Netcompany Group NGP.DK | COPENHAGEN Exch | Computer-Tech Services | MktCap DKK16.68B Sales DKK6.44B | Shares 50M Float 45M | EPS Due in 13 Days (e)

4570131440 netcompany.com Copenhagen, DENMARK Inc 1991 MGMT owns --
EPS Rank 84

Netcompany Group A S engages in the provision of information technology services. It operates through the Public and Private segments. The Public segment consists of benefits and payment, citizen service, grant management, debt collection and refunds, case management, regulations, fillings and reporting, digital infrastructure, analytics and evaluation, and internal support service areas. The Private segment is involved in the following industry sectors insurance, pension, and banking; energy and utilities; transport and logistics; telecommunications and media; retail and wholesale; pharma and life science; and unions and unemployment insurance funds. The company was founded by André Rogaczewski, Claus Jorgensen and Carsten Krogh Gomard in 2000 and is headquartered in Copenhagen, Denmark. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK		0.24	1.98	3.65	7.91	6.56	11.74	12.27	6.13
CASH FLOW/SHR DKK		0.98	2.73	3.75	9.35	11.78	9.37	15.56	15.23
PRETAX MARGIN %		7%	14%	13%	20%	16%	21%	14%	7%
RETURN ON EQUITY %			10%	11%	20%	14%	21%	18%	8%
SALES % CHANGE			71%	45%	20%	16%	28%	53%	10%
SALES (MIL) DKK		829	1,416	2,053	2,454	2,839	3,632	5,545	6,078

2024 Estimate	2025 Estimate
11.53 88%	15.72 36%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 -14% (21 Stability)	23%
2020-24 1% (23 Stability)	27%
COMP RATING 90	SMR RATING C

WEEKLY	Nov 22	Nov 29	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	Jan 14
DATAGRAPH RATING	68	67	67	66	71	70	73	73	73
AVG DAILY VOL (000)	95	89	91	89	102	102	104	108	109
UP DOWN VOLUME	1.6	1.7	1.9	1.8	1.4	1.3	1.4	1.4	1.3
ACCUM/DIST RATING	22	22	27	19	3	4	2	1	-7
RELATIVE STRENGTH	93	91	92	92	89	90	88	88	88
GROUP RANK	10	6	6	11	10	10	10	14	11

DEBT %	2021-23	30%	58%	61%
TAX RATE	2021-23	20%	20%	29%
BACKLOG	2021-23	--	--	--
R & D	--	BK VAL 4.38x '23		
DIV DKK	None	DIV GR RT--		
BETA	0.23(3.00)	ALPHA 0.19 (0.09)		
2023 EMPLOYEES 6,746	(0%)			

+ 4% from Pivot in 12 Weeks

Europe Long -0.36% in 9 WKS

OH -11% LOG (Fixed) PRICE

2200 1900 1700 1500 1300 1200 1100 1000 900 800 700 600 500 460 420 380 260 240 220 190 170 150 130 120 110 100 90 80

333.60 DKK
-5.40 -1.59%

Good EPS Rank

Mixed technical profile: Up/Down Volume ratio remained above 1, while Acc/Dist Rating has turned negative

Double-digit EPS growth estimates for 2024 and 2025. Good Composite Rating of 90

The stock had pulled back to the pivot range of a stage-one five-week flat base. It has immediate support along its 100-DMA (-2.5%)

RS line is rising, with an RS Rating of 88

88
C-

LOG VOLUME
2M
700K
-7%
171.5K

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (DKK)	1.89	1.96	2.61	0.10	4.06	2.29	2.21	3.17	2.71	1.72	3.45	4.39	2.10	1.11	1.61	1.31	1.89	2.46	2.89	3.57e
EPS % CHANGE	-6%	+56%	+25%	-96%	+115%	+17%	-15%	+3K%	-33%	-25%	+56%	+38%	-23%	-35%	-53%	-70%	-10%	+122%	+80%	+173%e
SALES (MIL DKK)	695.6	675.5	694.7	772.7	855.1	826.7	798.0	1,152.1	1,371.5	1,305.8	1,348.1	1,519.3	1,540.2	1,493.9	1,461.7	1,582.6	1,598.1	1,650.2	1,613.9	1,738.5e
SALES % CHANGE	+16%	+14%	+17%	+15%	+23%	+22%	+15%	+49%	+60%	+58%	+69%	+32%	+12%	+14%	+8%	+4%	+4%	+10%	+10%	+10%e
MARGIN AFTER TAX	+13.3%	+14.2%	+18.4%	+0.7%	+23.3%	+13.6%	+13.6%	+13.5%	+9.7%	+6.5%	+12.6%	+14.2%	+6.7%	+3.7%	+5.5%	+4.1%	+5.8%	+7.2%	+8.6%	
EPS % SURPRISE	-18.6%	-5.9%	+0.5%	-89.5%	+36.7%	-20.0%	-15.1%	-15.3%	-16.7%	-42.0%	+11.3%	+12.6%	-10.5%	-46.0%	-36.0%	-43.5%	+1.1%	+4.4%	-0.2%	
FUNDS	211	262	277	293	308	327	328	333	314	306	276	257	231	236	234	232	241	243	225	239

P/E	40
2025 Est.:	21.2
2026 Est.:	
5-yr High:	99
5-yr Low:	18
vs Ind. Avg:	0.6x

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