Vonovia (Xet) VNAX.DE | XETRA Exch | Real Estate Dvlpmt/Ops | MktCap €23.41B Sales €6.35B | Shares 823M Float 699M | EPS Due in 54 Days (e)

492343140 vonovia.de Bochum, GERMANY Inc 1998 MGMT owns --
EPS Rank 22

Vonovia SE. is a holding company, which engages in the management of residential units. It operates through the following segments: Rental, Value Add, Recurring Sales, Development, and Other. The Rental segment combines all of the businesses that are aimed at the value enhancing management of the company's own residential units. The Value Add segment bundles all of the housing related services including the maintenance and modernization work on its properties. The Recurring Sales segment includes regular and sustainable disposals of individual condominiums and single family houses from the company's portfolio. The Development segment consists of project development of new residential buildings. The Other segment comprises disposal of entire buildings or land that are likely to have below average development potential. The company was founded on June 17, 1998 and is headquartered in Bochum, Germany. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	2.15	4.63	4.74	4.20	2.02	5.50	3.59	-0.82	-7.80
CASH FLOW/SHR EUR	0.85	0.94	1.27	1.54	2.05	1.75	2.24	1.98	1.55
PRETAX MARGIN %	60%	110%	108%	94%	85%	122%	94%	-3%	-185%
RETURN ON EQUITY %	12%	20%	18%	14%	6%	15%	8%	-2%	-22%
SALES % CHANGE	80%	22%	6%	11%	-10%	11%	32%	-9%	0%
SALES (MIL) EUR	2,883	3,510	3,707	4,132	3,712	4,102	5,427	4,945	4,929
WEEKLY	**Nov 29**	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 27**	**Jan 3**	**Jan 10**	**Jan 17**	**Jan 23**
DATAGRAPH RATING	46	44	44	40	41	46	31	42	39
AVG DAILY VOL (000)	1,735	1,706	1,645	1,788	1,776	1,716	1,803	1,892	1,827
UP DOWN VOLUME	1.1	1.0	1.1	1.2	1.1	1.2	0.9	1.1	1.0
ACCUM/DIST RATING	7	13	15	3	3	3	-23	-8	-8
RELATIVE STRENGTH	60	62	63	58	53	51	36	51	47
GROUP RANK	134	124	126	118	112	127	153	151	154

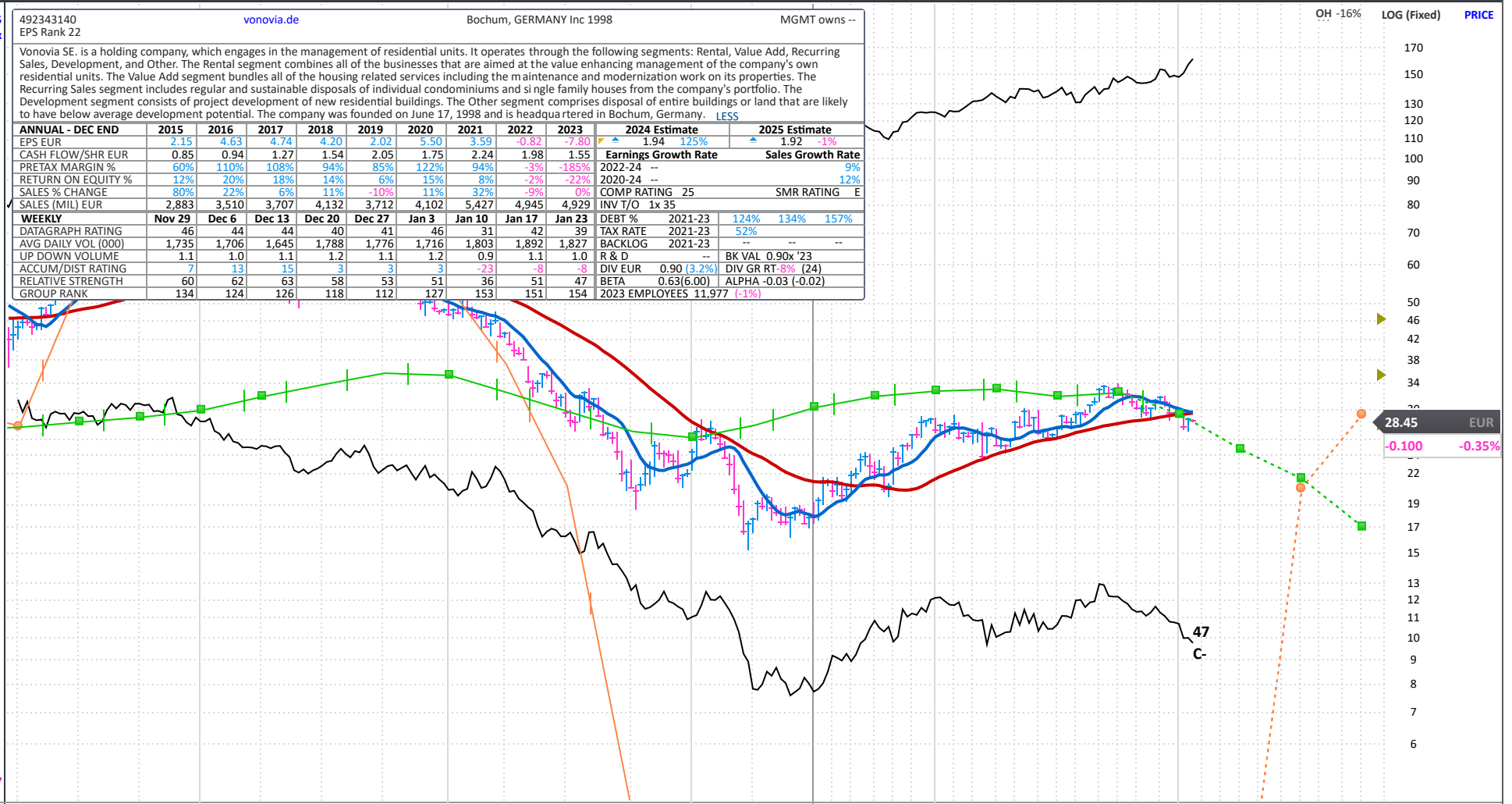
2024 Estimate		2025 Estimate	
1.94	125%	1.92	-1%

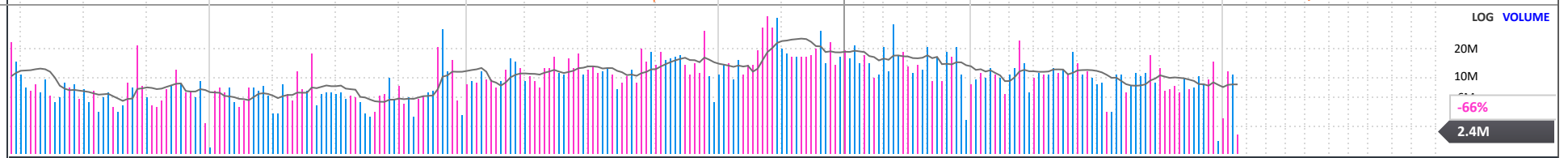
Earnings Growth Rate	Sales Growth Rate
2022-24 --	9%
2020-24 --	12%

COMP RATING 25 SMR RATING E
INV T/O 1x 35

DEBT %	2021-23	124%	134%	157%
TAX RATE	2021-23	52%		
BACKLOG	2021-23	--	--	--
R & D	--	BK VAL 0.90x '23		
DIV EUR	0.90 (3.2%)	DIV GR RT -8% (24)		
BETA	0.63(6.00)	ALPHA -0.03 (-0.02)		

2023 EMPLOYEES 11,977 (-1%)





FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (EUR)	2.34				3.59				-0.82	-2.47	-2.40	0.50	-3.40	0.38	-0.95	-0.09	0.38e	0.42e	0.67e	0.50e
EPS % CHANGE									-123%					+115%	+60%	-118%	+111%e	+11%e	+171%e	+656%e
SALES (MIL EUR)	1,110.9				5,426.7				4,945.3	1,574.5	1,749.0	1,590.4	1,425.2	1,667.5	1,540.1	1,720.6	799.6e	794.4e	907.5e	845.8e
SALES % CHANGE									-9%					+6%	-12%	+8%	-44%e	-52%e	-41%e	-51%e
EPS % SURPRISE	0.0%				+0.0%				+5.6%	-545.1%	-596.8%	+0.6%	+0.1%	+31.1%	+55.9%	-119.9%				
FUNDS	2,009	2,020	2,026	2,014	2,114	2,181	2,173	2,023	2,011	1,904	1,887	1,891	1,938	1,928	1,884	2,004	1,959			
SHARES HELD BY FUNDS	248M	247M	239M	234M	336M	353M	364M	364M	385M	366M	368M	367M	364M	361M	353M	355M	359M			

P/E	
2025 Est.:	14.9
2026 Est.:	
5-yr High:	116
5-yr Low:	9
vs Ind. Avg:	

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