

EPS 25x

39054756047  
EPS Rank 58

technogym.com

Cesena, ITALY Inc 1983

MGMT owns --

Technogym SpA engages in the manufacture and marketing of fitness equipment. It operates through the Business to Client (BtoC) and Business to Business (BtoB) segments. The company was founded by Nerio Alessandri on October 20, 1983 and is headquartered in Cesena, Italy. [LESS](#)

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS EUR	2.82	0.22	0.30	0.46	0.41	0.18	0.31	0.32	0.37	0.44	0.51
CASH FLOW/SHR EUR	0.27	0.47	0.41	0.31	0.68	0.48	0.47	0.57	0.53	Earnings Growth Rate	
PRETAX MARGIN %	11%	12%	15%	17%	16%	9%	13%	11%	12%	2022-24 9% (5 Stability)	2025 Estimate 15%
RETURN ON EQUITY %	106%	66%	56%	55%	36%	13%	21%	20%	21%	2020-24 2% (20 Stability)	SMR RATING A
SALES % CHANGE	10%	9%	6%	8%	5%	-24%	20%	18%	12%	COMP RATING 78	8%
SALES (MIL) EUR	511	555	587	633	666	508	610	719	806	INV T/O 5x 62	
WEEKLY	Nov 1	Nov 8	Nov 15	Nov 22	Nov 29	Dec 6	Dec 13	Dec 20	Dec 27	Jan 3	Jan 10
DATAGRAPH RATING	55	56	55	55	56	55	56	57	57	57	57
AVG DAILY VOL (000)	180	192	212	223	230	230	247	261	259	261	259
UP/DOWN VOLUME	1.3	1.6	1.4	1.4	1.5	1.3	1.4	1.3	1.2	1.2	1.2
ACCUM/DIST RATING	37	58	57	30	42	33	28	37	38	38	38
RELATIVE STRENGTH	69	71	70	68	72	67	70	71	73	73	73
GROUP RANK	76	76	81	86	83	86	82	76	75	75	75

DEBT % 2021-23 9% 2022-23 21% 2023-24 24%

TAX RATE 2021-23 21% 2022-23 24% 2023-24 24%

BACKLOG 2021-23 --

R & D -- BK VAL 5.88x '23

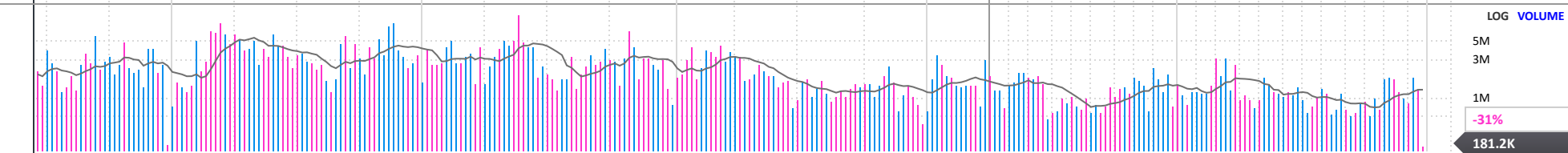
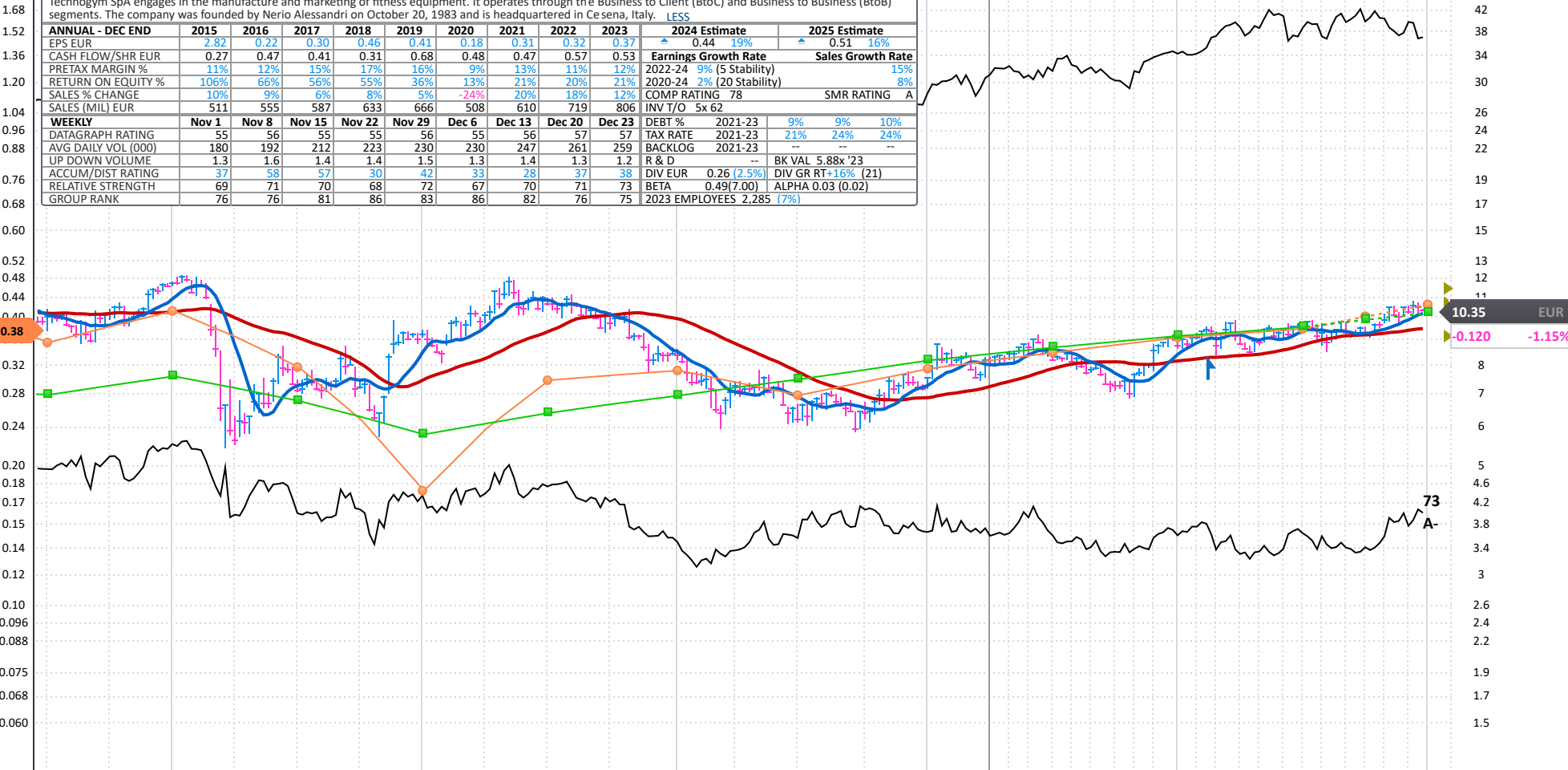
DIV EUR 0.26 (2.5%) DIV GR RT+16% (21)

BETA 0.49(7.00) ALPHA 0.03 (0.02)

2023 EMPLOYEES 2,285 (7%)

OH -4% LOG (Fixed) PRICE

Europe Long +9.29% in 44.9 WKS



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E	27
EPS (EUR)		0.03		0.15		0.15		0.16		0.12		0.20		0.14		0.22		0.16		0.27e	2024 Est.: 23.8	
EPS % CHANGE		-77%		-48%		+400%		+7%		-20%		+25%		+17%		+10%		+14%		+23%e	2025 Est.: 20.5	
SALES (MIL EUR)		222.0		286.3		275.9		333.9		324.0		395.0		368.8		437.5		401.1		489.2e	5-yr High: 55	
SALES % CHANGE		-25%		-23%		+24%		+17%		+17%		+18%		+14%		+11%		+9%		+12%e	5-yr Low: 15	
EPS % SURPRISE		+50.0%		-21.1%		0.0%		+23.1%		-7.7%		0.0%		+7.7%		-4.2%		+14.3%			vs Ind. Avg:	
FUNDS	247	247	238	260	276	277	276	286	286	290	279	268	281	287	294	299	314	318				
SHARES HELD BY FUNDS	55M	51M	51M	52M	57M	62M	66M	69M	65M	69M	66M	64M	69M	69M	70M	66M	65M	66M				