Talanx Aktgsf. (Xet) TLXX.DE | XETRA Exch | Insurance-Brokers | MktCap €21.43B Sales €52.77B | Shares 258M Float 59M | EPS Due in 72 Days (e)

4951137470 talanx.de Hannover, GERMANY Inc 1990 MGMT owns --
EPS Rank 91

Talanx AG engages in the provision of insurance services. It operates through the following segments: Industrial Lines, Retail Germany Property Casualty, Retail Germany Life, Retail International, Property Casualty Reinsurance, Life Health Reinsurance, and Corporate Operations. The Corporate Operations segment encompasses management and other functional activities that support the business conducted by the group. The company was founded in 1903 and is headquartered in Hannover, Germany. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	2.90	3.57	2.65	2.78	3.65	2.56	4.00	2.79	6.21
CASH FLOW/SHR EUR	24.16	16.85	19.80	14.63	27.55	24.06	39.87	23.21	31.78
PRETAX MARGIN %	7%	7%	5%	5%	6%	3%	5%	6%	6%
RETURN ON EQUITY %	9%	10%	8%	8%	10%	6%	10%	7%	18%
SALES % CHANGE	7%	0%	8%	4%	11%	3%	11%	-4%	16%
SALES (MIL) EUR	31K	30K	33K	34K	38K	39K	44K	42K	49K
WEEKLY	**8 Nov**	**15 Nov**	**22 Nov**	**29 Nov**	**6 Dec**	**13 Dec**	**20 Dec**	**27 Dec**	**3 Jan**
DATAGRAPH RATING	65	68	64	59	63	63	65	64	67
AVG DAILY VOL (000)	77	82	83	87	90	96	103	104	104
UP DOWN VOLUME	0.9	1.1	1.0	1.3	1.4	1.4	1.0	1.0	1.1
ACCUM/DIST RATING	4	18	26	32	43	45	13	13	12
RELATIVE STRENGTH	62	68	64	66	72	75	69	73	77
GROUP RANK	37	26	23	54	68	52	66	41	35

2024 Estimate	2025 Estimate
7.55 22%	8.35 11%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 34% (19 Stability)	7%
2020-24 17% (23 Stability)	6%
COMP RATING 96	SMR RATING B
INV T/O --	
DEBT % 2021-23	70% 100% 76%
TAX RATE 2021-23	25% 27% 10%
BACKLOG 2021-23	-- -- --
R & D --	BK VAL 2.05x '23
DIV EUR 2.35 (2.8%)	DIV GR RT+8% (8)
BETA 0.86(21.00)	ALPHA 0.04 (0.03)
2023 EMPLOYEES 27,863 (18%)	

+ 7% from Pivot in 9 Weeks

Europe Long +5.13% in 7.4 WKS

OH -4% LOG (Fixed) PRICE

The stock is rebounding from support at its 50-DMA (€78.22) and is trading slightly above the buy range of €77.45–81.32

Up/Down Volume ratio and Acc/Dist Rating are expected to improve as the stock rebounds from support at its 50-DMA

Overall very strong fundamental profile

RS line is trending upward with an improving RS Rating, indicating outperformance relative to the index

Increasing institutional sponsorship

48.38 37.66 24.72 21.42 33.82 44.42 33.44 34.14 46.62 57.35 70.00 61.20 79.00 70.10 83.00 EUR 0.000 0.00% 77 B-

LOG VOLUME 2M 1M 600K 300K

FINANCIALS	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24	Dec, 24
EPS (EUR)				2.56	1.10	1.06	0.70	1.14				2.79	1.64	1.59	1.75	1.17	2.22	2.01	1.94	
EPS % CHANGE																	+35%	+26%	+11%	
EPS % SURPRISE				+30.5%	+22.6%	+12.2%	-7.9%					+15.0%			+1.7%			-10.8%		
SALES (MIL EUR)				39,409.0	10,930.0	10,814.0	10,966.0	11,776.0				42,204.0	11,869.0	11,498.0	12,271.0	12,248.0	13,743.0	13,240.0	13,541.0	
SALES % CHANGE																	+16%	+15%	+10%	
MARGIN AFTER TAX				+1.6%	+2.5%	+2.5%	+1.6%	+2.4%				+1.7%	+3.6%	+3.5%	+3.7%	+2.5%	+4.2%	+3.9%	+3.7%	
FUNDS	331	297	292	318	305	308	303	315	323	339	334	358	388	748	897	1,016	1,066	1,124	1,122	

P/E	11
2025 Est.:	9.9
2026 Est.:	
5-yr High:	16
5-yr Low:	6
vs Ind. Avg:	0.6x