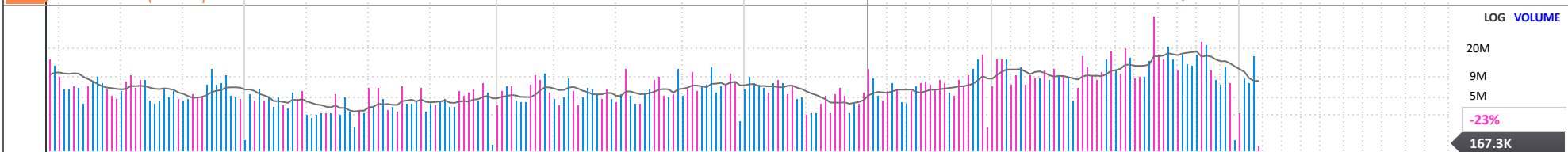
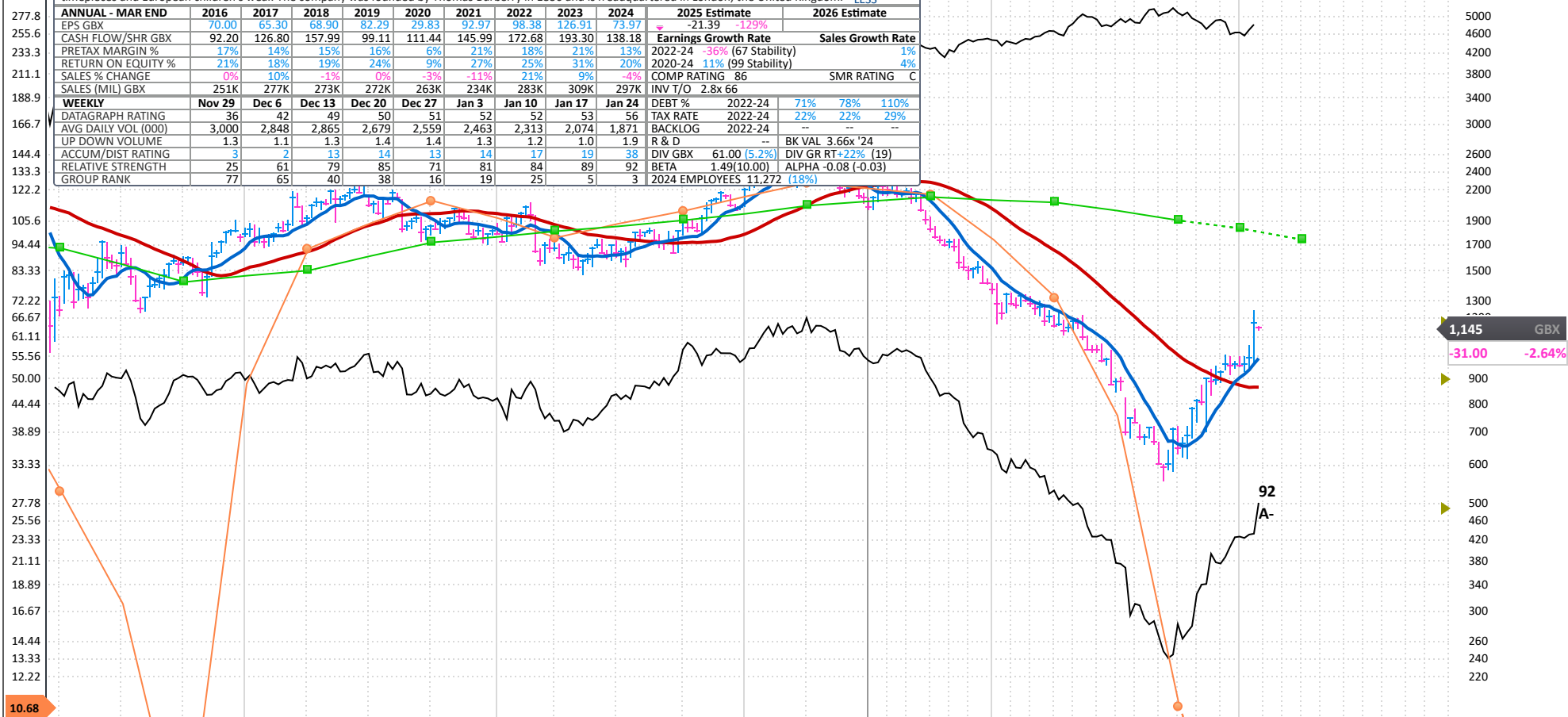


442078061328 EPS Rank 30	burberrypkc.com	London, UNITED KINGDOM Inc 1856	MGMT owns --
-----------------------------	--	---------------------------------	--------------

333.3 the following segments: Retail and Wholesale, and Licensing. The Retail and Wholesale segment sells luxury goods through Burberry mainline stores, concessions, outlets, and digital commerce, as well as Burberry franchisees and department stores. The Licensing segment channel offers global licenses of fragrances, eyewear, timepieces and European children's wear. The company was founded by Thomas Burberry in 1856 and is headquartered in London, the United Kingdom. [LESS](#)

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate		
EPS GBX	70.00	65.30	68.90	82.29	29.83	92.97	98.38	126.91	73.97	▼	-21.39	-179%		
CASH FLOW/SHR GBX	92.20	126.80	157.99	99.11	111.44	145.99	172.68	193.30	138.18	Earnings Growth Rate		Sales Growth Rate		
PREFLOW MARGIN %	17%	14%	15%	16%	6%	21%	18%	21%	13%	2022-24 36% (76 Stability)		19%		
RETURN ON EQUITY %	21%	18%	19%	24%	9%	27%	25%	31%	20%	2020-24 11% (99 Stability)		49%		
SALES % CHANGE	0%	10%	-1%	0%	-3%	-11%	21%	9%	-4%	COMP RATING 86		SMR RATING		
SALES (MIL) GBX	251K	277K	273K	272K	263K	234K	283K	309K	297K	INV T/O 2.8x 66				
WEEKLY	Nov 29	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	DEBT % 2022-24		71%	78%	110%
DATAGRAPH RATING	36	42	49	50	51	52	52	53	56	TAX RATE 2022-24		22%	22%	29%
AVG DAILY VOL (000)	3,000	2,848	2,865	2,679	2,559	2,463	2,313	2,10	1,871	BACKLOG 2022-24		--	--	--
UP DOWN VOLUME	1	3	1	1	1	1	1	1	2	R & D		BK VAL 3 66x '24		
ACCUM/DIST RATING	3	2	13	14	13	14	17	19	38	DIV GBX 61.00 (5.2%)		DIV GR RT+22% (19)		
RELATIVE STRENGTH	25	61	79	85	71	81	84	89	92	BETA 1.49(10.00)		ALPHA -0.08 (-0.03)		
GROUP RANK	77	65	40	38	16	19	25	5	3	2024 EMPLOYEES 11,272		(18%)		



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25		P/E	110
EPS (GBX)		80.78		35.84		62.08		49.12		77.79		42.35		31.40		-20.71		-1.73e		-6.73e		2025 Est.:	
EPS % CHANGE		+1,239%		+194%		-23%		+37%		+25%		-14%		-60%		-149%		-106%		+68%		2026 Est.:	
SALES (MIL GBX)		146,620.0		121,260.0		161,340.0		134,260.0		174,900.0		139,600.0		157,200.0		108,600.0		131,026.0e				5-yr High:	330
SALES % CHANGE		+8%		+38%		+10%		+11%		+8%		+4%		-10%		-22%		-17%				5-yr Low:	14
EPS % SURPRISE		+10.6%		+13.6%		+4.1%		+13.0%		+5.1%		+4.7%		+0.9%		+34.6%						vs Ind. Avg:	6.4x
FUNDS	1,064	1,123	1,185	1,206	1,214	1,275	1,370	1,343	1,463	1,513	1,550	1,523	1,450	1,430	1,332	815							
SHARES HELD BY FUNDS	208M	203M	215M	213M	221M	221M	225M	222M	205M	203M	191M	186M	190M	206M	201M	203M							