Relx REL.GB | LONDON Exch | Comml Svcs-Market Rsrch | MktCap p7.02T Sales p930.30B | Shares 1.861B Float 1.861B | EPS Due 2/13/2025e

442071665500 relx.com London, UNITED KINGDOM Inc 1903 MGMT owns --

EPS Rank 91

RELX Plc engages in provision of information and analytics solutions for professional and business customers across industries. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14
CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23
PRETAX MARGIN %	21%	21%	23%	23%	23%	21%	24%	25%	25%
RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%
SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%
SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K
WEEKLY	**Nov 15**	**Nov 22**	**Nov 29**	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 27**	**Jan 3**	**Jan 8**
DATAGRAPH RATING	62	63	63	63	63	62	62	61	64
AVG DAILY VOL (000)	3,307	3,326	3,188	3,210	3,207	3,310	3,172	3,068	2,950
UP DOWN VOLUME	1.1	1.1	1.1	1.2	1.3	1.1	1.0	1.0	1.0
ACCUM/DIST RATING	-10	0	-5	-14	-14	-12	-12	-12	-13
RELATIVE STRENGTH	62	69	69	68	69	61	68	75	80
GROUP RANK	71	64	61	64	70	77	83	80	63

2024 Estimate	2025 Estimate
▲ 121.19 29%	▲ 131.93 9%

Earnings Growth Rate	Sales Growth Rate
2022-24 12% (1 Stability)	11%
2020-24 7% (9 Stability)	5%
COMP RATING 93	SMR RATING A

INV T/O 11.2x 84

DEBT % 2021-23	184%	155%	150%
TAX RATE 2021-23	18%	23%	23%
BACKLOG 2021-23	--	--	--

R & D -- BK VAL 20.11x '23

DIV GBX 60.00 (1.6%) DIV GR RT +7% (2)

BETA 0.67(19.00) ALPHA 0.04 (0.04)

2023 EMPLOYEES 36,500 (2%)

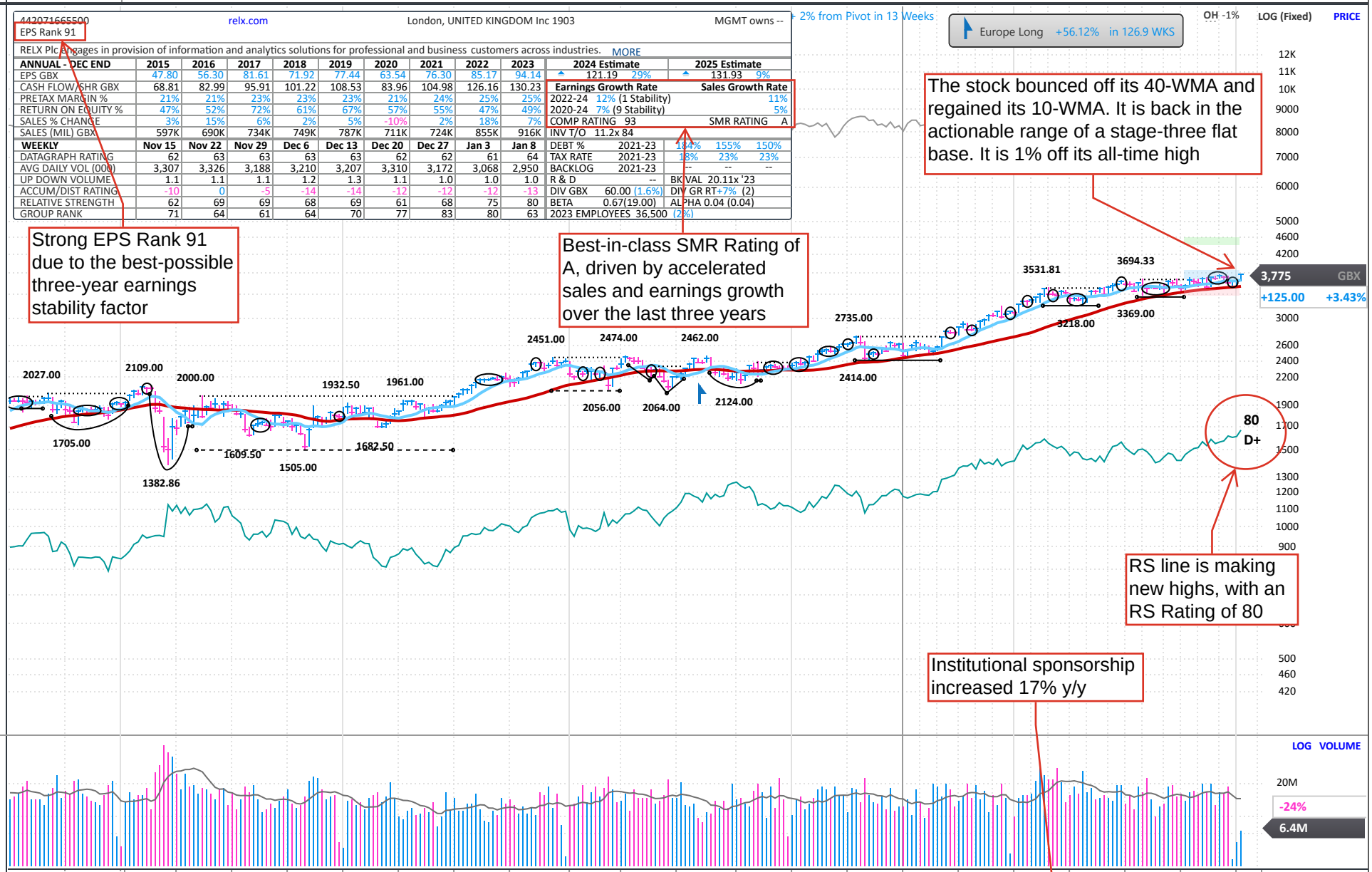
Strong EPS Rank 91 due to the best-possible three-year earnings stability factor

Best-in-class SMR Rating of A, driven by accelerated sales and earnings growth over the last three years

The stock bounced off its 40-WMA and regained its 10-WMA. It is back in the actionable range of a stage-three flat base. It is 1% off its all-time high

RS line is making new highs, with an RS Rating of 80

Institutional sponsorship increased 17% y/y



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (GBX)		28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		52.59		
EPS % CHANGE		-29%		-6%		+21%		+19%		+15%		+9%		+16%		+5%		+14%		
SALES (MIL GBX)		350,100.0		360,900.0		339,400.0		385,000.0		396,900.0		458,400.0		449,900.0		466,200.0		464,100.0		
SALES % CHANGE		-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		+3%		
EPS % SURPRISE		+8.5%		+8.3%		-0.7%				0.0%		+2.2%		+5.2%		+1.4%		+0.2%		
MARGIN AFTER TAX		+15.7%		+18.7%		+19.6%		+21.0%		+19.2%		+19.0%		+19.4%		+19.5%		+21.2%		
FUNDS	2,066	2,160	2,150	2,121	2,174	2,202	2,249	2,409	2,516	2,636	2,672	2,764	2,759	2,832	2,935	3,078	3,232	3,313		

P/E	37
2024 Est.:	31.1
2025 Est.:	28.6
5-yr High:	37
5-yr Low:	19
vs Ind. Avg:	0.6x