Avolta Ag AVOL.CH | SWISS SE Exch | Retail-Specialty | MktCap CHF5.74B Sales CHF13.43B | Shares 147M Float 103M

41612664444 avoltaworld.com Basel, SWITZERLAND Inc 1865 MGMT owns --

EPS Rank 67

Avolta AG engages in the travel retail business. It operates through the following geographical segments: Europe, Middle East and Africa, Asia Pacific, The Americas, and Global Distribution Centers. The company was founded in 1865 and is headquartered in Basel, Switzerland. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS CHF	-1.63	0.05	1.00	1.31	-0.50	-43.01	-4.39	0.63	0.64
CASH FLOW/SHR CHF	6.00	8.86	9.17	12.60	36.71	-8.40	6.25	14.65	15.78
PRETAX MARGIN %	-1%	1%	2%	3%	1%	-111%	-11%	3%	2%
RETURN ON EQUITY %	-3%	0%	2%	2%	-1%	-147%	-45%	7%	6%
SALES % CHANGE	46%	28%	7%	4%	3%	-71%	52%	76%	86%
SALES (MIL) CHF	6,139	7,829	8,377	8,685	8,913	2,568	3,915	6,878	13K
WEEKLY	**Nov 22**	**Nov 29**	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 27**	**Jan 3**	**Jan 10**	**Jan 17**
DATAGRAPH RATING	43	37	53	51	53	52	54	53	59
AVG DAILY VOL (000)	192	214	222	224	241	241	244	249	261
UP DOWN VOLUME	1.0	0.9	1.1	1.4	1.2	1.2	1.2	1.1	1.3
ACCUM/DIST RATING	8	-5	27	38	19	19	12	5	19
RELATIVE STRENGTH	39	14	63	65	63	55	61	59	87
GROUP RANK	55	64	56	36	47	21	22	29	23

2024 Estimate	2025 Estimate
2.53 295%	2.92 15%

Earnings Growth Rate	Sales Growth Rate
2022-24 -13% (21 Stability)	81%
2020-24 --	16%

COMP RATING 89 SMR RATING C

INV T/O 8.9x 85

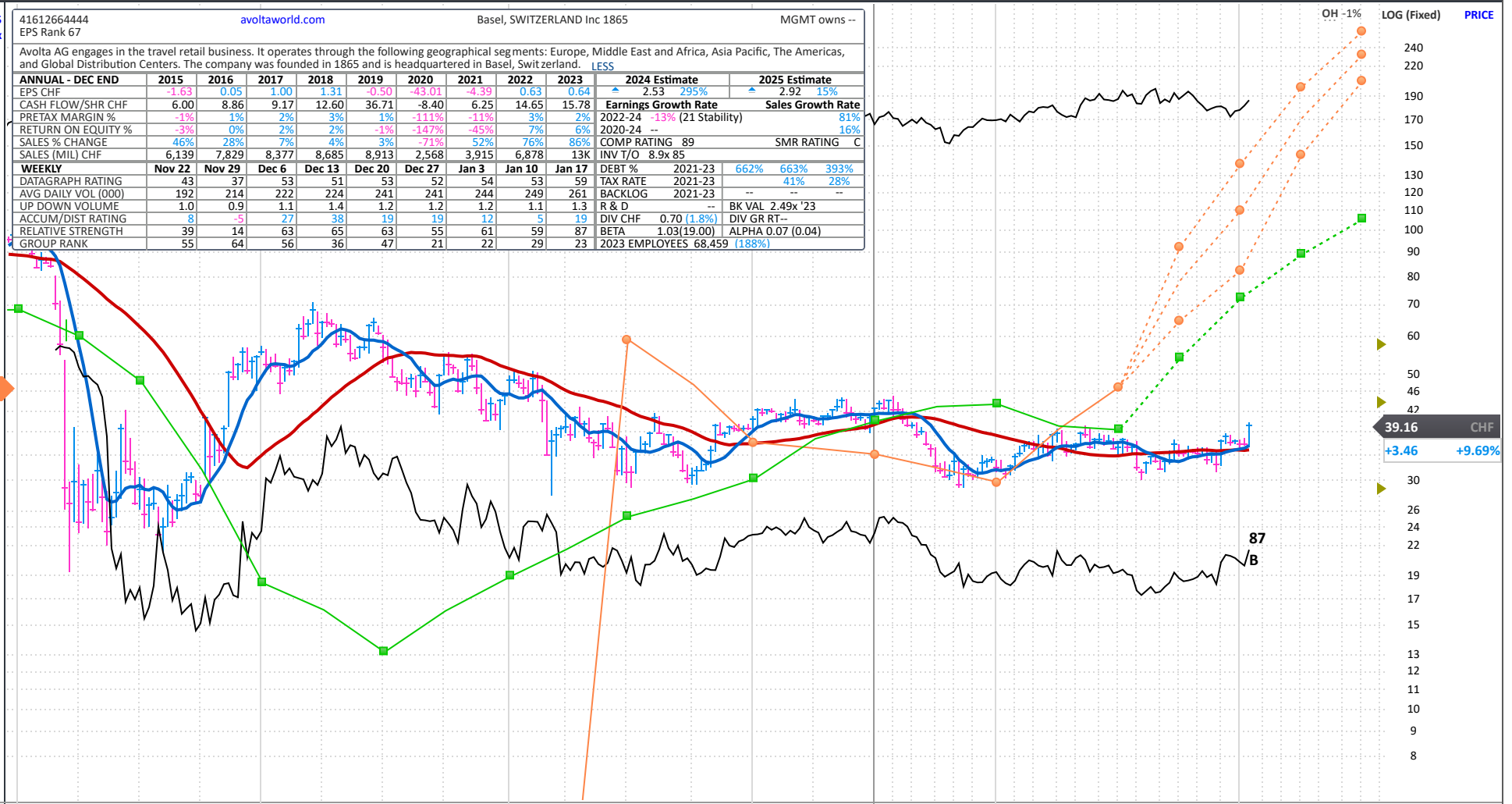
DEBT %	2021-23	662%	663%	393%
TAX RATE	2021-23		41%	28%
BACKLOG	2021-23	--	--	--

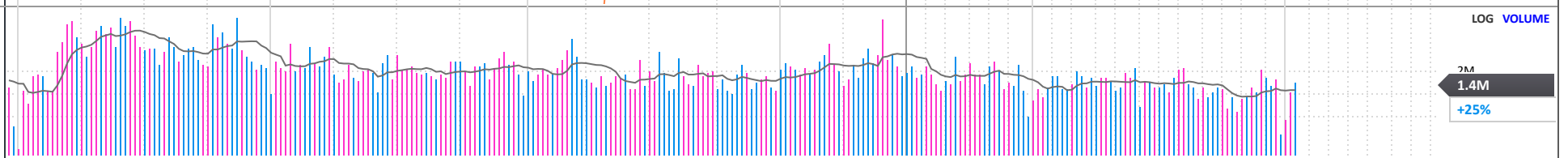
R & D -- BK VAL 2.49x '23

DIV CHF 0.70 (1.8%) DIV GR RT--

BETA 1.03(19.00) ALPHA 0.07 (0.04)

2023 EMPLOYEES 68,459 (188%)





FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (CHF)		-25.60		-5.89		1.25		-0.19		0.84		-0.23		0.76		0.08		1.90e		2.28e
EPS % CHANGE				+64%		+105%		+97%		-33%		-21%		-10%		+135%		+150%e		+2,750%e
SALES (MIL CHF)		974.2		1,187.2		2,728.2		2,922.5		3,955.9		5,823.6		6,965.9		6,462.7		7,253.2e		6,733.7e
SALES % CHANGE				-25%		+180%		+146%		+45%		+99%		+76%		+11%		+4%e		+4%e
EPS % SURPRISE				-39.8%		+1,097.4%		-121.3%				-1,542.9%		+56.2%		-20.7%				
FUNDS	290	346	367	338	313	286	263	255	224	229	238	457	545	594	614	601		603		
SHARES HELD BY FUNDS	8,418,286	18M	20M	22M	20M	18M	16M	16M	15M	17M	18M	26M	27M	29M	30M	29M		28,937,636		

P/E	46
2024 Est.:	15.5
2025 Est.:	13.4
5-yr High:	79
5-yr Low:	28
vs Ind. Avg:	1.5x

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