**Rockwool B ROC.DK** | COPENHAGEN Exch | Bldg-Constr Prds/Misc | MktCap DKK29.84B Sales DKK28.48B | Shares 12M Float 12M | EPS Due in 34 Days (e)

4546560300 rockwool.com Hedehusene, DENMARK Inc 1909 MGMT owns --

EPS Rank 90

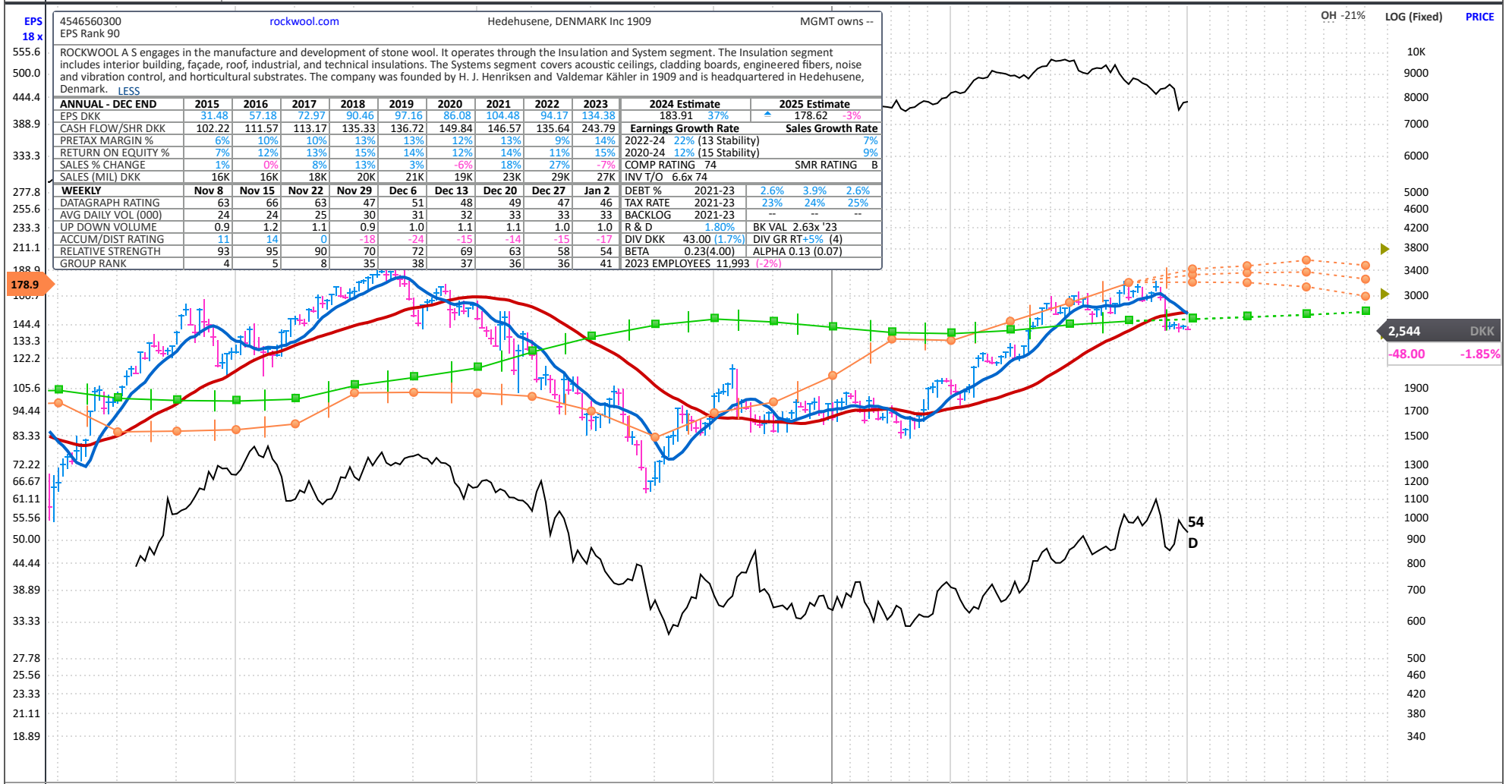
ROCKWOOL A S engages in the manufacture and development of stone wool. It operates through the Insulation and System segment. The Insulation segment includes interior building, façade, roof, industrial, and technical insulations. The Systems segment covers acoustic ceilings, cladding boards, engineered fibers, noise and vibration control, and horticultural substrates. The company was founded by H. J. Henriksen and Valdemar Kähler in 1909 and is headquartered in Hedehusene, Denmark. LESS

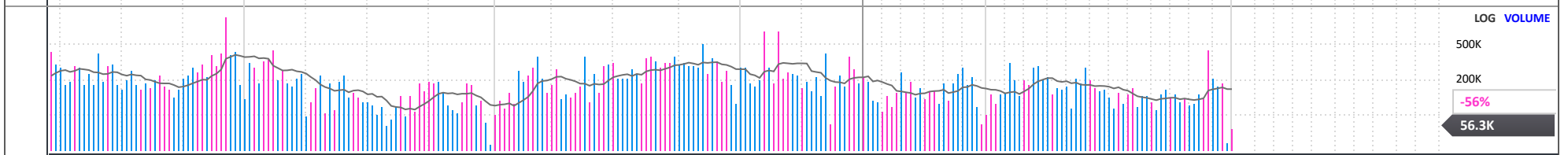
| ANNUAL - DEC END | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---|---|---|---|---|---|---|---|---|---|
| EPS DKK | 31.48 | 57.18 | 72.97 | 90.46 | 97.16 | 86.08 | 104.48 | 94.17 | 134.38 |
| CASH FLOW/SHR DKK | 102.22 | 111.57 | 113.17 | 135.33 | 136.72 | 149.84 | 146.57 | 135.64 | 243.79 |
| PRETAX MARGIN % | 6% | 10% | 10% | 13% | 13% | 12% | 13% | 9% | 14% |
| RETURN ON EQUITY % | 7% | 12% | 13% | 15% | 14% | 12% | 14% | 11% | 15% |
| SALES % CHANGE | 1% | 0% | 8% | 13% | 3% | -6% | 18% | 27% | -7% |
| SALES (MIL) DKK | 16K | 16K | 18K | 20K | 21K | 19K | 23K | 29K | 27K |

| 2024 Estimate | 2025 Estimate |
|---|---|
| 183.91 37% | 178.62 -3% |
| **Earnings Growth Rate** | **Sales Growth Rate** |
| 2022-24 22% (13 Stability) | 7% |
| 2020-24 12% (15 Stability) | 9% |
| COMP RATING 74 | SMR RATING B |
| INV T/O 6.6x 74 | |

| WEEKLY | Nov 8 | Nov 15 | Nov 22 | Nov 29 | Dec 6 | Dec 13 | Dec 20 | Dec 27 | Jan 2 |
|---|---|---|---|---|---|---|---|---|---|
| DATAGRAPH RATING | 63 | 66 | 63 | 47 | 51 | 48 | 49 | 47 | 46 |
| AVG DAILY VOL (000) | 24 | 24 | 25 | 30 | 31 | 32 | 33 | 33 | 33 |
| UP DOWN VOLUME | 0.9 | 1.2 | 1.1 | 0.9 | 1.0 | 1.1 | 1.1 | 1.0 | 1.0 |
| ACCUM/DIST RATING | 11 | 14 | 0 | -18 | -24 | -15 | -14 | -15 | -17 |
| RELATIVE STRENGTH | 93 | 95 | 90 | 70 | 72 | 69 | 63 | 58 | 54 |
| GROUP RANK | 4 | 5 | 8 | 35 | 38 | 37 | 36 | 36 | 41 |

| | | | | |
|---|---|---|---|---|
| DEBT % | 2021-23 | 2.6% | 3.9% | 2.6% |
| TAX RATE | 2021-23 | 23% | 24% | 25% |
| BACKLOG | 2021-23 | -- | -- | -- |
| R & D 1.80% | BK VAL 2.63x '23 | | | |
| DIV DKK 43.00 (1.7%) | DIV GR RT +5% (4) | | | |
| BETA 0.23(4.00) | ALPHA 0.13 (0.07) | | | |
| 2023 EMPLOYEES 11,993 (-2%) | | | | |




| FINANCIALS | Dec 20 | Mar 21 | Jun 21 | Sep 21 | Dec 21 | Mar 22 | Jun 22 | Sep 22 | Dec 22 | Mar 23 | Jun 23 | Sep 23 | Dec 23 | Mar 24 | Jun 24 | Sep 24 | Dec 24 | Mar 25 | Jun 25 | Sep 25 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| EPS (DKK) | 25.19 | 23.46 | 28.50 | 26.80 | 24.83 | 21.74 | 21.38 | 15.35 | 35.52 | 26.91 | 35.23 | 37.66 | 34.58 | 40.26 | 49.63 | 54.43 | 41.63e | 42.06e | 50.26e | 47.93e |
| EPS % CHANGE | +3% | +12% | +107% | +1% | -1% | -7% | -25% | -43% | +43% | +24% | +65% | +145% | -3% | +50% | +41% | +45% | +20%e | +4%e | +1%e | -12%e |
| SALES (MIL DKK) | 5,210.2 | 4,990.3 | 5,785.6 | 5,927.0 | 6,262.5 | 6,875.1 | 7,573.3 | 7,513.7 | 7,103.7 | 6,445.8 | 6,831.5 | 6,730.2 | 6,965.7 | 6,844.5 | 7,534.2 | 7,139.8 | 7,132.8e | 7,060.8e | 7,828.4e | 7,560.5e |
| SALES % CHANGE | -2% | +3% | +33% | +19% | +20% | +38% | +31% | +27% | +13% | -6% | -10% | -10% | -2% | +6% | +10% | +6% | +2%e | +3%e | +4%e | +6%e |
| EPS % SURPRISE | -1.1% | -0.6% | +21.9% | -9.8% | -8.9% | -6.1% | -33.3% | -27.6% | +11.6% | -7.5% | -5.6% | +9.0% | -3.8% | +11.0% | -1.7% | +9.3% | | | | |
| FUNDS | 667 | 694 | 764 | 770 | 793 | 779 | 799 | 768 | 762 | 756 | 823 | 868 | 889 | 953 | 1,039 | 1,095 | 1,123 | | | |
| SHARES HELD BY FUNDS | 2,801,573 | 3,142,017 | 3,127,484 | 3,095,729 | 3,208,582 | 3M | 3,153,351 | 3,064,818 | 3,196,670 | 2,816,862 | 2,859,280 | 2,804,381 | 2,780,067 | 2,680,390 | 3,060,616 | 3,149,828 | 3,285,496 | | | |

| P/E | 14 |
|---|---|
| 2025 Est.: | 14.2 |
| 2026 Est.: | |
| 5-yr High: | 34 |
| 5-yr Low: | 10 |
| vs Ind. Avg: | 0.3x |

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