

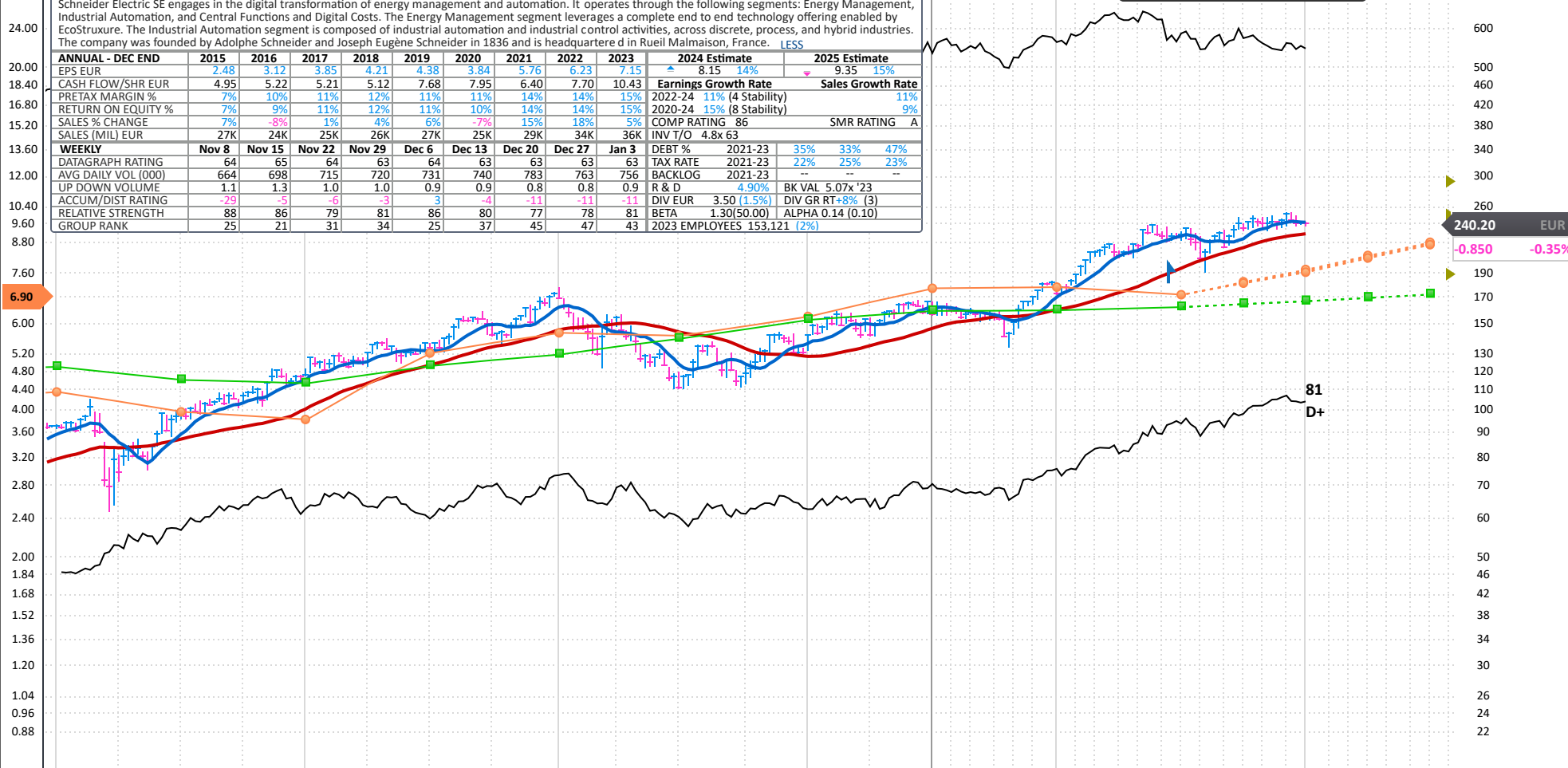
MGMT owns --

Energy Management,

The Industrial Automation segment is composed of industrial automation and industrial control activities, across discrete, process, and hybrid industries. The company was founded by Adolphe Schneider and Joseph Eugène Schneider in 1836 and is headquartered in Rueil Malmaison, France.

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate		2025 Estimate
EPS EUR	2.48	3.12	3.85	4.21	4.38	3.84	5.76	6.23	7.15	▲	8.15 14%	9.35 15%
CASH FLOW/SHR EUR	4.95	5.22	5.21	5.12	7.68	7.95	6.40	7.70	10.43	Earnings Growth Rate		Sales Growth Rate
PRETAX MARGIN %	7%	10%	11%	12%	11%	11%	14%	14%	15%	2022-24 11% (4 Stability)		11%
RETURN ON EQUITY %	7%	9%	11%	12%	11%	10%	14%	14%	15%	2020-24 15% (8 Stability)		9%
SALES % CHANGE	7%	-8%	1%	4%	6%	-7%	15%	18%	5%	COMP RATING 86		SMR RATING A
SALES (MIL) EUR	27K	24K	25K	26K	27K	25K	29K	34K	36K	INV T/O 4.8x 63		
WEEKLY	Nov 8	Nov 15	Nov 22	Nov 29	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	DEBT % 2021-23		35% 33% 47%
DATAGRAPH RATING	64	65	64	63	64	63	63	63	63	TAX RATE 2021-23		33% 25% 23%
AVG DAILY VOL (000)	664	698	715	720	731	740	783	763	756	BACKLOG 2021-23		-- -- --
UP DOWN VOLUME	1.1	1.3	1.0	1.0	0.9	0.9	0.8	0.8	0.9	R & D 4.90%		BK VAL 5.07x 23
ACCUM/DIST RATING	-29	-5	-6	-3	3	-4	-11	-11	-11	DIV EUR 3.50 (1.5%)		DIV GR RT-8% (3)
RELATIVE STRENGTH	88	86	79	81	86	80	77	78	81	BETA 1.30(50.00)		ALPHA 0.14 (0.10)
GROUP RANK	25	21	31	34	25	37	45	47	43	2023 EMPLOYEES 153,121 (2%)		

PRICE



M

22

47%

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