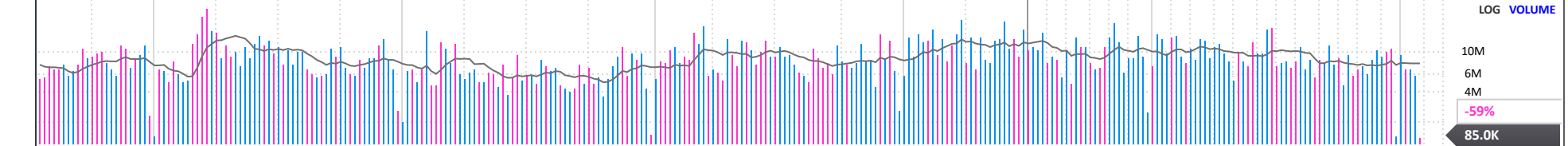
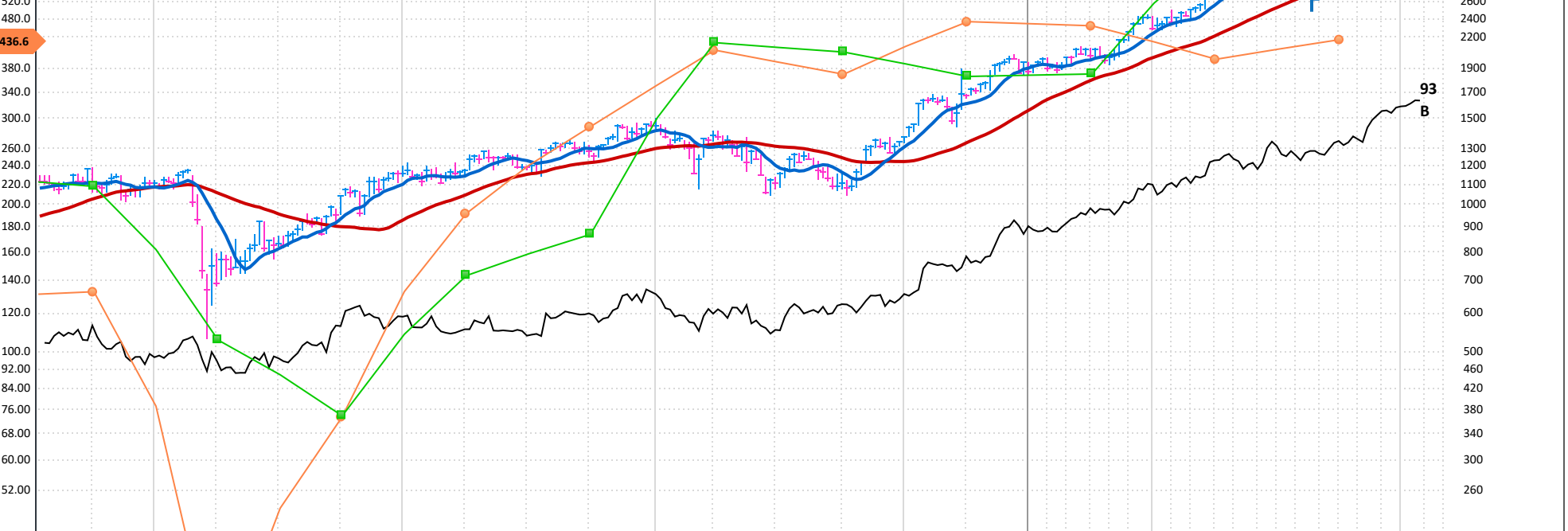


442079753131 3i.com London, UNITED KINGDOM Inc 1945 MGMT owns --

EPS 5x
EPS Rank 96

3i Group Plc engages in the private equity and venture capital business. It operates through the following segments: Private Equity, Infrastructure, and Scandlines. The Private Equity segment is involved in investment and asset management to generate capital returns. The Infrastructure segment includes investing in economic infrastructure and greenfield projects in developed economies. The Scandlines segment focuses on delivering long term capital returns. The company was founded in 1945 and is headquartered in London, the United Kingdom. [LESS](#)

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS GBX	85.60	164.35	151.70	128.32	22.11	192.38	415.38	475.03	397.92	500.73	26%
CASH FLOW/SHR GBX	-3.96	-2.90	-9.91	-25.73	60.23	-6.73	13.63	19.27	39.61	Earnings Growth Rate	
PRETAX MARGIN %	427%	393%	374%	319%	122%	779%	563%	755%	348%	2022-24 9% (11 Stability)	Sales Growth Rate 36%
RETURN ON EQUITY %	19%	30%	23%	17%	3%	22%	37%	31%	21%	2020-24 59% (65 Stability)	47%
SALES % CHANGE	-38%	109%	3%	-3%	-54%	35%	200%	-15%	82%	COMP RATING 95	SMR RATING --
SALES (MIL) GBX	19K	39K	40K	39K	18K	24K	71K	61K	110K	INV T/O --	
WEEKLY	Nov 29	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	DEBT %	2022-24
DATAGRAPH RATING	68	69	69	67	68	70	68	67	68	TAX RATE	2022-24
AVG DAILY VOL (000)	1,483	1,516	1,543	1,665	1,621	1,659	1,656	1,668	1,635	BACKLOG	2022-24
UP/DOWN VOLUME	1.3	1.1	1.4	1.2	1.2	1.1	1.3	1.4	1.6	R & D	
ACCUM/DIST RATING	23	22	23	0	0	-7	-2	7	17	DIV GBX	65.00 (1.7%)
RELATIVE STRENGTH	94	93	92	89	91	92	93	92	93	BETA	1.14(26.00)
GROUP RANK	49	48	48	54	48	54	60	53	45	2024 EMPLOYEES	273 (-6%)



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	
EPS (GBX)	-56.30		130.14		62.30		227.42		187.97		182.72		292.31		173.50		224.40		212.22		
EPS % CHANGE	-203%		+66%		+211%		+75%		+202%		-20%		+56%		-5%		-23%		+22%		
SALES (MIL GBX)	4,000.0		8,300.0		15,500.0		13,400.0		58,000.0		10,300.0		50,400.0		11,000.0		99,200.0		10,200.0		
SALES % CHANGE	-82%		-39%		+288%		+61%		+274%		-23%		-13%		+7%		+97%		-7%		
EPS % SURPRISE							+15.9%				+27.9%										
FUNDS	1,205	1,154	1,208	1,279	1,365	1,412	1,440	1,479	1,479	1,495	1,466	1,533	1,593	1,782	1,843	1,940	2,036	2,112	2,098		
SHARES HELD BY FUNDS	374M	386M	392M	400M	401M	416M	420M	428M	420M	421M	425M	425M	415M	436M	445M	440M	446M	470M	470M		

P/E	9
2025 Est.:	7.5
2026 Est.:	
5-yr High:	54
5-yr Low:	2
vs Ind. Avg:	0.4x