Prysmian PRY.IT | MILAN Exch | Electrical-Power/Equipmt | MktCap €20.95B Sales €15.89B | Shares 296M Float 281M | EPS Due in 35 Days (e)

399264491
EPS Rank 86

it.prysmiangroup.com | Milan, ITALY Inc 2005 | MGMT owns --

Prysmian SpA engages in the development, design, manufacturing, supply, and installation of cables. It operates through the following segments: Energy, Projects, and Telecom. The Energy segment involves in the provision of trade and installers, power distribution and overhead lines, specialties and OEM, elevators, automotive, network components, core oil and gas and DHT, and sales of residual products. The Projects segment comprises of high voltage, submarine power, submarine telecom, and offshore specialties which focus on the projects and their execution, as well as on product customization. The Telecom segment offers cable systems and connectivity products used in telecommunication networks such as optical fibre, optical cables, connectivity components and accessories, optical ground wire, and copper cables. The company was founded on May 12, 2005 and is headquartered in Milan, Italy. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	0.97	1.11	1.10	0.24	1.11	0.68	1.17	1.91	1.94
CASH FLOW/SHR EUR	2.70	2.32	2.31	1.54	2.59	2.35	2.64	3.64	4.61
PRETAX MARGIN %	4%	5%	4%	0%	4%	2%	4%	4%	5%
RETURN ON EQUITY %	18%	18%	17%	3%	13%	8%	12%	16%	14%
SALES % CHANGE	8%	3%	4%	28%	14%	-13%	27%	26%	-4%
SALES (MIL) EUR	7,361	7,567	7,904	10K	12K	10K	13K	16K	15K
WEEKLY	**Nov 29**	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 27**	**Jan 3**	**Jan 10**	**Jan 17**	**Jan 22**
DATAGRAPH RATING	73	72	70	72	71	72	71	73	75
AVG DAILY VOL (000)	800	801	815	874	875	859	892	892	902
UP DOWN VOLUME	1.1	1.2	1.2	1.0	1.1	1.0	1.0	1.3	1.5
ACCUM/DIST RATING	-6	2	-16	-26	-27	-27	-19	-7	6
RELATIVE STRENGTH	81	83	75	74	77	80	76	84	87
GROUP RANK	10	11	19	17	17	19	20	10	10

2024 Estimate	2025 Estimate
3.26 68%	4.03 24%

Earnings Growth Rate	Sales Growth Rate
2022-24 22% (17 Stability)	7%
2020-24 27% (25 Stability)	11%
COMP RATING 94	SMR RATING C

INV T/O 5x 63			
DEBT % 2021-23	89%	77%	66%
TAX RATE 2021-23	37%	33%	30%
BACKLOG 2021-23	--	--	--
R & D 0.70%	BK VAL 4.94x '23		
DIV EUR 0.70 (1.0%)	DIV GR RT+16% (26)		
BETA 1.02(26.00)	ALPHA 0.15 (0.09)		
2023 EMPLOYEES 30,088 (0%)			

+ 1% from Pivot in 1 Week

Europe Long +0.00% in 0 WKS

OH -1% LOG (Fixed) PRICE

The stock bounced off its 100-DMA and broke out of a stage-one, 12-week cup base on above average volume into a new all-time high. Actionable

Strong EPS Rank 86 on the back of an improved three-year earnings stability factor

Technical ratings have improved over the past few weeks

Strong double-digit earnings growth estimates

RS line is in an uptrend, with a good RS Rating of 87

Accelerating sales and earnings growth

70.84 EUR
+2.22 +3.24%

87
B-

LOG VOLUME
2.8M
+19%

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)	0.09	0.21	0.24	0.14	0.29	0.33	0.35	0.20	0.48	0.50	0.65	0.28	0.69	0.82	0.62	-0.17	0.68	0.79	0.75	0.74e
EPS % CHANGE	-73%	-46%	-23%	+75%	+222%	+57%	+46%	+43%	+66%	+52%	+86%	+40%	+44%	+64%	-5%	-161%	-1%	-4%	+21%	+535%e
SALES (MIL EUR)	2,587.0	2,398.0	2,503.0	2,528.0	2,810.0	3,224.0	3,260.0	3,442.0	3,677.0	4,272.0	4,140.0	3,978.0	3,992.0	4,011.0	3,822.0	3,529.0	3,687.0	4,132.0	4,543.0	4,320.7e
SALES % CHANGE	-7%	-22%	-10%	-12%	+9%	+34%	+30%	+36%	+31%	+33%	+27%	+16%	+9%	-6%	-8%	-11%	-8%	+3%	+19%	+22%e
MARGIN AFTER TAX	+0.9%	+2.3%	+2.5%	+1.5%	+2.7%	+2.7%	+2.9%	+1.5%	+3.4%	+3.1%	+4.2%	+1.8%	+4.6%	+5.6%	+4.4%	-1.3%	+5.0%	+5.3%	+4.8%	
P/E LOW-HIGH	15-29	21-31	33-41	33-43	29-35	26-31	26-30	25-30	19-25	17-21	14-18	15-19	16-19	14-16	14-17	17-21	20-26	25-32	26-33	
FUNDS	1,028	1,104	1,171	1,232	1,252	1,262	1,266	1,283	1,282	1,376	1,412	1,481	1,581	1,675	1,754	1,795	1,852	1,966	2,102	2,138

P/E	33
2025 Est.:	17.6
2026 Est.:	
5-yr High:	43
5-yr Low:	14
vs Ind. Avg:	0.9x