



ANNUAL - DEC END

2015

2016

2017

2018

2019

2020

2021

2022

2023

2024 Estimate

2025 Estimate

EPS SEK

2.97

2.46

2.95

2.82

3.72

2.02

3.64

4.15

6.36

7.97

10.06

CASH FLOW/SHR SEK

0.78

8.97

6.28

-1.05

2.23

10.83

10.72

8.70

12.02

8.70

12.02

PRETAX MARGIN %

6%

6%

7%

6%

7%

3%

7%

7%

10%

35%

16%

RETURN ON EQUITY %

11%

9%

11%

8%

10%

5%

9%

8%

11%

20%

11%

SALES % CHANGE

16%

5%

11%

5%

7%

0%

11%

7%

23%

86

A

SALES (MIL) SEK

27K

29K

32K

33K

35K

35K

39K

42K

52K

2.5x

48

WEEKLY

Nov 22

Nov 29

Dec 6

Dec 13

Dec 20

Dec 27

Jan 3

Jan 10

Jan 17

DEBT %

2021-23

34%

30%

28%

DATAGRAPH RATING

80

72

80

69

71

71

66

67

67

TAX RATE

2021-23

21%

18%

19%

AVG DAILY VOL (000)

1,746

1,735

1,632

1,616

1,567

1,564

1,552

1,483

1,558

BACKLOG

2021-23

---

---

UP DOWN VOLUME

1.0

0.9

1.0

0.9

1.1

1.1

1.0

0.8

0.8

R & D

4.10%

BK VAL

3.72x '23

ACCUM/DIST RATING

10

-4

-1

-19

-14

-3

-1

3

-4

DIV SEK

1.60 (0.7%)

DIV GR RT

+18% (14)

RELATIVE STRENGTH

81

81

84

77

74

76

56

75

53

BETA

0.74(5.00)

ALPHA

0.10 (0.04)

GROUP RANK

35

41

56

43

46

51

51

72

73

2023 EMPLOYEES

21,479

(13%)

PANARAY®

2025 WILLIAM O'NEIL & CO. INC.

Saab B (SAAB.SE)

Weekly as of FRI 17 January 2025