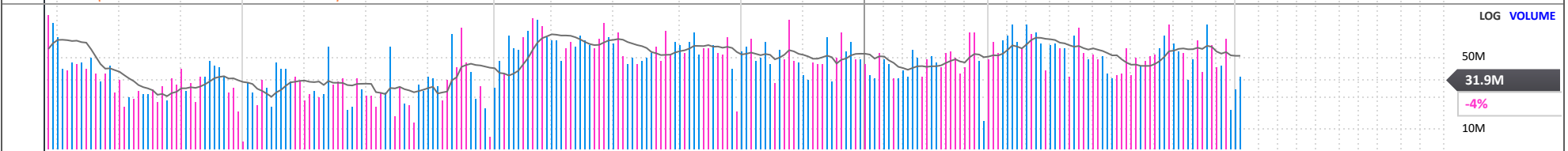
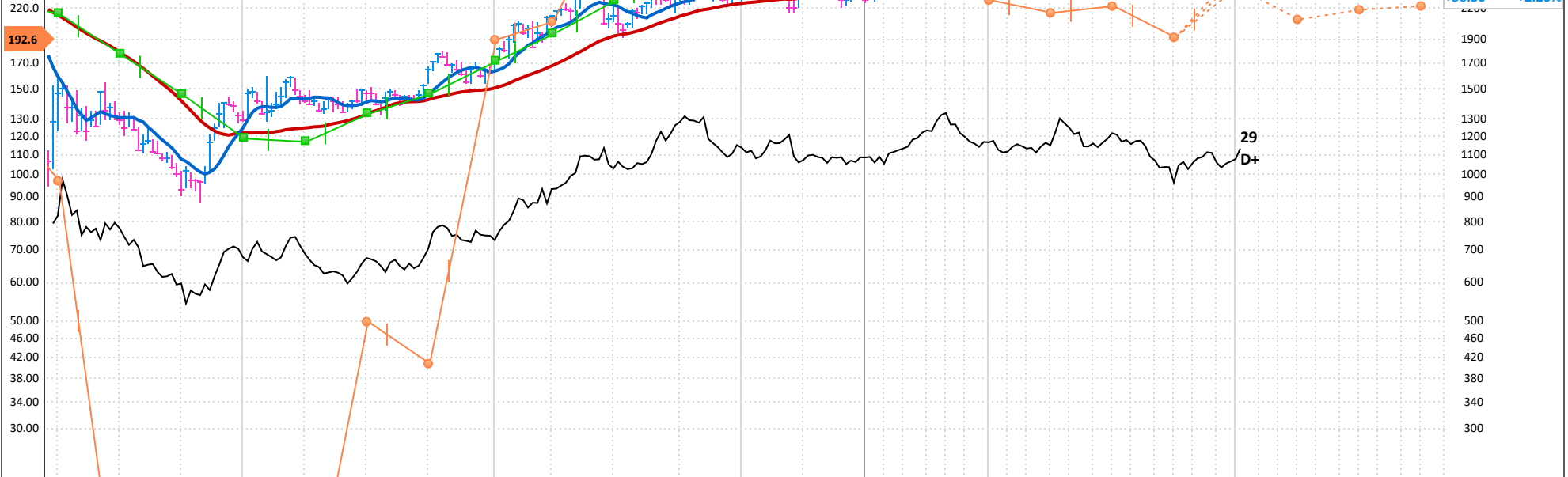


442079341234 shell.com London, UNITED KINGDOM Inc 1907 MGMT owns -- OH -11% LOG (Fixed) PRICE

Shell Plc engages in the business of producing oil and natural gas. It operates through the following segments: Integrated Gas, Upstream, Marketing, Chemicals and Products, Renewables and Energy Solutions, and Corporate. The Integrated Gas segment includes liquefied natural gas and conversion of natural gas into gas to liquids fuels. The Upstream segment focuses on exploration and extraction of crude oil, natural gas, and natural gas liquids. The Marketing segment is involved in mobility, lubricants, and sectors and decarbonization businesses. The Chemicals and Products segment offers chemicals manufacturing plants with marketing network and refineries, which turn crude oil and other feedstocks into a range of oil products. The Renewables and Energy Solutions segment provides renewable power generation, marketing, trading, and optimizing power and pipeline gas, as well as carbon credits and digitally enabled customer solutions. The Corporate segment covers non operating activities supporting Shell such as holdings, treasury organization, self insurance activities, and headquarters and central functions. The company was founded in February 1907 and is headquartered in London, the United Kingdom. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS GBX	20.29	42.99	122.69	211.44	154.10	-216.87	188.31	467.48	231.29	318.11	307.75
CASH FLOW/SHR GBX	290.28	170.42	307.12	452.15	371.42	305.42	386.64	719.13	613.71	Earnings Growth Rate	
PRETAX MARGIN %	-1%	1%	5%	8%	6%	-17%	10%	16%	10%	2022-24 19% (83 Stability)	2025 Estimate
RETURN ON EQUITY %	1%	3%	7%	12%	8%	-13%	12%	24%	10%	2020-24 38% (92 Stability)	3%
SALES % CHANGE	-32%	0%	37%	22%	-8%	-50%	43%	-19%	58%	COMP RATING	55
SALES (MIL) GBX	17M	17M	24M	29M	27M	13M	19M	30M	24M	INV T/O	9x 82
WEEKLY	Nov 15	Nov 22	Nov 29	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	Jan 8	DEBT %	2021-23
DATAGRAPH RATING	35	45	35	34	35	31	31	36	45	TAX RATE	2021-23
AVG DAILY VOL (000)	12,182	13,066	12,769	11,491	10,966	11,355	10,972	10,809	11,039	BACKLOG	2021-23
UP DOWN VOLUME	1.4	1.3	1.3	1.4	1.1	0.9	0.9	0.9	0.9	R & D	0.40%
ACCUM/DIST RATING	-3	16	0	-4	-9	-27	-28	-17	-13	DIV GBX	107.02 (4.2%)
RELATIVE STRENGTH	22	28	23	22	24	20	26	29	29	BETA	0.62(12.00)
GROUP RANK	101	100	112	115	116	117	124	124	113	2023 EMPLOYEES	106,000 (14%)
										BK VAL	1.15x '23
										DIV GR RT	+2% (36)
										ALPHA	-0.01 (-0.01)

2,623 GBX +56.50 +2.20%



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	P/E
EPS (GBX)	-39.05	52.75	31.46	-4.17	110.41	69.79	192.97	78.82	125.63	103.60	36.85	83.48	5.83	90.11	43.86	52.76	66.68e	72.14e	71.70e	72.45e	13
EPS % CHANGE	-511%	+22K%	+117%	-186%	+383%	+32%	+513%	+2K%	+14%	+48%	-81%	+6%	-95%	-13%	+19%	-37%	+1K%e	-20%e	+63%e	+37%e	2025 Est.: 8.5
SALES (MIL GBX)	3.3M	3.9M	4.4M	4.7M	6.0M	6.4M	7.7M	8.2M	7.8M	6.8M	5.6M	5.8M	6.1M	5.6M	5.8M	5.5M	5.3Me	6.2Me	5.8Me	5.9Me	2026 Est.:
SALES % CHANGE	-49%	-5%	+74%	+44%	+81%	+63%	+77%	+73%	+29%	+5%	-27%	-30%	-21%	-17%	+3%	-5%	-13%e	+12%e	0%e	+8%e	5-yr High: 41
EPS % SURPRISE	-26.5%	+8.3%	+11.1%	-24.0%	+24.8%	+8.4%	+7.0%	+10.5%	+21.2%	+32.4%	-11.9%	-0.1%	+21.3%	+23.3%	+5.0%	+13.3%					5-yr Low: 4
FUNDS	1,736	1,768	1,813	1,826	1,838	2,500	2,748	2,807	2,861	2,802	2,810	2,933	2,984	2,993	3,046	2,999	2,981				vs Ind. Avg: 1.0x
SHARES HELD BY FUNDS	979M	1B	1B	1B	1B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B	2B				