Schneider Electric QT@F.FR | PARIS-SBF Exch | Electrical-Power/Equipmt | MktCap €144.22B Sales €36.44B | Shares 576M Float 530M | EPS Due in 38 Days (e)

33141297000 se.com Rueil-Malmaison, FRANCE Inc 1836 MGMT owns --
EPS Rank 68

Schneider Electric SE engages in the digital transformation of energy management and automation. It operates through the following segments: Energy Management, Industrial Automation, and Central Functions and Digital Costs. The Energy Management segment leverages a complete end to end technology offering enabled by EcoStruxure. The Industrial Automation segment is composed of industrial automation and industrial control activities, across discrete, process, and hybrid industries. The company was founded by Adolphe Schneider and Joseph Eugène Schneider in 1836 and is headquartere d in Rueil Malmaison, France. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	2.48	3.12	3.85	4.21	4.38	3.84	5.76	6.23	7.15
CASH FLOW/SHR EUR	4.95	5.22	5.21	5.12	7.68	7.95	6.40	7.70	10.43
PRETAX MARGIN %	7%	10%	11%	12%	11%	11%	14%	14%	15%
RETURN ON EQUITY %	7%	9%	11%	12%	11%	10%	14%	14%	15%
SALES % CHANGE	7%	-8%	1%	4%	6%	-7%	15%	18%	5%
SALES (MIL) EUR	27K	24K	25K	26K	27K	25K	29K	34K	36K
WEEKLY	**Nov 15**	**Nov 22**	**Nov 29**	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 27**	**Jan 3**	**Jan 10**
DATAGRAPH RATING	65	64	63	64	63	63	63	63	66
AVG DAILY VOL (000)	698	715	720	731	740	783	763	756	779
UP DOWN VOLUME	1.3	1.0	1.0	0.9	0.9	0.8	0.8	0.9	0.9
ACCUM/DIST RATING	-5	-6	-3	3	-4	-7	-11	-11	9
RELATIVE STRENGTH	86	79	81	86	80	77	78	81	85
GROUP RANK	21	31	34	25	37	45	47	43	41

2024 Estimate	2025 Estimate
8.14 14%	9.42 16%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 11% (4 Stability)	11%
2020-24 15% (8 Stability)	9%
COMP RATING 90	SMR RATING A
INV T/O 4.8x 63	
DEBT % 2021-23	35% 33% 47%
TAX RATE 2021-23	22% 25% 23%
BACKLOG 2021-23	-- -- --
R & D 4.90%	BK VAL 5.29x '23
DIV EUR 3.50 (1.4%)	DIV GR RT+8% (3)
BETA 1.32(52.00)	ALPHA 0.14 (0.10)
2023 EMPLOYEES 153,121 (2%)	

+ 5% from Pivot in 17 Weeks

Europe Long +5.90% in 30.3 WKS

OH -2% LOG (Fixed) PRICE

250.55 EUR
+10.35 +4.31%

85
B-

Technical ratings have improved over the past two weeks

The stock bounced off its 100-DMA and is currently trading above all its key moving averages. It is 2% off its 52-week high and is actionable. Immediate support is at its 10-DMA (-1%)

Best-in-class SMR Rating of A, driven by EPS growth and margin expansion over the past year

RS line is in an uptrend, with a strong RS Rating of 85

Institutional sponsorship increased 8% y/y

LOG VOLUME
4.0M
+11%

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)		1.40		2.44		2.81		2.96		2.73		3.50		3.61		3.54		3.36		4.42e
EPS % CHANGE		-22%		-5%		+101%		+21%		-3%		+18%		+32%		+1%		-7%		+25%e
SALES (MIL EUR)		11,575.0		13,584.0		13,774.0		15,131.0		16,077.0		18,099.0		17,633.0		18,269.0		18,173.0		19,721.1e
SALES % CHANGE		-12%		-3%		+19%		+11%		+17%		+20%		+10%		+1%		+3%		+8%e
MARGIN AFTER TAX		+6.7%		+9.9%		+11.3%		+10.9%		+9.4%		+10.8%		+11.5%		+10.8%		+10.4%		
P/E LOW-HIGH	15-25	18-25	24-28	26-32	26-29	24-27	24-29	24-30	21-31	19-28	18-23	18-23	20-24	20-24	21-23	19-26	24-31	30-35		
FUNDS	2,580	2,761	2,925	3,153	3,294	3,491	3,591	3,701	3,815	3,888	3,850	4,036	4,154	4,333	4,398	4,435	4,574	4,773		4,809

P/E	36
2024 Est.:	30.8
2025 Est.:	26.6
5-yr High:	37
5-yr Low:	15
vs Ind. Avg:	1.0x