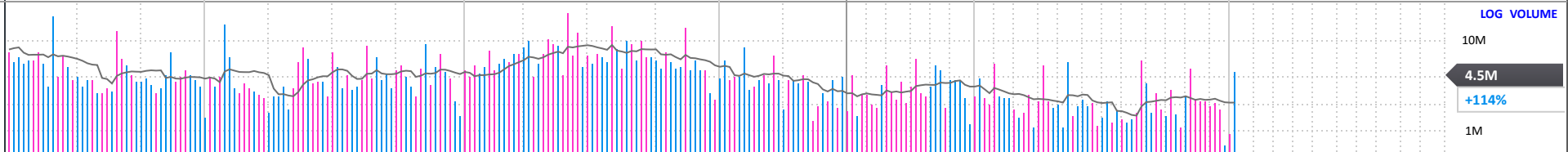
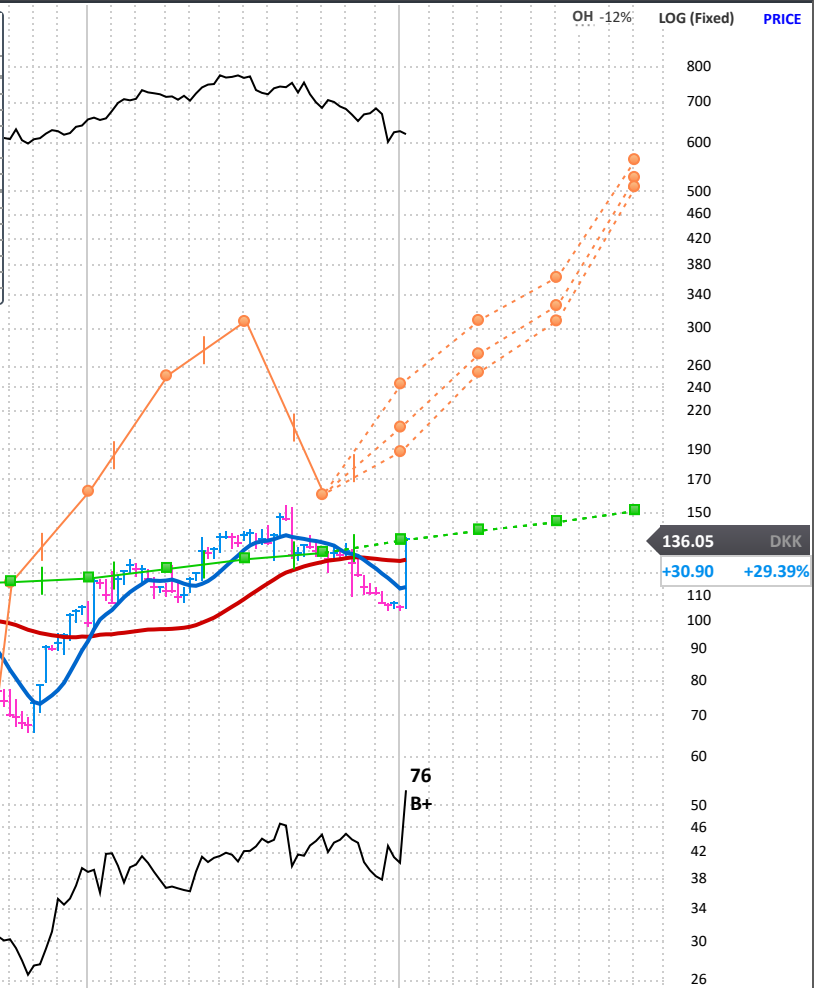


EPS
183 x

4572252000	ambu.com	Ballerup, DENMARK Inc 1937	MGMT owns --											
EPS Rank 17														
Ambu A S engages in the development, production, and marketing of diagnostic and life supporting devices for hospitals and rescue services.														
MORE														
ANNUAL - SEP END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate		
EPS DKK	1.05	1.27	1.39	1.30	0.98	0.98	0.37	0.65	0.88	2.51	185%			
CASH FLOW/SHR DKK	1.51	1.90	2.24	2.15	1.19	1.30	0.37	1.99	3.05	Earnings Growth Rate		Sales Growth Rate		
PRETAX MARGIN %	16.24	17.78	18.15	15.9%	9.9%	8.9%	3.9%	4.9%	6.2%	2022-24	--	10%		
RETURN ON EQUITY %	25.2%	27.2%	21.1%	16.6%	11.1%	8.9%	2.9%	4.9%	4.4%	2020-24	--	12%		
SALES % CHANGE	10.9%	13.9%	11.9%	8.9%	26.9%	13.9%	11.9%	7.9%	13.9%	COMP RATING 66		SMR RATING C		
SALES (MIL) DKK	2,084	2,355	2,606	2,820	3,567	4,013	4,444	4,775	5,391	INV T/0 2.5x 54				
WEEKLY	Nov 15	Nov 22	Nov 29	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10	DEBT %	2022-24	41%	9%	9%
DATAGRAPH RATING	35	36	37	36	35	35	35	34	50	TAX RATE	2022-24	15%	20%	22%
AVG DAILY VOL (000)	455	465	455	458	468	445	446	446	515	BACKLOG	2022-24	--	--	--
UP DOWN VOLUME	0.9	0.7	0.7	0.7	0.6	0.6	0.6	0.6	1	R & D	2.10%	BK VAL	6.48x '24	
ACCUM/DIST RATING	-3	12	-5	-7	-17	-14	-10	-10	29	DIV DKK	0.38	DIV GR RT	3% (13)	
RELATIVE STRENGTH	49	34	39	34	28	33	32	26	76	BETA	0.27(2.00)	ALPHA	0.11 (0.04)	
GROUP RANK	46	46	48	47	44	42	41	38	31	2024 EMPLOYEES 5,196 (13%)				

OH	-12%	LOG (Fixed)	PRICE
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FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25		P/E	154
EPS (DKK)	0.37	0.38	0.24	0.00	0.08	0.69	0.11	-0.51	0.09	0.06	0.19	0.30	0.35	0.54	0.50	-0.51	0.60e	0.90e	0.80e	0.60e		2025 Est.:	54.2
EPS % CHANGE	+118%	-10%	-35%	-100%	-78%	+82%	-54%	0%	+12%	-91%	+73%	+159%	+289%	+800%	+163%	-270%	+71%	+67%	+60%	+218%		2026 Est.:	
SALES (MIL. DKK)	1,013.0	1,001.0	973.0	1,026.0	1,031.0	1,122.0	1,128.0	1,163.0	1,132.0	1,189.0	1,195.0	1,259.0	1,254.0	1,367.0	1,383.0	1,387.0	1,510.8e	1,579.5e	1,576.5e	1,642.0e		5-yr High:	409
SALES % CHANGE	+33%	+1%	+3%	+18%	+2%	+12%	+16%	+13%	+10%	+6%	+6%	+8%	+11%	+15%	+16%	+10%	+20%	+16%	+14%	+18%		5-yr Low:	63
EPS % SURPRISE	+102.3%	+3.8%	+20.0%	-105.1%	-366.7%	+78.3%	+31.0%	+36.0%	+309.1%	-49.2%	-18.5%	+7.2%	+15.9%	-4.8%	-1.4%	-199.6%						vs Ind. Avg:	2.6x
FUNDS	670	715	782	780	776	772	430	306	267	267	255	248	248	256	276	299	291						
SHARES HELD BY FUNDS	72M	71M	77M	80M	84M	81M	84M	77M	75M	78M	79M	78M	77M	82M	85M	86M	85M						