Siemens Energy (Xet) ENRX.DE | XETRA Exch | Electrical-Power/Equipmt | MktCap €41.08B Sales €34.47B | Shares 799M Float 552M | EPS Due in 34 Days (e)

498978050 siemens-energy.com Munich, GERMANY Inc 2016 MGMT owns --
EPS Rank 58

Siemens Energy AG engages in the provision of energy technology solutions. It operates through the following segments: Gas Services, Grid Technologies, Transformation of Industry, and Siemens Gamesa. The company was founded in 1866 and is headquartered in Munich, Germany. LESS

ANNUAL - SEP END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR		1.25	0.75	0.22	-2.21	-0.63	-0.65	-5.47	1.37
CASH FLOW/SHR EUR		0.92	1.09	2.25	2.08	2.59	2.93	1.73	2.92
PRETAX MARGIN %			1%	1%	-8%	-2%	-2%	-11%	-1%
RETURN ON EQUITY %			6%	2%	-12%	-3%	-3%	-35%	14%
SALES % CHANGE			-7%	3%	-5%	4%	2%	7%	11%
SALES (MIL) EUR		30K	28K	29K	27K	28K	29K	31K	34K
WEEKLY	**Nov 15**	**Nov 22**	**Nov 29**	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 27**	**Jan 3**	**Jan 8**
DATAGRAPH RATING	80	78	75	80	77	79	80	80	80
AVG DAILY VOL (000)	3,597	3,494	3,096	3,028	3,141	3,224	3,152	3,074	3,157
UP DOWN VOLUME	2.7	2.1	1.9	2.0	1.5	1.6	1.6	1.5	1.5
ACCUM/DIST RATING	37	33	40	31	18	15	16	15	7
RELATIVE STRENGTH	99	99	99	98	98	98	98	98	98
GROUP RANK	9	28	27	17	23	21	15	21	19

2025 Estimate	2026 Estimate
0.74 -46%	

Earnings Growth Rate	Sales Growth Rate
2022-24 --	5%
2020-24 --	4%
COMP RATING 89	SMR RATING B
INV T/O 3.2x 50	

DEBT %	2022-24	14%	38%	36%
TAX RATE	2022-24			
BACKLOG	2022-24	--	--	--
R & D	3.50%	BK VAL 4.40x '24		
DIV EUR	None	DIV GR RT--		
BETA	1.64(18.00)	ALPHA 0.46 (0.16)		
2024 EMPLOYEES 98,000 (4%)				

OH -7% LOG (Fixed) PRICE

51.40 EUR
-0.580 -1.12%

98
B-

LOG VOLUME
40M
20M
11.3M
+25%

FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (EUR)	0.09	0.03	-0.32	-0.43				-0.65	-0.60	-0.26	-3.42	-1.04	1.79	0.09	-0.16	-0.34	0.16e	0.09e	0.18e	0.14e
EPS % CHANGE				+17%									+398%	+135%	+95%	+67%	-91%e	0%e	+212%e	+141%e
SALES (MIL EUR)	6,541.0	6,483.0	7,262.0	8,196.0				29,005.0	7,064.0	8,028.0	7,506.0	8,521.0	7,649.0	8,278.0	8,797.0	9,741.0	8,561.4e	8,963.1e	9,505.6e	10,255.5e
SALES % CHANGE				+7%									+8%	+3%	+17%	+14%	+12%e	+8%e	+8%e	+5%e
EPS % SURPRISE	+56.7%	-53.1%	-65.6%	+100.0%				-59.4%	-774.2%	-600.0%	+318.1%	+24.7%	+42.6%	-43.3%	+61.6%	+68.3%				
FUNDS	1,386	1,301	1,319	1,274	1,260	1,243	1,229	1,218	1,185	1,201	1,258	1,159	1,070	1,087	1,210	1,252	1,331			
SHARES HELD BY FUNDS	109M	104M	109M	117M	111M	110M	104M	104M	115M	151M	150M	151M	148M	152M	170M	165M	157M			

P/E 37
2025 Est.: 69.0
2026 Est.:
5-yr High: 40
5-yr Low: 16
vs Ind. Avg: 1.0x