Jd Sports Fashion JD.GB | LONDON Exch | Retail-Apparel/Shoes/Acc | MktCap p464.41B Sales p1.08T | Shares 5.183B Float 2.488B

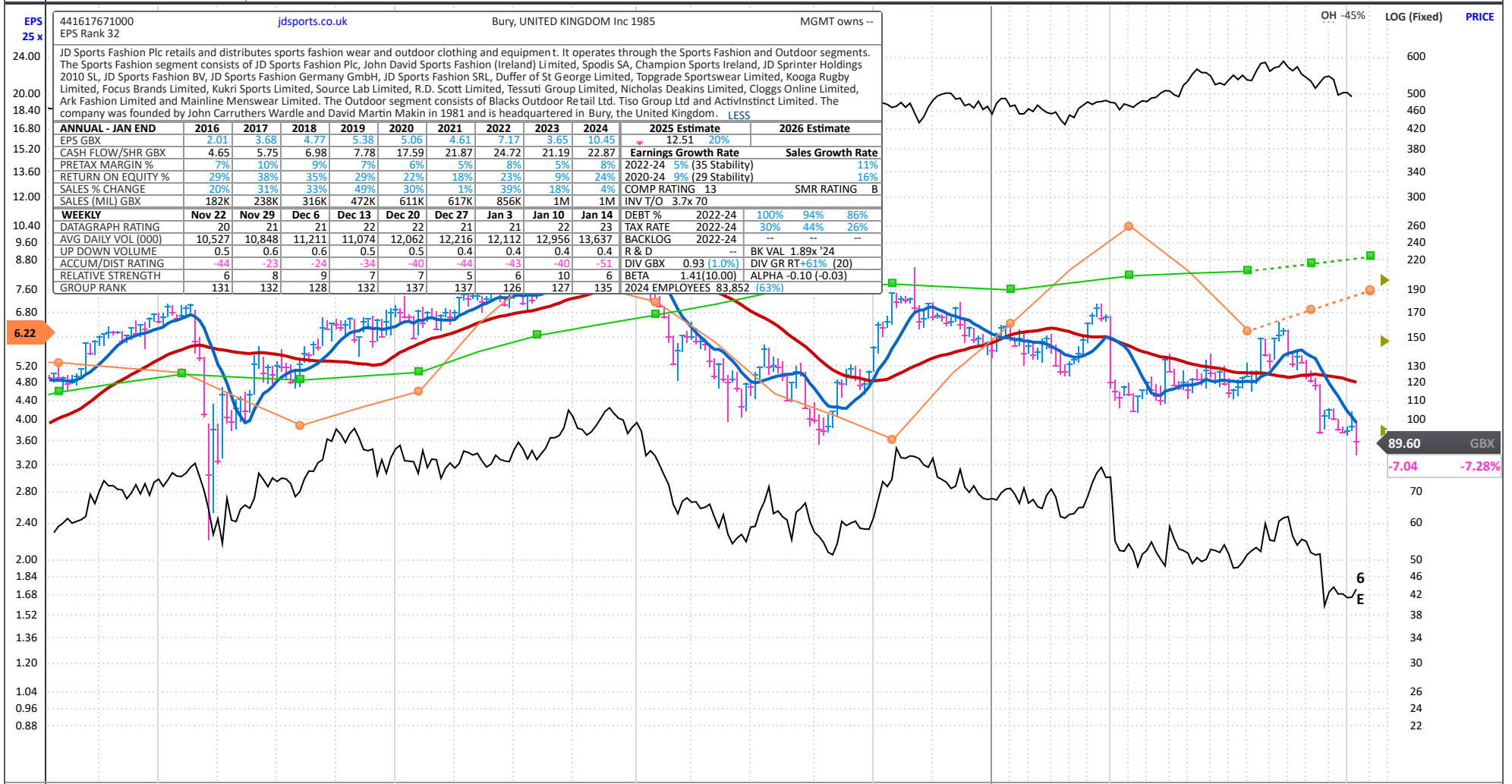
441617671000 jdsports.co.uk Bury, UNITED KINGDOM Inc 1985 MGMT owns --
EPS Rank 32

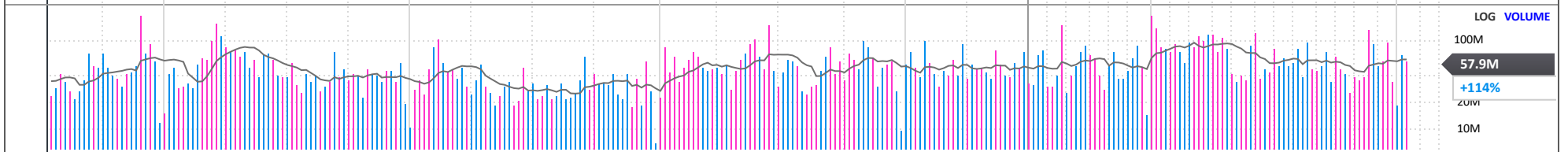
JD Sports Fashion Plc retails and distributes sports fashion wear and outdoor clothing and equipment. It operates through the Sports Fashion and Outdoor segments. The Sports Fashion segment consists of JD Sports Fashion Plc, John David Sports Fashion (Ireland) Limited, Spodis SA, Champion Sports Ireland, JD Sprinter Holdings 2010 SL, JD Sports Fashion BV, JD Sports Fashion Germany GmbH, JD Sports Fashion SRL, Duffer of St George Limited, Topgrade Sportswear Limited, Kooga Rugby Limited, Focus Brands Limited, Kukri Sports Limited, Source Lab Limited, R.D. Scott Limited, Tessuti Group Limited, Nicholas Deakins Limited, Cloggs Online Limited, Ark Fashion Limited and Mainline Menswear Limited. The Outdoor segment consists of Blacks Outdoor Retail Ltd. Tiso Group Ltd and ActivInstinct Limited. The company was founded by John Carruthers Wardle and David Martin Makin in 1981 and is headquartered in Bury, the United Kingdom. LESS

ANNUAL - JAN END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	2.01	3.68	4.77	5.38	5.06	4.61	7.17	3.65	10.45
CASH FLOW/SHR GBX	4.65	5.75	6.98	7.78	17.59	21.87	24.72	21.19	22.87
PRETAX MARGIN %	7%	10%	9%	7%	6%	5%	8%	5%	8%
RETURN ON EQUITY %	29%	38%	35%	29%	22%	18%	23%	9%	24%
SALES % CHANGE	20%	31%	33%	49%	30%	1%	39%	18%	4%
SALES (MIL) GBX	182K	238K	316K	472K	611K	617K	856K	1M	1M
WEEKLY	**Nov 22**	**Nov 29**	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 27**	**Jan 3**	**Jan 10**	**Jan 14**
DATAGRAPH RATING	20	21	21	22	22	21	21	22	23
AVG DAILY VOL (000)	10,527	10,848	11,211	11,074	12,062	12,216	12,112	12,956	13,637
UP DOWN VOLUME	0.5	0.6	0.6	0.5	0.5	0.4	0.4	0.4	0.4
ACCUM/DIST RATING	-44	-23	-24	-34	-40	-44	-43	-40	-51
RELATIVE STRENGTH	6	8	9	7	7	5	6	10	6
GROUP RANK	131	132	128	132	137	137	126	127	135

2025 Estimate	2026 Estimate
12.51 20%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 5% (35 Stability)	11%
2020-24 9% (29 Stability)	16%
COMP RATING 13	SMR RATING B
INV T/O 3.7x 70	

DEBT %	2022-24	100%	94%	86%
TAX RATE	2022-24	30%	44%	26%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 1.89x '24		
DIV GBX	0.93 (1.0%)	DIV GR RT+61% (20)		
BETA	1.41(10.00)	ALPHA -0.10 (-0.03)		
2024 EMPLOYEES 83,852 (63%)				





FINANCIALS	Apr 20	Jul 20	Oct 20	Jan 21	Apr 21	Jul 21	Oct 21	Jan 22	Apr 22	Jul 22	Oct 22	Jan 23	Apr 23	Jul 23	Oct 23	Jan 24	Apr 24	Jul 24	Oct 24	Jan 25
EPS (GBX)		0.77		3.84		4.44		2.73				3.65		4.65		5.80		0.42		7.17e
EPS % CHANGE		-60%		+23%		+477%		-29%										-91%		+24%e
SALES (MIL GBX)		254,490.0		362,240.0		388,580.0		467,720.0				1,012,500.0		478,390.0		575,810.0		503,220.0		658,670.7e
SALES % CHANGE		-6%		+7%		+53%		+29%										+5%		+14%e
EPS % SURPRISE		-506.0%		-17.4%		+101.1%		+15.8%				+7.9%		-1.7%		-4.6%		+3.0%		
FUNDS	798	840	890	953	984	1,014	1,044	1,030	983	953	987	1,055	1,099	1,096	1,140	1,113	1,056	1,060		
SHARES HELD BY FUNDS	1B	1B	1B	1B	1B	1B	1B	1B	1B	987M	1B	1B	1B	1B	1B	1B	1B	1B		

P/E	15
2025 Est.:	7.2
2026 Est.:	
5-yr High:	46
5-yr Low:	10
vs Ind. Avg:	0.4x