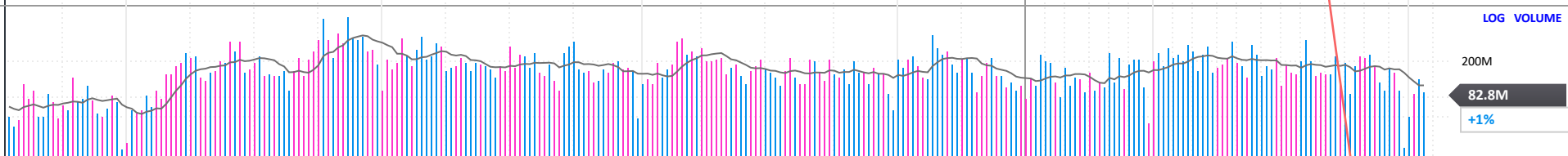
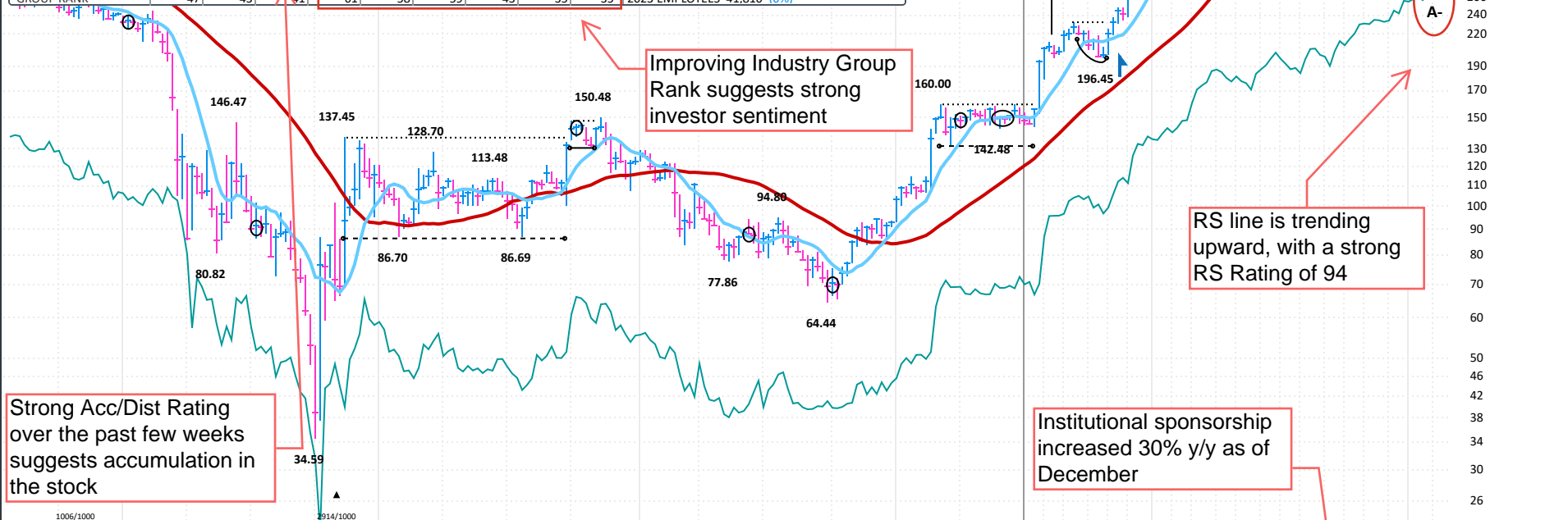


MGMT owns --

+ 1% from Pivot in 1 Week

ANNUAL - DEC END		2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS \$GRX		1.55	-75.53	63.28	-44.32	-23.70	-24.95	1.91	-13.43	28.85	17.97	21.47
CASH FLOW/SHR GBX		19.26	25.08	27.21	39.80	37.94	-31.95	-5.57	19.34	27.23	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %		0%	-32%	-22%	-19%	-6%	-26%	-3%	-12%	14%	2022-24 --	20%
RETURN ON EQUITY %		2%	-117%	242%	-94%						COMPT RATING	SMR RATING -
SALES % CHANGE		0%	9%	1%	7%	5%	-31%	-2%	21%	22%	INV T/O 2.7x 65	
SALES (MIL) GBX		1M	1M	1M	2M	2M	1M	1M	1M	2M		
WEEKLY		Nov 29	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 22		
DATAGRAPH RATING		64	65	63	62	62	61	60	63	63	DEBT % 2021-23	--
AVG DAILY VOL ('000)		32,457	33,625	32,657	32,748	30,875	29,757	25,260	22,501	22,193	TAX RATE 2021-23	--
UP DOWN VOLUME		1.3	1.2	1.1	1.1	0.9	1.0	0.9	0.6	0.6	BK VAL -13.58% '23	1%
ACCM/DIST RATING		44	35	34	29	28	29	27	26	35	DIV GRX None	DIV GR RT -18% (22)
RELATIVE STRENGTH		95	95	94	97	94	95	95	94	94	BETA 0.99(11.00)	ALPHA 0.21 (0.11)
GROUP BANK		47	43	41	61	58	59	43	35	35	2023 EMPLOYEES 41,810	(0%)



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24		P/E	21
EPS (GBX)				-52.95		4.92		-3.00		-18.57		5.13		14.70		14.06		13.71		11.16e		2024 Est.:	33.6
EPS % CHANGE										-477%		+271%		+179%		+174%		-7%		-21%		2025 Est.:	28.1
SALES (MIL GBX)				1,149,100.0		515,900.0		605,900.0		560,000.0		792,000.0		752,300.0		896,300.0		886,100.0		886,616.9e		5-yr High:	78
SALES % CHANGE										+9%		+31%		+34%		+13%		+18%		-2%		5-yr Low:	6
MARGIN AFTER TAX				-27.6%		+7.6%		-4.5%		-27.8%		+3.6%		+16.3%		+13.2%		+13.0%				vs Ind. Avg:	
P/E LOW-HIGH								56-78						29-50	7-8	6-10	7-11	10-15	14-18				
FUNDS	733	701	676	711	748	761	764	761	774	783	737	750	787	861	948	1,038	1,159	1,256		1,348			