEC END</b>	<b>2015</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>	<b>2024 Estimate</b>	<b>2025 Estimate</b>			
EPS EUR	0.97	1.11	1.10	0.24	1.11	0.68	1.17	1.91	1.94	3.26	68%	4.03	24%	
CASH FLOW/SHR EUR	2.70	2.32	2.31	1.54	2.59	2.35	2.64	3.64	4.61	<b>Earnings Growth Rate</b>		<b>Sales Growth Rate</b>		
PRETAX MARGIN %	4%	5%	4%	0%	4%	2%	4%	5%	4%	2022-24 22% (17 Stability)		2020-24 27% (25 Stability)		
RETURN ON EQUITY %	18%	18%	17%	3%	13%	8%	12%	16%	14%	2022-24 22% (17 Stability)		2020-24 27% (25 Stability)		
SALES % CHANGE	8%	3%	4%	28%	14%	-13%	27%	26%	-4%	COMP RATING 94		SMR RATING C		
SALES (MIL) EUR	7,361	7,567	7,904	10K	12K	10K	13K	16K	15K	INV T/O 5x 63				
<b>WEEKLY</b>	<b>Nov 29</b>	<b>Dec 6</b>	<b>Dec 13</b>	<b>Dec 20</b>	<b>Dec 27</b>	<b>Jan 3</b>	<b>Jan 10</b>	<b>Jan 17</b>	<b>Jan 24</b>	<b>DEBT %</b>	<b>2021-23</b>	<b>89%</b>	<b>77%</b>	<b>66%</b>
DATAGRAPH RATING	73	72	70	72	71	72	71	73	74	TAX RATE	2021-23	37%	33%	30%
AVG DAILY VOL (000)	800	801	815	874	875	859	892	892	872	BACKLOG	2021-23	--	--	--
UP/DOWN VOLUME	1.1	1.2	1.2	1.0	1.1	1.0	1.0	1.3	1.7	R & D	0.70%		BK VAL 5.19x '23	
ACCUM/DIST RATING	-6	2	-16	-26	-27	-27	-19	-7	5	DIV EUR	0.70 (1.0%)		DIV GR RT+16% (26)	
RELATIVE STRENGTH	81	83	75	74	77	80	76	84	88	BETA	1.00(25.00)		ALPHA 0.17 (0.10)	
GROUP RANK	10	11	19	17	17	19	20	10	5	2023 EMPLOYEES	30,088		(0%)	



<b>FINANCIALS</b>	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E	35
EPS (EUR)	0.24	0.14	0.29	0.33	0.35	0.20	0.48	0.50	0.65	0.28	0.69	0.82	0.62	-0.17	0.68	0.79	0.75	0.74e	1.19e	1.37e	2025 Est.:	17.8
EPS % CHANGE	-23%	+75%	+222%	+57%	+46%	+43%	+66%	+52%	+86%	+40%	+44%	+64%	-5%	-161%	-1%	-4%	+21%	+535%e	+75%e	+73%e	2026 Est.:	
SALES (MIL EUR)	2,503.0	2,528.0	2,810.0	3,224.0	3,260.0	3,442.0	3,677.0	4,272.0	4,140.0	3,978.0	3,992.0	4,011.0	3,822.0	3,529.0	3,687.0	4,132.0	4,543.0	4,320.7e	4,423.0e	4,951.2e	5-yr High:	43
SALES % CHANGE	-10%	-12%	+9%	+34%	+30%	+36%	+31%	+33%	+27%	+16%	+9%	-6%	-8%	-11%	-8%	+3%	+19%	+22%e	+20%e	+20%e	5-yr Low:	14
EPS % SURPRISE	+1.2%	+45.2%	+38.7%	-11.2%	-14.5%	-11.4%	+50.5%	+45.4%	+79.0%	+50.4%	+59.3%	+23.7%	+26.1%	+83.0%	-5.6%	+25.8%	+19.6%				vs Ind. Avg:	1.0x
FUNDS	1,171	1,232	1,252	1,262	1,266	1,283	1,282	1,376	1,412	1,481	1,581	1,675	1,754	1,795	1,852	1,966	2,102	2,137				
SHARES HELD BY FUNDS	104M	105M	108M	112M	113M	120M	125M	127M	120M	126M	126M	124M	127M	129M	127M	135M	139M	140M				