Rheinmetall (Xet) RHMX.DE | XETRA Exch | Aerospace/Defense | MktCap €30.25B Sales €8.83B | Shares 44M Float 41M | EPS Due in 51 Days (e)

4921147301 rheinmetall.de Dusseldorf, GERMANY Inc 1927 MGMT owns --

EPS 23 x
EPS Rank 95

Rheinmetall AG is a holding company, which engages in the development and sale of components, systems, and services for the security and civil industries. It operates through the following segments: Vehicle Systems, Weapon and Ammunition, Electronic Solutions, Sensors and Actuators, Materials and Trade, and Others. The Vehicle Systems segment offers a diverse portfolio of vehicles, including combat, support, logistics, and special vehicles. The Weapon and Ammunition segment includes products and solutions for threat appropriate, firepower as well as comprehensive protection. The Electronic Solutions segment is involved in the chain of effects in the system network, from sensors and the networking of platforms and soldiers to the automated connection of effectors, as well as solutions for protection in cyberspace. The Sensors and Actuators consists of a product portfolio with exhaust gas recirculation systems; throttle valves, control dampers, and exhaust flaps for electromotors; solenoid valves; actuators and valve train systems; oil, water, and vacuum pumps for passenger cars, commercial vehicles, and light and heavy duty off road applications; as well as industrial solutions. The Materials and Trade segment focuses on the development of system components for the basic motor. The company was founded by Heinrich Ehrhardt on April 13, 1889 and is headquartered in Duesseldorf, Germany. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	3.87	4.69	5.23	7.10	7.78	-0.63	6.72	10.93	12.32
CASH FLOW/SHR EUR	8.70	10.42	12.76	5.63	13.98	10.49	15.94	4.01	16.03
PRETAX MARGIN %	4%	5%	5%	7%	7%	7%	10%	11%	11%
RETURN ON EQUITY %	12%	13%	13%	16%	16%	13%	18%	18%	19%
SALES % CHANGE	11%	8%	5%	4%	2%	-14%	5%	13%	12%
SALES (MIL) EUR	5,183	5,602	5,896	6,148	6,255	5,405	5,658	6,410	7,176
WEEKLY	**Nov 22**	**Nov 29**	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 27**	**Jan 3**	**Jan 10**	**Jan 17**
DATAGRAPH RATING	72	72	72	71	72	72	71	73	77
AVG DAILY VOL (000)	253	243	251	258	252	251	249	254	265
UP DOWN VOLUME	1.4	1.6	1.9	1.4	1.7	1.8	1.7	1.8	2.3
ACCUM/DIST RATING	40	30	42	24	16	15	6	13	30
RELATIVE STRENGTH	89	91	91	85	92	87	81	91	90
GROUP RANK	83	77	81	77	70	54	61	37	21

2024 Estimate	2025 Estimate
21.34 73%	30.22 42%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 40% (51 Stability)	14%
2020-24 40% (51 Stability)	6%
COMP RATING 99	SMR RATING A
INV T/O 2.2x 42	

DEBT %	2021-23	29%	18%	45%
TAX RATE	2021-23	26%	27%	24%
BACKLOG	2021-23	--	--	--
R & D	5.20%	BK VAL 9.09x '23		
DIV EUR	5.70 (0.8%)	DIV GR RT+20% (18)		
BETA	0.77(7.00)	ALPHA 0.24 (0.11)		
2023 EMPLOYEES 28,054 (109,976%)				

Europe Long +14.78% in 8.9 WKS

OH -1% LOG (Fixed) PRICE

694.40 EUR
+0.000 +0.00%

90
B+

LOG VOLUME
2M
900K
500K
+65%
59.6K

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)				-0.63	1.13	-0.93	1.69	4.83				10.93	1.24	1.29	2.35	7.44	1.11	1.43	3.11	13.01e
EPS % CHANGE																	-10%	+11%	+32%	+75%e
SALES (MIL EUR)				5,405.0	1,405.0	1,315.0	1,258.0	1,817.0				6,410.0	1,363.0	1,498.0	1,758.0	2,558.0	1,581.0	2,234.0	2,453.0	3,629.9e
SALES % CHANGE																	+16%	+49%	+40%	+42%e
EPS % SURPRISE				-3.2%	+26.0%	-21.2%	+25.4%	+17.9%				-5.7%	+26.5%	-24.7%	+30.7%	0.0%	-52.0%	-9.0%	-14.7%	
FUNDS	420	408	397	437	452	426	406	392	504	833	801	874	898	929	908	932	1,019	1,127	1,202	1,206
SHARES HELD BY FUNDS	20M	16M	16M	15M	13M	13M	13M	13M	14M	16M	15M	16M	15M	14M	14M	13M	13M	13M	13M	13M

P/E	53
2025 Est.:	23.0
2026 Est.:	
5-yr High:	141
5-yr Low:	6
vs Ind. Avg:	

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