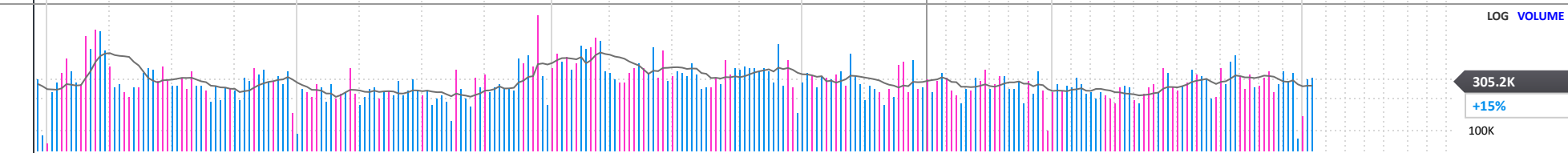
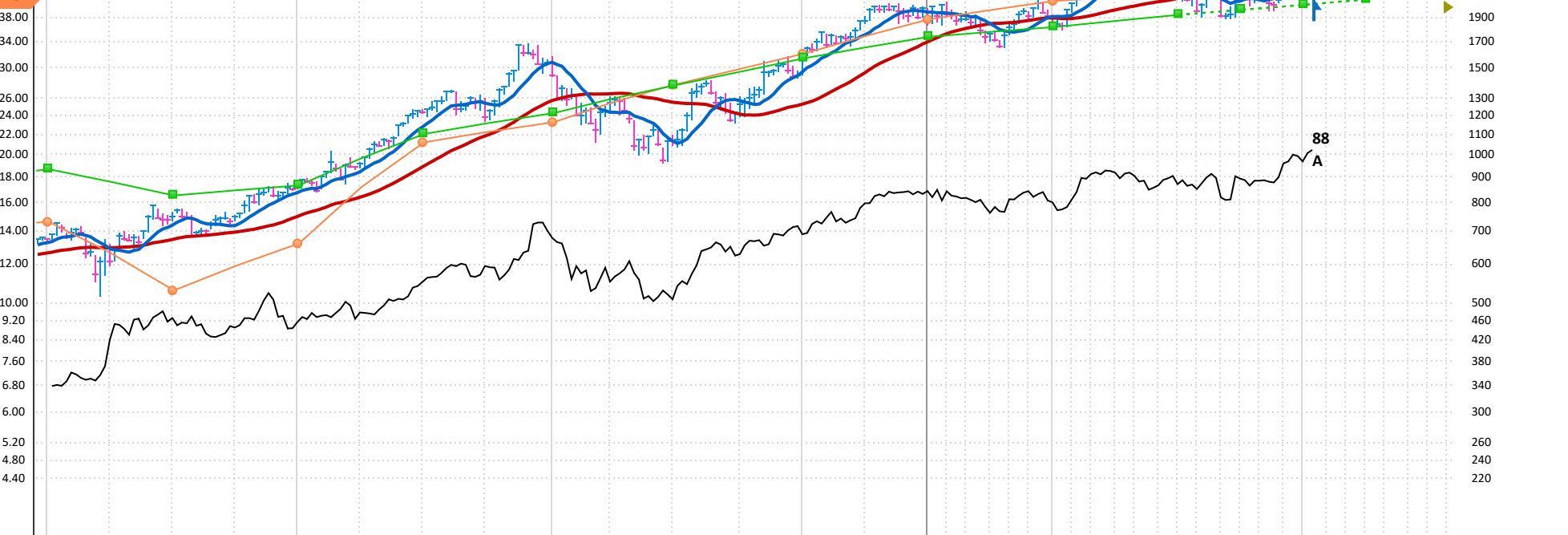


EPS 50x

33140174926	hermes.com	Paris, FRANCE Inc 1938	MGMT owns --								
EPS Rank 92											
<p>Hermès International SCA engages in the provision of textiles and apparel. Its activities include manufacturing, sale, and distribution of apparel products, such as leather goods and saddler, ready to wear clothing, footwear, belts, gloves, hats, silk and textiles, jewelry, furniture, wallpaper, interior fabrics, tableware, perfumes and watches. The firm's geographical segments include France, Europe, Japan, Asia Pacific, Americas and Others. The company was founded by Thierry Hermès on June 1, 1938 and is headquartered in Paris, France. LESS</p>											
ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	9.32	10.53	11.70	13.49	14.66	13.27	23.37	32.20	41.20	42.73	47.49
CASH FLOW/SHR EUR	11.46	14.27	15.61	18.76	20.23	15.86	32.89	40.51	42.35	42.73	47.49
PRETAX MARGIN %	31%	32%	34%	35%	33%	31%	38%	40%	44%	29%	29%
RETURN ON EQUITY %	27%	27%	26%	27%	25%	20%	29%	31%	31%	34%	34%
SALES % CHANGE	18%	7%	7%	8%	15%	-7%	41%	29%	16%	15%	11%
SALES (MIL) EUR	4,841	5,202	5,549	5,966	6,883	6,389	8,982	12K	13K	13K	13K
WEEKLY	Nov 22	Nov 29	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 17	Jan 24	Jan 31
DATAGRAPH RATING	47	50	64	63	66	63	63	66	69	69	69
AVG DAILY VOL (000)	64	61	58	57	59	56	55	56	57	57	57
UP/DOWN VOLUME	1.2	1.3	1.1	1.3	1.4	1.5	1.4	1.4	1.7	1.7	1.7
ACCUM/DIST RATING	-7	16	32	34	38	38	39	45	50	50	50
RELATIVE STRENGTH	30	34	70	73	80	71	70	82	88	88	88
GROUP RANK	88	77	74	77	76	77	68	48	25	25	25
DEBT %	2021-23	17%	13%	12%							
TAX RATE	2021-23	30%	28%	28%							
BACKLOG	2021-23	--	--	--							
R & D	--	--	--	BK VAL 17.16x '23							
DIV EUR	25.00 (1.0%)	25.00 (1.0%)	25.00 (1.0%)	DIV GR RT+38% '23							
BETA	1.39(48.00)	1.39(48.00)	1.39(48.00)	ALPHA 0.10 (0.06)							
2023 EMPLOYEES	22,037	22,037	22,037	22,037							



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E
EPS (EUR)		10.04		11.22		12.15		15.69		16.51		21.29		19.91		22.61		21.19e		23.54e	59
EPS % CHANGE		+35%		+250%		+21%		+40%		+36%		+36%		+21%		+6%		+6e		+4e	2024 Est.: 58.3
SALES (MIL EUR)		3,901.4		4,235.1		4,746.9		5,475.0		6,127.0		6,698.0		6,729.0		7,504.0		7,416.5e		8,272.6e	2025 Est.: 52.4
SALES % CHANGE		+8%		+70%		+22%		+29%		+29%		+22%		+10%		+12%		+10e		+10e	5-yr High: 74
EPS % SURPRISE		+31.1%		+19.9%		+16.8%		+19.7%		+14.0%		+11.9%		+18.2%		-2.0%					5-yr Low: 34
FUNDS	1,438	1,507	1,577	1,697	1,726	1,857	1,917	2,011	2,068	2,247	2,331	2,492	2,518	2,653	2,789	2,878		2,921			vs Ind. Avg: 3.1x
SHARES HELD BY FUNDS	10M	10M	10M	11M	11M	12M	11M	11M	11M	11M	11M	11M	11M	11M	11M	11M		11,260,661			