

wise.com London, UNITED KINGDOM Inc 2021 MGMT owns --											
EPS Rank 99											
Wise Plc provides global payment solutions. It offers cross border payment services to banks and customers. The company was founded by Kristo Käärmann and Taavet Hinrikus on February 02, 2018 and is headquartered in London, the United Kingdom. LESS											
ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS GBX				1.04	1.51	3.11	3.40	11.53	34.20	39.56	16%
CASH FLOW/SHR GBX				-0.14	7.00	19.33	14.90	11.33	43.77		
PRE TAX MARGIN %				6%	7%	10%	8%	15%	31%	2022-24 179% (15 Stability)	59%
RETURN ON EQUITY %					9%	13%	10%	23%	46%	2020-24 113% (31 Stability)	51%
SALES % CHANGE					70%	40%	32%	78%	55%	COMP RATING 99	SMR RATING A
SALES (MIL) GBX				18K	30K	42K	56K	100K	154K	INV T/O --	
WEEKLY	Nov 29	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 22	DEBT %	2022-24
DATA GRAPH RATING	72	76	76	81	79	79	80	80	80	TAX RATE	2022-24
AVG DAILY VOL (000)	1,682	1,720	1,786	1,930	1,839	1,761	1,705	1,785	1,764	BACKLOG	2022-24
UP/DOWN VOLUME	1.8	2.1	2.2	2.8	2.5	2.6	3.1	2.6	2.4	R & D	-- BK VAL 10.88x '24
ACCUM/DIST RATING	30	38	49	63	62	60	43	26	24	DIV GBX	None
RELATIVE STRENGTH	76	89	91	95	95	96	96	94	94	BETA	1.05(12.00)
GROUP RANK	39	40	35	23	28	24	15	17	18	ALPHA	0.01 (0.01)

+ 7% from Pivot in 6 Weeks

Europe Long +0.00% in 0.1 WKS

OH -7% LOG (Fixed) PRICE

The stock bounced back from its pivot of a stage-one 35-week cup base. It has immediate support at its 21-DMA (-2%)

Excellent EPS Rank

Best-in-class SMR Rating of A and a Composite Rating of 99

Good technical profile: Up/Down Volume ratio of 2.4 and a positive Acc/Dist Rating of 24 indicate accumulation

RS line is near its 52-week high, with an RS Rating of 94 and an Acc/Dist Rating of B

Increase in institutional sponsorship (+38% y/y)

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24		P/E	25
EPS (GBX)	1.51		1.47		1.64		1.33		1.97		3.78		7.48		14.13		20.88		21.12			2025 Est.:	26.9
EPS % CHANGE	+45%						-10%		+20%		+184%		+280%		+274%		+179%		+9%			2026 Est.:	
SALES (MIL GBX)	0,280.0		19,330.0		23,150.0		25,720.0		30,370.0		42,690.0		57,010.0		71,320.0		82,970.0		89,490.0			5-yr High:	396
SALES % CHANGE	+70%						+33%		+31%		+66%		+88%		+67%		+46%		+5%			5-yr Low:	13
MARGIN AFTER TAX	+5.0%		+7.6%		+7.0%		+4.9%		+6.7%		+8.7%		+13.5%		+19.7%		+25.8%		+24.3%			vs Ind. Avg:	3.0x
EPS % SURPRISE							-19.8%		-26.3%		-26.3%		-0.4%		+5.4%				+28.7%				
FUNDS							86		143	165	170	216	282	291	509	617	728	805	848	851			