

7000

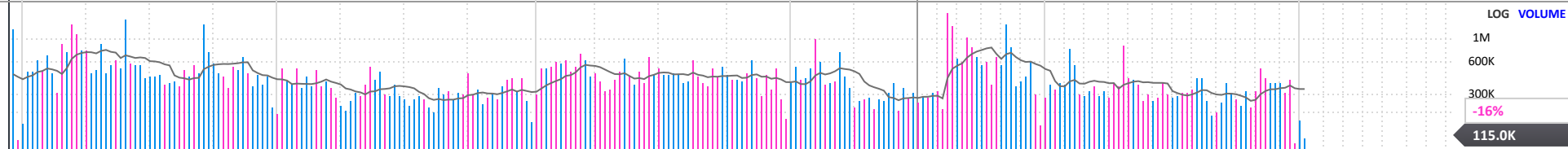
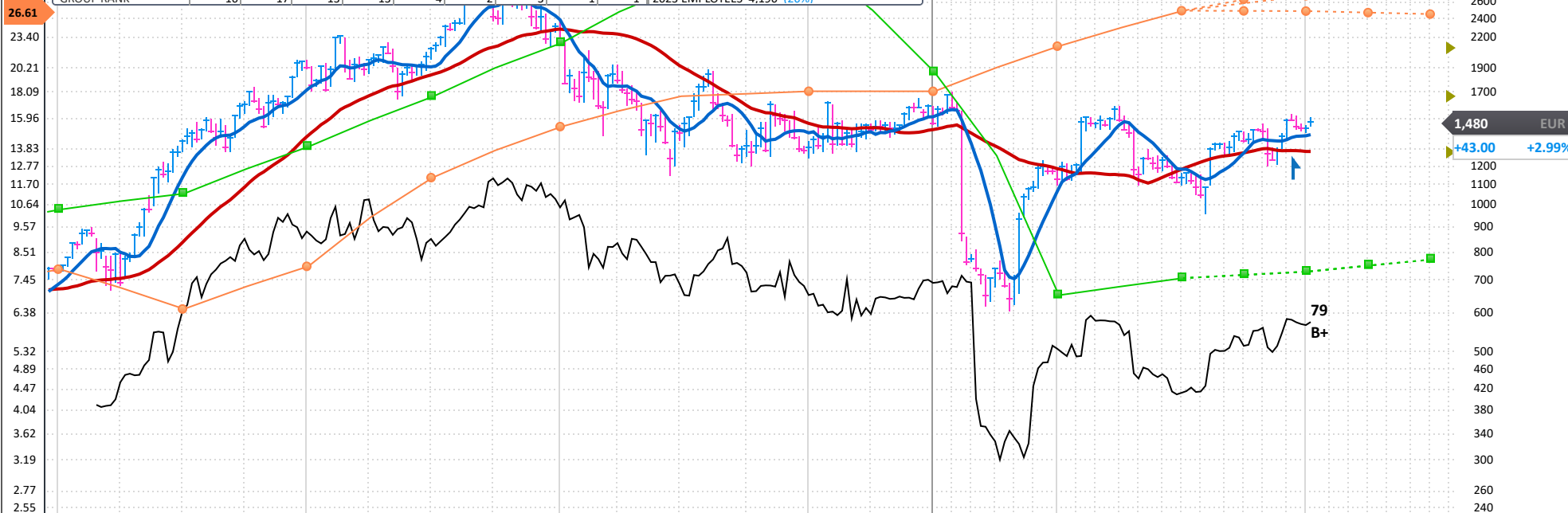
31858888138
EPS Rank 95

Amsterdam, NETHERLANDS Inc 2006

MGMT owns --

74.47	Adyen NV engages in the provision of payments platform business. Its products include online payments, point of sale, marketplaces, and unified commerce. The firm operates through the following geographical segments: Europe, the Middle East, and Africa (EMEA); North America; Asia Pacific; and Latin America. The company was founded by Pieter van der Does and Arnout Schuijff in 2006 and is headquartered in Amsterdam, the Netherlands. ISS
-------	---

ANNUAL - DEC END	2015	2014	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	1.14	3.30	2.42	4.46	7.88	8.63	15.40	18.21	22.52	28.79	35.84
CASH FLOW/SHR EUR	4.70	6.58	6.82	12.57	7.62	-3.68	26.09	26.86	22.90	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	12%	18%	9%	10%	11%	9%	10%	8%	51%	2022-24 24% (6 Stability)	2022-24 32% (3 Stability)
RETURN ON EQUITY %		35%	20%	27%	31%	25%	31%	27%	25%	2022-24 34% (13 Stability)	2022-24 52% (5 Stability)
SALES % CHANGE		99%	54%	63%	61%	37%	65%	49%	-79%	COMP RATING 99	SMR RATING E
SALES (MIL) EUR	331	659	1,012	1,653	2,657	3,641	5,995	8,936	1,863	INV T/O 9.7x 65	
WEEKLY	Nov 15	Nov 22	Nov 28	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	Jan 7	DEBT % 2021-23	7% 7% 5%
DATAGRAPH RATING	37	40	48	48	50	50	50	53	57	TAX RATE 2021-23	19% 22% 26%
AVG DAILY VOL (000)	65	67	67	69	69	73	72	70	71	BACKLOG 2021-23	-- -- --
UP DOWN VOLUME	0.8	0.9	1.0	1.2	1.4	1.3	1.4	1.2	1.3	R & D	BB KVAL 14.58x '23
ACCUM/DIST RATING	-24	-2	25	38	40	31	31	31	31	DIV EUR None	DIV GR RT--
RELATIVE STRENGTH	17	35	56	68	74	62	72	75	79	BETA 1.85(29.00)	ALPHA 0.03 (0.01)
GROUP RANK	16	17	13	13	4	2	3	1	1	2023 EMPLOYEES 4,196	(26%)



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	P/E	56
EPS (EUR)		5.39		6.73		8.69				18.21		9.10		13.42		13.19		15.36e		15.68e	2024 Est.: 51.4	
EPS % CHANGE				+160%		+61%										+45%		+14%		+19%	2025 Est.: 41.3	
SALES (MIL. EUR)		2,081.3		2,554.2		3,441.2				8,935.6		853.6		1,009.9		1,011.2		1,074.0e		1,134.1e	5-yr High: 248	
SALES % CHANGE				+64%		+65%										+18%		+6%		+12%	5-yr Low: 27	
EPS % SURPRISE				+15.2%						-13.6%		-5.6%		+3.7%							vs Ind. Avg: 2.3x	
FUNDS	1,616	1,759	1,939	2,003	2,107	2,232	2,297	2,370	2,370	2,415	2,375	2,404	2,130	2,065	2,199	2,158		2,185				
SHARES HELD BY FUNDS	11M	12M	12M	12M	12M	13M	13M	13M	13M	13M	13M	14M	12M	12M	12M	12M		12,342,224				