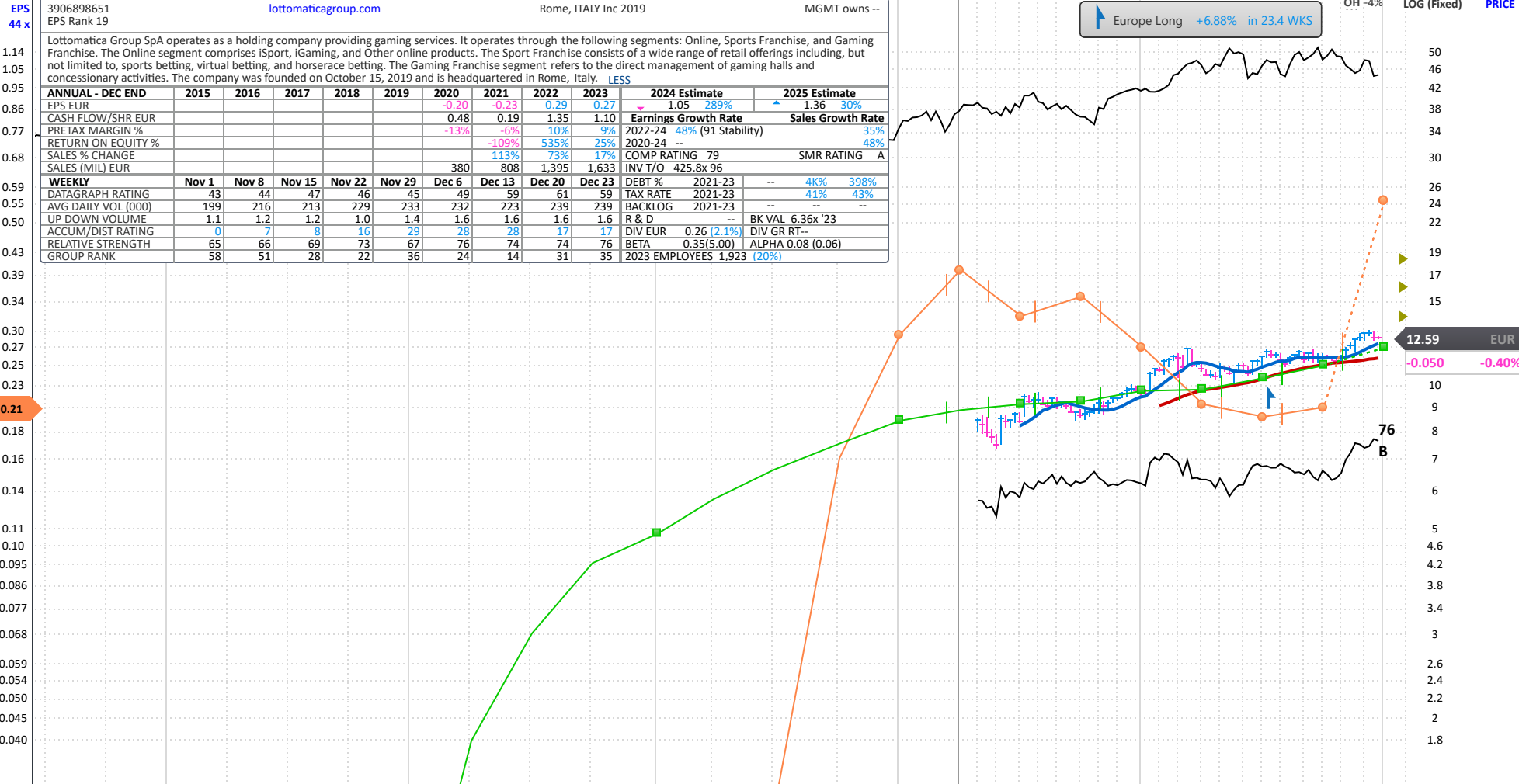


EPS 44x	3906898651	lottomaticagroup.com	Rome, ITALY Inc 2019	MGMT owns --																																																																																																																																																																																																															
<p>Lottomatica Group SpA operates as a holding company providing gaming services. It operates through the following segments: Online, Sports Franchise, and Gaming Franchise. The Online segment comprises iSport, iGaming, and Other online products. The Sport Franchise consists of a wide range of retail offerings including, but not limited to, sports betting, virtual betting, and horserace betting. The Gaming Franchise segment refers to the direct management of gaming halls and concessionary activities. The company was founded on October 15, 2019 and is headquartered in Rome, Italy. LESS</p>																																																																																																																																																																																																																			
<table border="1"> <thead> <tr> <th>ANNUAL - DEC END</th> <th>2015</th> <th>2016</th> <th>2017</th> <th>2018</th> <th>2019</th> <th>2020</th> <th>2021</th> <th>2022</th> <th>2023</th> <th>2024 Estimate</th> <th>2025 Estimate</th> </tr> </thead> <tbody> <tr> <td>EPS EUR</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>-0.20</td> <td>-0.23</td> <td>0.29</td> <td>0.27</td> <td>1.05</td> <td>289%</td> </tr> <tr> <td>CASH FLOW/SHR EUR</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>0.48</td> <td>0.19</td> <td>1.35</td> <td>1.10</td> <td></td> <td>1.36 30%</td> </tr> <tr> <td>PRETAX MARGIN %</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>-13%</td> <td>-6%</td> <td>10%</td> <td>9%</td> <td colspan="2">Earnings Growth Rate</td> </tr> <tr> <td>RETURN ON EQUITY %</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>-109%</td> <td>535%</td> <td>25%</td> <td colspan="2">Sales Growth Rate</td> </tr> <tr> <td>SALES % CHANGE</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>113%</td> <td>73%</td> <td>17%</td> <td colspan="2">2022-24 48% (91 Stability)</td> </tr> <tr> <td>SALES (MIL) EUR</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>380</td> <td>808</td> <td>1,395</td> <td>1,633</td> <td colspan="2">2020-24 --</td> </tr> <tr> <td colspan="11"></td> <td>COMP RATING</td> <td>79</td> <td>SMR RATING</td> <td>A</td> </tr> <tr> <td colspan="11"></td> <td>DEBT %</td> <td>2021-23</td> <td>--</td> <td>4K%</td> <td>398%</td> </tr> <tr> <td colspan="11"></td> <td>TAX RATE</td> <td>2021-23</td> <td>--</td> <td>41%</td> <td>43%</td> </tr> <tr> <td colspan="11"></td> <td>BACKLOG</td> <td>2021-23</td> <td>--</td> <td>--</td> <td>--</td> </tr> <tr> <td colspan="11"></td> <td>R & D</td> <td>--</td> <td>BK VAL</td> <td>6.36x '23</td> </tr> <tr> <td colspan="11"></td> <td>DIV EUR</td> <td>0.26 (2.1%)</td> <td colspan="2">DIV GR RT--</td> </tr> <tr> <td colspan="11"></td> <td>BETA</td> <td>0.35(5.00)</td> <td colspan="2">ALPHA 0.08 (0.06)</td> </tr> <tr> <td colspan="11"></td> <td>2023 EMPLOYEES</td> <td>1,923</td> <td colspan="2">(20%)</td> </tr> </tbody> </table>					ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate	EPS EUR						-0.20	-0.23	0.29	0.27	1.05	289%	CASH FLOW/SHR EUR						0.48	0.19	1.35	1.10		1.36 30%	PRETAX MARGIN %						-13%	-6%	10%	9%	Earnings Growth Rate		RETURN ON EQUITY %							-109%	535%	25%	Sales Growth Rate		SALES % CHANGE							113%	73%	17%	2022-24 48% (91 Stability)		SALES (MIL) EUR						380	808	1,395	1,633	2020-24 --													COMP RATING	79	SMR RATING	A												DEBT %	2021-23	--	4K%	398%												TAX RATE	2021-23	--	41%	43%												BACKLOG	2021-23	--	--	--												R & D	--	BK VAL	6.36x '23												DIV EUR	0.26 (2.1%)	DIV GR RT--													BETA	0.35(5.00)	ALPHA 0.08 (0.06)													2023 EMPLOYEES	1,923	(20%)	
ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate																																																																																																																																																																																																								
EPS EUR						-0.20	-0.23	0.29	0.27	1.05	289%																																																																																																																																																																																																								
CASH FLOW/SHR EUR						0.48	0.19	1.35	1.10		1.36 30%																																																																																																																																																																																																								
PRETAX MARGIN %						-13%	-6%	10%	9%	Earnings Growth Rate																																																																																																																																																																																																									
RETURN ON EQUITY %							-109%	535%	25%	Sales Growth Rate																																																																																																																																																																																																									
SALES % CHANGE							113%	73%	17%	2022-24 48% (91 Stability)																																																																																																																																																																																																									
SALES (MIL) EUR						380	808	1,395	1,633	2020-24 --																																																																																																																																																																																																									
											COMP RATING	79	SMR RATING	A																																																																																																																																																																																																					
											DEBT %	2021-23	--	4K%	398%																																																																																																																																																																																																				
											TAX RATE	2021-23	--	41%	43%																																																																																																																																																																																																				
											BACKLOG	2021-23	--	--	--																																																																																																																																																																																																				
											R & D	--	BK VAL	6.36x '23																																																																																																																																																																																																					
											DIV EUR	0.26 (2.1%)	DIV GR RT--																																																																																																																																																																																																						
											BETA	0.35(5.00)	ALPHA 0.08 (0.06)																																																																																																																																																																																																						
											2023 EMPLOYEES	1,923	(20%)																																																																																																																																																																																																						
<table border="1"> <thead> <tr> <th>WEEKLY</th> <th>Nov 1</th> <th>Nov 8</th> <th>Nov 15</th> <th>Nov 22</th> <th>Nov 29</th> <th>Dec 6</th> <th>Dec 13</th> <th>Dec 20</th> <th>Dec 27</th> </tr> </thead> <tbody> <tr> <td>DATAGRAPH RATING</td> <td>43</td> <td>44</td> <td>47</td> <td>46</td> <td>45</td> <td>49</td> <td>59</td> <td>61</td> <td>59</td> </tr> <tr> <td>AVG DAILY VOL (000)</td> <td>199</td> <td>216</td> <td>213</td> <td>229</td> <td>233</td> <td>232</td> <td>223</td> <td>239</td> <td>239</td> </tr> <tr> <td>UP/DOWN VOLUME</td> <td>1.1</td> <td>1.2</td> <td>1.2</td> <td>1.0</td> <td>1.4</td> <td>1.6</td> <td>1.6</td> <td>1.6</td> <td>1.6</td> </tr> <tr> <td>ACCUM/DIST RATING</td> <td>0</td> <td>7</td> <td>8</td> <td>16</td> <td>29</td> <td>28</td> <td>28</td> <td>17</td> <td>17</td> </tr> <tr> <td>RELATIVE STRENGTH</td> <td>65</td> <td>66</td> <td>69</td> <td>73</td> <td>67</td> <td>76</td> <td>74</td> <td>74</td> <td>76</td> </tr> <tr> <td>GROUP RANK</td> <td>58</td> <td>51</td> <td>28</td> <td>22</td> <td>36</td> <td>24</td> <td>14</td> <td>31</td> <td>35</td> </tr> </tbody> </table>					WEEKLY	Nov 1	Nov 8	Nov 15	Nov 22	Nov 29	Dec 6	Dec 13	Dec 20	Dec 27	DATAGRAPH RATING	43	44	47	46	45	49	59	61	59	AVG DAILY VOL (000)	199	216	213	229	233	232	223	239	239	UP/DOWN VOLUME	1.1	1.2	1.2	1.0	1.4	1.6	1.6	1.6	1.6	ACCUM/DIST RATING	0	7	8	16	29	28	28	17	17	RELATIVE STRENGTH	65	66	69	73	67	76	74	74	76	GROUP RANK	58	51	28	22	36	24	14	31	35																																																																																																																																									
WEEKLY	Nov 1	Nov 8	Nov 15	Nov 22	Nov 29	Dec 6	Dec 13	Dec 20	Dec 27																																																																																																																																																																																																										
DATAGRAPH RATING	43	44	47	46	45	49	59	61	59																																																																																																																																																																																																										
AVG DAILY VOL (000)	199	216	213	229	233	232	223	239	239																																																																																																																																																																																																										
UP/DOWN VOLUME	1.1	1.2	1.2	1.0	1.4	1.6	1.6	1.6	1.6																																																																																																																																																																																																										
ACCUM/DIST RATING	0	7	8	16	29	28	28	17	17																																																																																																																																																																																																										
RELATIVE STRENGTH	65	66	69	73	67	76	74	74	76																																																																																																																																																																																																										
GROUP RANK	58	51	28	22	36	24	14	31	35																																																																																																																																																																																																										



FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	P/E	61
EPS (EUR)				-0.20				-0.23				0.29	0.18	-0.01	0.10	0.00	0.11	-0.02	0.11	0.35e	2025 Est.: 9.2	
EPS % CHANGE								-15%				+226%					-39%	-100%	+10%	0%	2026 Est.:	
SALES (MIL EUR)				380.2				808.1				1,394.9	422.3	397.8	374.9	437.5	440.1	491.7	485.6	603.4e	5-yr High: 58	
SALES % CHANGE								+113%				+73%					+4%	+24%	+30%	+38%	5-yr Low: 23	
EPS % SURPRISE																			0.0%		vs Ind. Avg: 1.2x	
FUNDS														68	92	110	121	134	155			
SHARES HELD BY FUNDS														21M	23M	30M	35M	44M	49M			