Davide Campari Milano CPR.IT | MILAN Exch | Beverages-Alcoholic | MktCap €7.12B Sales €2.98B | Shares 1.231B Float 591M | EPS Due in 57 Days (e)

390262251 camparigroup.com Sesto San Giovanni, ITALY Inc 1996 MGMT owns --

EPS Rank 50

Davide Campari Milano NV is a holding company, which engages in the production and distribution of alcoholic and non alcoholic beverages. The firm operates through its geographic segments: the Americas; Southern Europe; Middle East and Africa; Northern, Central and Eastern Europe; Asia Pacific. Its product offerings include aperitifs, vodka, whisky, tequila, rum, gin, liqueurs, and sparkling and still wines under internation brands which include Campari, Aperol, Sky Vodka, Wild Turkey, Appleton Estate, Grand Marnier, and Wray and Nephew. The company was founded by Gaspare Camp ari in 1860 and is headquartered in Sesto San Giovanni, Italy. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	0.15	0.14	0.31	0.26	0.27	0.17	0.25	0.30	0.29
CASH FLOW/SHR EUR	0.22	0.26	0.24	0.26	0.29	0.22	0.41	0.33	0.10
PRETAX MARGIN %	15%	14%	19%	21%	19%	12%	18%	18%	16%
RETURN ON EQUITY %	11%	9%	19%	14%	14%	9%	13%	13%	12%
SALES % CHANGE	6%	4%	2%	-2%	8%	-4%	23%	24%	8%
SALES (MIL) EUR	1,657	1,727	1,753	1,712	1,843	1,772	2,173	2,698	2,919
WEEKLY	**Nov 8**	**Nov 15**	**Nov 22**	**Nov 29**	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 27**	**Jan 3**
DATAGRAPH RATING	25	25	25	25	25	25	25	25	25
AVG DAILY VOL (000)	6,567	6,873	6,931	6,110	6,458	6,671	6,875	6,855	6,923
UP DOWN VOLUME	0.6	0.6	0.6	0.6	0.8	0.8	0.7	0.7	0.6
ACCUM/DIST RATING	-3	-22	-27	-12	28	13	20	19	-1
RELATIVE STRENGTH	9	7	7	7	10	9	10	9	8
GROUP RANK	122	129	124	125	125	126	126	127	126

2024 Estimate	2025 Estimate
0.30 3%	0.32 7%

Earnings Growth Rate	Sales Growth Rate
2022-24 10% (8 Stability)	16%
2020-24 7% (14 Stability)	13%

COMP RATING 18 SMR RATING B

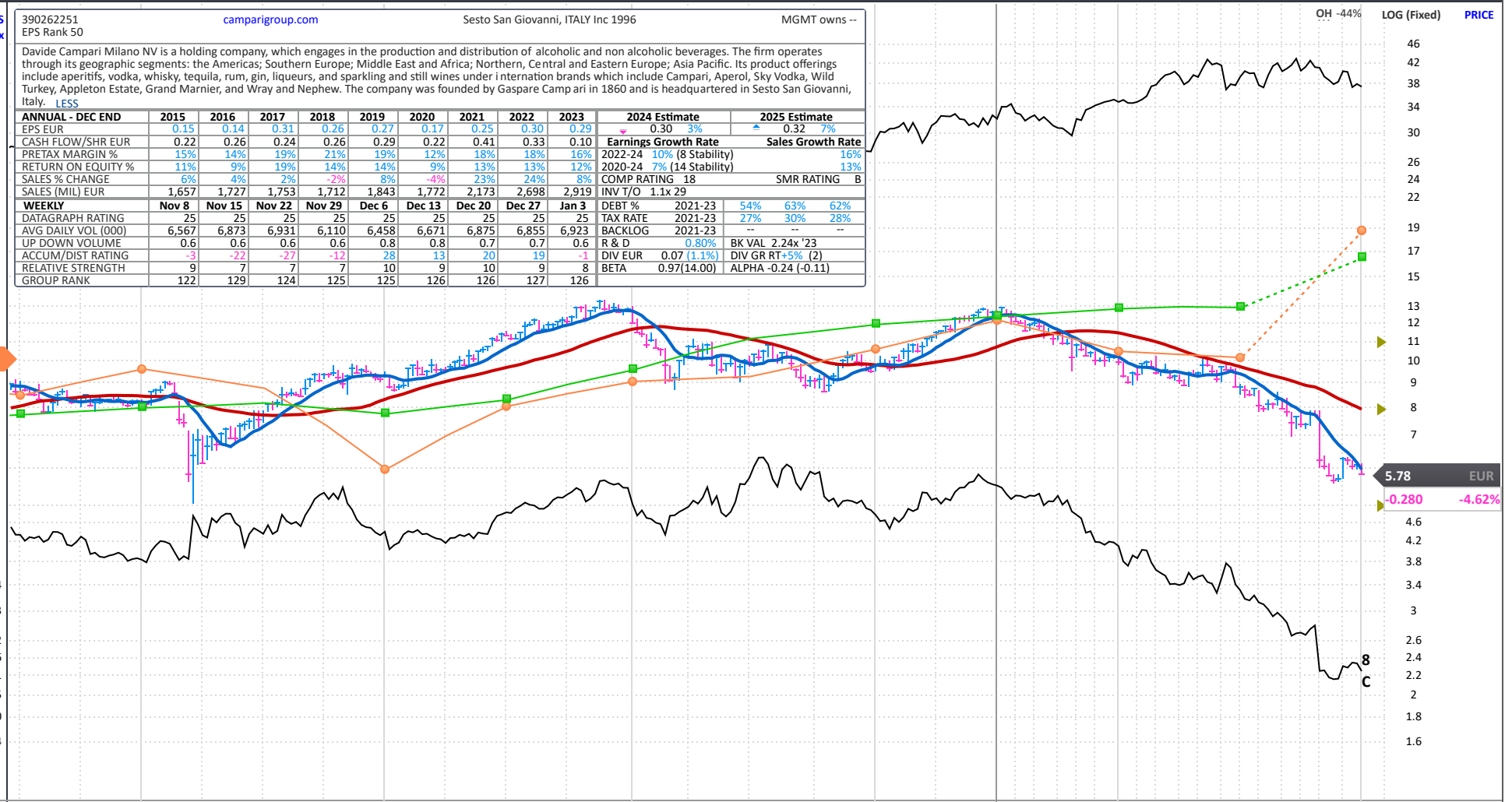
INV T/O 1.1x 29

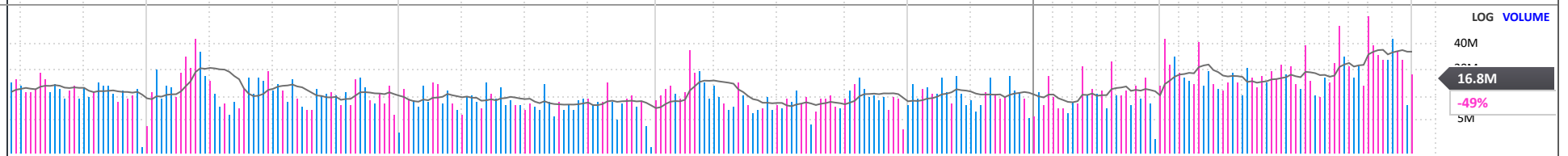
DEBT %	2021-23	54%	63%	62%
TAX RATE	2021-23	27%	30%	28%
BACKLOG	2021-23	--	--	--

R & D 0.80% BK VAL 2.24x '23

DIV EUR 0.07 (1.1%) DIV GR RT +5% (2)

BETA 0.97(14.00) ALPHA -0.24 (-0.11)





FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)				0.17		0.14		0.11				0.30		0.19		0.10		0.18		0.29e
EPS % CHANGE																		-5%		+190%e
SALES (MIL EUR)				1,772.0		1,000.8		1,171.9				2,697.6		1,457.8		1,460.8		1,523.4		1,536.4e
SALES % CHANGE																		+4%		+5%e
EPS % SURPRISE				-8.3%		+40.0%		-3.7%				+6.7%		0.0%		0.0%		-5.0%		
FUNDS	780	778	773	818	846	915	970	985	1,014	1,007	978	1,002	986	1,046	1,066	1,067	1,116	1,154		1,095
SHARES HELD BY FUNDS	225M	225M	211M	207M	211M	223M	227M	226M	222M	222M	220M	223M	230M	235M	241M	246M	273M	268M		264,197,633

P/E	20
2024 Est.:	19.5
2025 Est.:	18.0
5-yr High:	60
5-yr Low:	20
vs Ind. Avg:	1.2x