Schneider Electric QT@F.FR | PARIS-SBF Exch | Electrical-Power/Equipmt | MktCap €138.67B Sales €36.44B | Shares 576M Float 530M | EPS Due in 49 Days (e)

33141297000 se.com Rueil-Malmaison, FRANCE Inc 1836 MGMT owns --
EPS Rank 66

Schneider Electric SE engages in the digital transformation of energy management and automation. It operates through the following segments: Energy Management, Industrial Automation, and Central Functions and Digital Costs. The Energy Management segment leverages a complete end to end technology offering enabled by EcoStruxure. The Industrial Automation segment is composed of industrial automation and industrial control activities, across discrete, process, and hybrid industries. The company was founded by Adolphe Schneider and Joseph Eugène Schneider in 1836 and is headquartere d in Rueil Malmaison, France. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	2.48	3.12	3.85	4.21	4.38	3.84	5.76	6.23	7.15
CASH FLOW/SHR EUR	4.95	5.22	5.21	5.12	7.68	7.95	6.40	7.70	10.43
PRETAX MARGIN %	7%	10%	11%	12%	11%	11%	14%	14%	15%
RETURN ON EQUITY %	7%	9%	11%	12%	11%	10%	14%	14%	15%
SALES % CHANGE	7%	-8%	1%	4%	6%	-7%	15%	18%	5%
SALES (MIL) EUR	27K	24K	25K	26K	27K	25K	29K	34K	36K
WEEKLY	**Nov 8**	**Nov 15**	**Nov 22**	**Nov 29**	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 27**	**Dec 31**
DATAGRAPH RATING	64	65	64	63	64	63	63	63	63
AVG DAILY VOL (000)	664	698	715	720	731	740	783	763	751
UP DOWN VOLUME	1.1	1.3	1.0	1.0	0.9	0.9	0.8	0.8	0.8
ACCUM/DIST RATING	-29	-5	-6	-3	3	-4	-11	-11	-11
RELATIVE STRENGTH	88	86	79	81	86	80	77	78	82
GROUP RANK	25	21	31	34	25	37	45	47	43

2024 Estimate	2025 Estimate
8.15 14%	9.35 15%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 11% (4 Stability)	11%
2020-24 15% (8 Stability)	9%
COMP RATING 86	SMR RATING A
INV T/O 4.8x 63	
DEBT % 2021-23	35% 33% 47%
TAX RATE 2021-23	22% 25% 23%
BACKLOG 2021-23	-- -- --
R & D 4.90%	BK VAL 5.05x '23
DIV EUR 3.50 (1.5%)	DIV GR RT+8% (3)
BETA 1.32(51.00)	ALPHA 0.13 (0.09)
2023 EMPLOYEES 153,121 (2%)	

+ 1% from Pivot in 16 Weeks

Europe Long +1.82% in 28.9 WKS

OH -5%

LOG (Fixed) PRICE

Technical ratings remain weak, indicating money outflow

The stock is currently trading flat in the actionable range. It is taking support at the 100-DMA. Next resistance is at its 50-DMA (-0.5%)

SMR Rating of A, supported by strong EPS growth and margin expansion in the past three years

RS line is near its all-time high with a strong RS Rating of 82

Institutional sponsorship increased 10% y/y as of June 2024

70.78 105.50 61.72 140.62 136.30 178.78 156.54 121.60 110.02 137.80 111.14 159.62 139.92 167.98 134.38 239.00 190.00

240.90 EUR -0.150 -0.06%

82 D+

LOG VOLUME 8M 5M 3M -51% 716.9K

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)		1.40		2.44		2.81		2.96		2.73		3.50		3.61		3.54		3.36		4.36e
EPS % CHANGE		-22%		-5%		+101%		+21%		-3%		+18%		+32%		+1%		-7%		+23%e
SALES (MIL EUR)		11,575.0		13,584.0		13,774.0		15,131.0		16,077.0		18,099.0		17,633.0		18,269.0		18,173.0		19,300.3e
SALES % CHANGE		-12%		-3%		+19%		+11%		+17%		+20%		+10%		+1%		+3%		+6%e
MARGIN AFTER TAX		+6.7%		+9.9%		+11.3%		+10.9%		+9.4%		+10.8%		+11.5%		+10.8%		+10.4%		
P/E LOW-HIGH	15-25	18-25	24-28	26-32	26-29	24-27	24-29	24-30	21-31	19-28	18-23	18-23	20-24	20-24	21-23	19-26	24-31	30-35		
FUNDS	2,581	2,762	2,926	3,154	3,295	3,492	3,592	3,702	3,817	3,890	3,852	4,038	4,156	4,335	4,400	4,437	4,576	4,775		

P/E	35
2024 Est.:	29.5
2025 Est.:	25.8
5-yr High:	36
5-yr Low:	15
vs Ind. Avg:	1.0x

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