

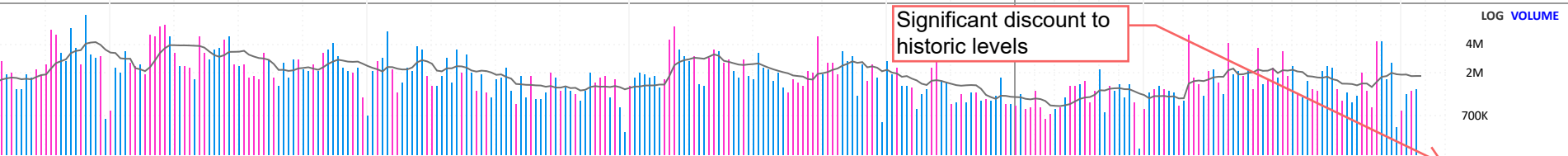
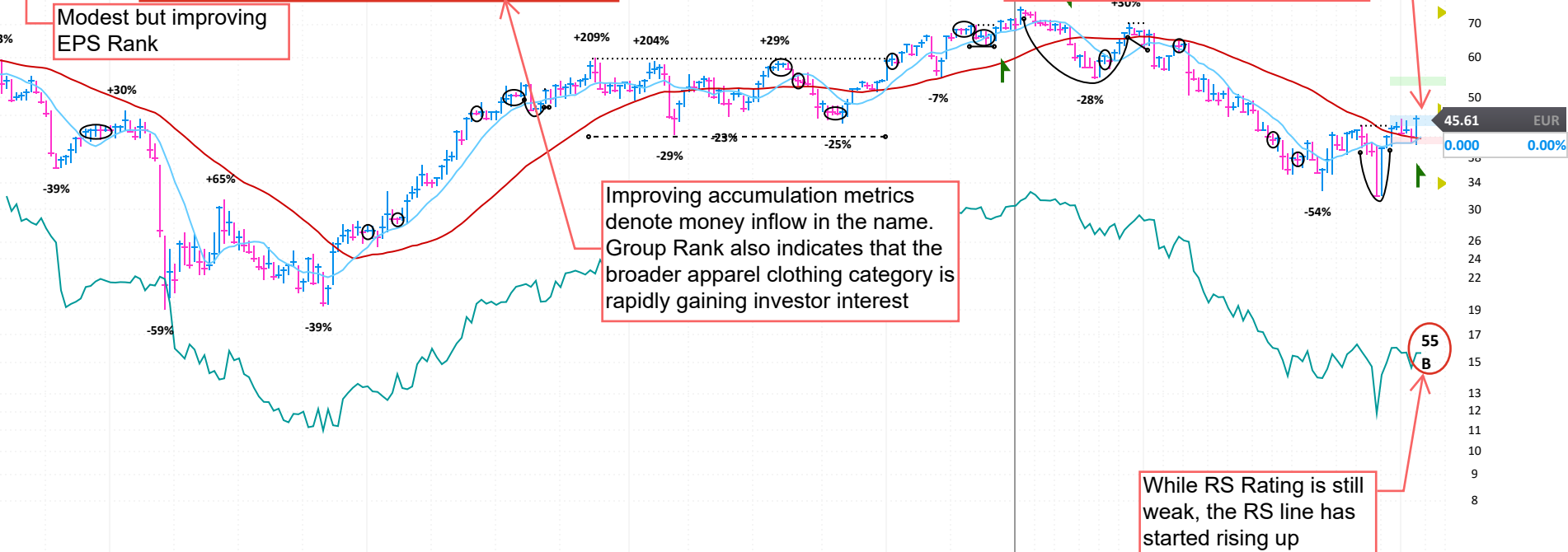
497123940 group.hugoboss.com Metzigen, GERMANY Inc 1924 MGMT owns -- + 3% from Pivot in 6 Weeks

EPS Rank 66

Hugo Boss AG is a fashion and lifestyle company that offers women's and men's apparel. Its brands include BOSS and HUGO. It also focuses on the development and distribution of fragrances, eyewear, watches, and children's fashion. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	4.63	2.80	3.35	3.42	2.97	-3.18	1.99	3.04	3.74	3.05	-18%
CASH FLOW/SHR EUR	6.14	5.39	6.09	4.66	9.11	3.11	9.24	4.87	5.13	2022-24 35% (36 Stability)	19%
PRE TAX MARGIN %	15%	10%	12%	12%	11%	-14%	7%	8%	9%	2020-24 138% (99 Stability)	15%
RETURN ON EQUITY %	36%	21%	26%	25%	21%	-25%	16%	21%	21%	COMP RATING 75	SMR RATING B
SALES % CHANGE	9%	-4%	1%	2%	3%	-3%	43%	31%	15%	INVT/O 1.9x 40	
SALES (MIL) EUR	2,809	2,693	2,733	2,796	2,884	1,946	2,786	3,651	4,198	DEBT % 2021-23	76%
										TAX RATE 2021-23	62%
										BACKLOG 2021-23	73%
										R & D	2.00%
										DIV EUR 1.35 (3.0%)	BK VAL 2.44x '23
										BETA 0.91(7.00)	DIV GR RT+16% (99)
										2023 EMPLOYEES 18,738	(11%)

The stock had traced back to its 50-DMA after breaking out from a stage-one cup base before bouncing off its near-term support level. On Friday, it rose more than 3.5% following a strong Q3 print from Burberry and broke above the pivot of €44.2



FINANCIALS	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24	Dec, 24	P/E
EPS (EUR)	-0.26	-2.70	0.04	-0.28	-0.12	0.36	0.77	1.02	0.35	0.84	0.84	1.02	0.51	1.09	0.91	1.24	0.55	0.54	0.80	1.10e	15
EPS % CHANGE	-153%	-475%	-95%	-132%	+54%	+113%	+2K%	+464%	+392%	+133%	+9%	0%	+46%	+30%	+8%	+22%	+8%	-50%	-12%	-11%e	2025 Est.: 12.5
SALES (MIL EUR)	555.0	275.0	533.0	582.8	497.0	629.0	755.0	905.1	772.0	878.0	933.0	1,068.4	968.0	1,025.0	1,027.0	1,176.5	1,014.0	1,015.0	1,029.0	1,195.1e	2026 Est.:
SALES % CHANGE	-16%	-59%	-26%	-29%	-10%	+129%	+42%	+55%	+55%	+40%	+24%	+18%	+25%	+17%	+10%	+10%	+5%	-1%	0%	+2%e	5-yr High: 4K
MARGIN AFTER TAX	-3.2%	-67.6%	+0.6%	-3.3%	-1.6%	+4.0%	+7.0%	+7.8%	+3.1%	+6.6%	+6.2%	+6.6%	+3.6%	+7.3%	+6.1%	+7.3%	+3.7%	+3.6%	+5.3%		5-yr Low: 9
EPS % SURPRISE	+61.5%	+93.5%	-158.6%	-322.2%	-63.9%	+66.7%	+2.7%	+22.9%	+112.1%	0.0%	+6.3%	+6.5%	-4.8%	+8.8%	-0.1%	+13.8%	-0.4%	-34.8%	+0.3%		vs Ind. Avg: 0.7x
FUNDS	500	429	356	325	349	347	330	358	373	408	471	506	550	588	598	608	583	515	459	435	