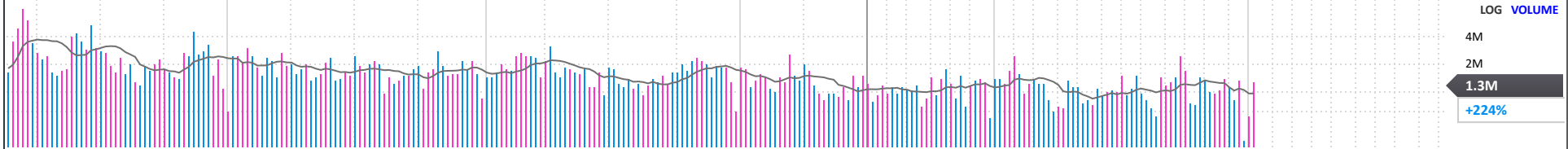
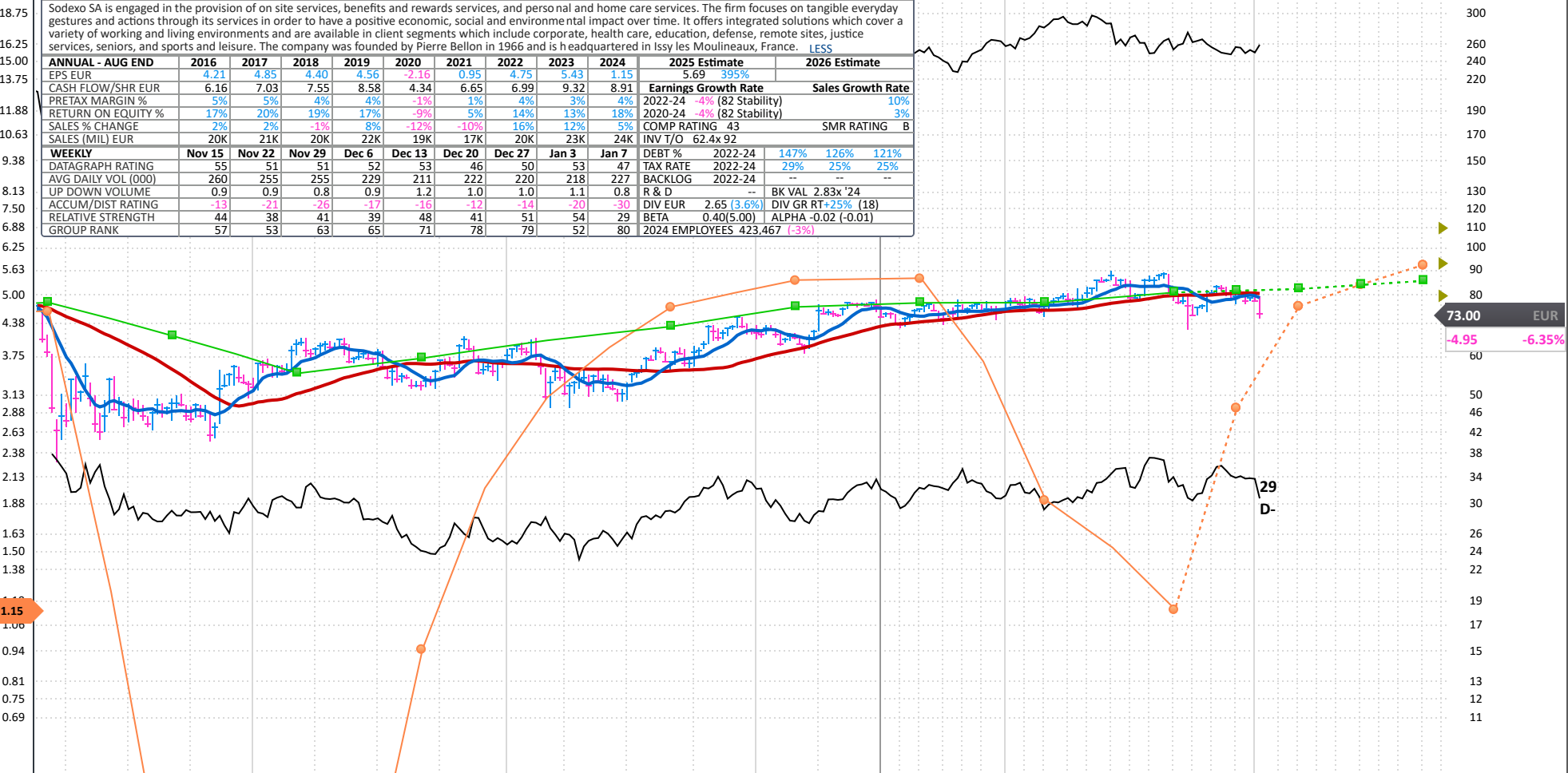


18 75

33130857500 EPS Rank 30	sodexo.com	Issy-Les-Moulineaux, FRANCE Inc 1966	MGMT owns --									
Sodexo SA is engaged in the provision of on site services, benefits and rewards services, and personal and home care services. The firm focuses on tangible everyday gestures and actions through its services in order to have a positive economic, social and environmental impact over time. It offers integrated solutions which cover a variety of working and living environments and are available in client segments which include corporate, health care, education, defense, remote sites, justice services, seniors, and sports and leisure. The company was founded by Pierre Bellon in 1966 and is headquartered in Issy les Moulineaux, France.												
LESS												
ANNUAL - AUG END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate	
EPS EUR	4.21	4.85	4.40	4.56	-2.16	0.95	4.75	5.43	1.15	5.69	395%	
CASH FLOW/SHR EUR	6.16	7.03	7.55	8.58	4.34	6.65	6.99	9.32	8.91	Earnings Growth Rate	Sales Growth Rate	
PRETAX MARGIN %	5%	5%	4%	4%	-1%	1%	4%	3%	4%	2022-24 -4% (82 stability)	10%	
RETURN ON EQUITY %	17%	20%	19%	17%	-9%	5%	14%	13%	18%	2020-24 +4% (82 stability)	39%	
SALES % CHANGE	2%	2%	-1%	8%	-8%	-10%	16%	12%	5%	COMP RATING	SMR RATING	
SALES /MILY EUR	20K	22K	21K	22K	19K	17K	20K	23K	24K	INV TRF 62.4x 92	--	
WEEKLY DATA GRAPH RATING	Nov 15	Nov 22	Nov 29	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	Jan 7	DEBT %	2022-24	
DATAGRAPH VOL (000)	55	51	51	52	53	46	50	53	47	TAX RATE	2022-24	
UP DOWN VOLUME	0.9	0.9	0.8	0.9	1.2	1.0	1.0	1.1	0.8	BACKLOG	2022-24	
ACCUM/DIST RATING	-13	-21	-26	-17	-16	-12	-14	-20	-30	R & D	BK VAL 2.83x '18	
RELATIVE STRENGTH	44	38	41	39	48	41	51	54	29	DIV EUR	2.65 (3.6%) DIV GR RT -25% (24	
GROUP RANK	57	53	63	65	71	78	79	52	80	BETA	0.40(5.00) ALPHA -0.02 (-0.01	
										2024 EMPLOYEES	423,467 (-3%)	

OH -18%	LOG (Fixed)	PRICE
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FINANCIALS	Nov 20	Feb 21	May 21	Aug 21	Nov 21	Feb 22	May 22	Aug 22	Nov 22	Feb 23	May 23	Aug 23	Nov 23	Feb 24	May 24	Aug 24	Nov 24	Feb 25	May 25	Aug 25	P/E	64
EPS (EUR)		0.23		0.73				4.75		3.01		2.42		-0.51		1.65		3.12e		2.67e	2025 Est.: 12.8	
EPS % CHANGE		-91%		+115%										-117%		-32%		+712%		+62%	2026 Est.:	
SALES (MIL EUR)		8,595.0		8,833.0				20,263.0		12,085.0		10,552.0		12,101.0		11,697.0		12,509.6e		12,640.2e	5-yr High: 78	
SALES % CHANGE		-26%		+16%										0%		+11%		+3%		+8%	5-yr Low: 10	
EPS % SURPRISE		+14.5%		+12.8%				0.0%		+16.0%		+51.3%		-19.8%		-23.2%					vs Ind. Avg: 1.3x	
FUNDS	956	1,027	1,014	991	999	1,023	1,043	1,045	1,135	1,154	1,192	1,223	1,204	1,246	1,260	1,278						
SHARES HELD BY FUNDS	32M	34M	34M	36M	34M	36M	39M	38M	37M	36M	37M	37M	37M	38M	40M	40M						