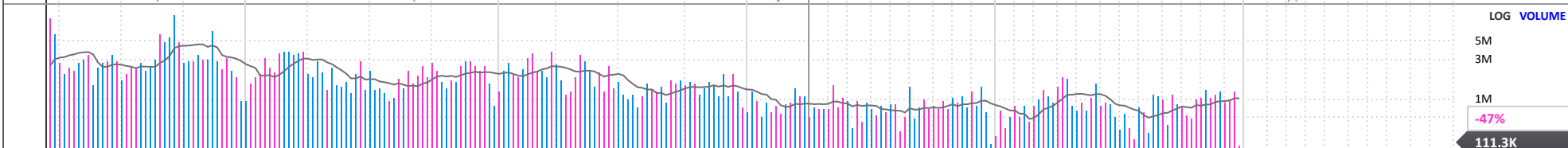
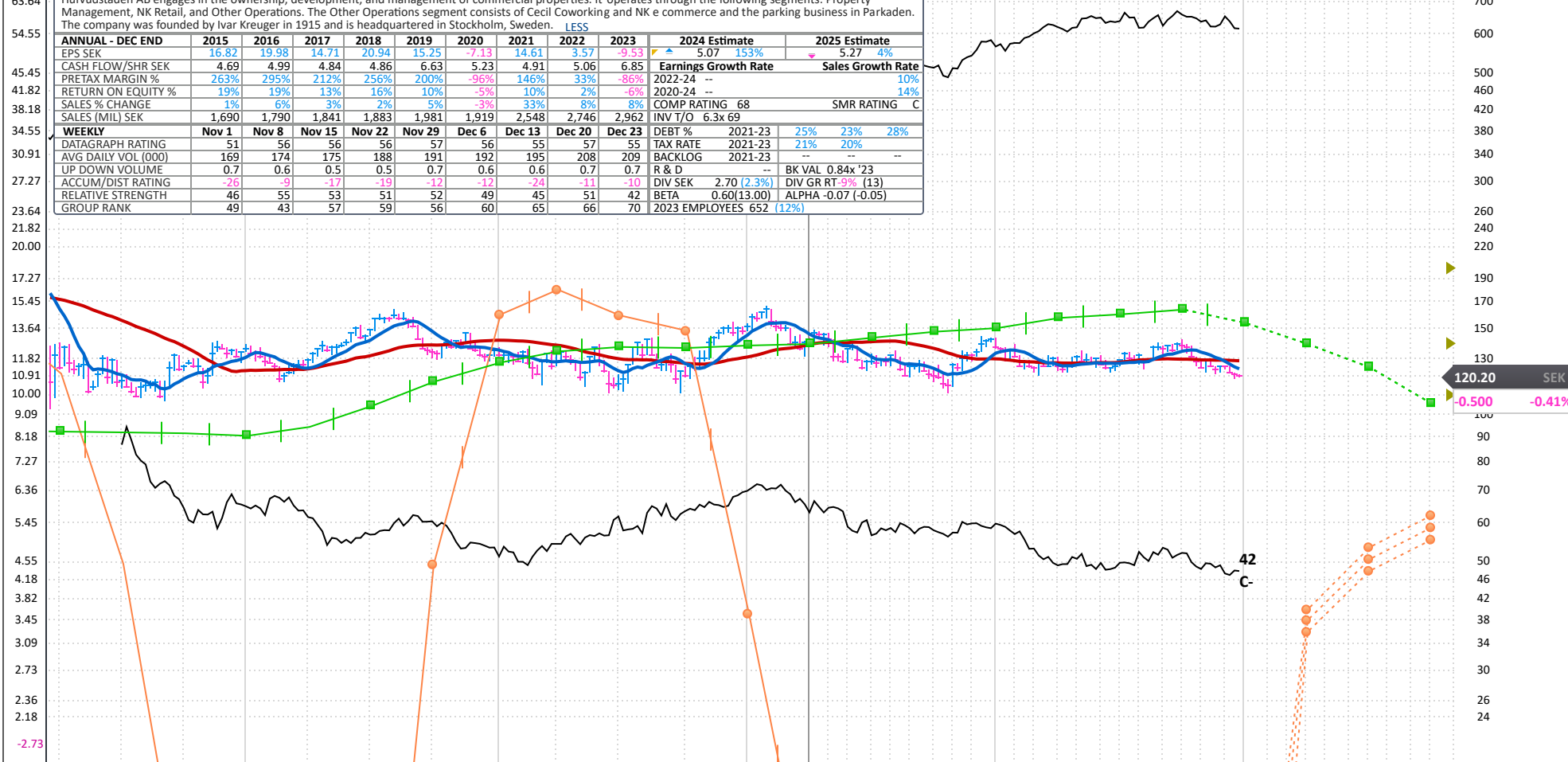


46317102100	hufvudstaden.se	Stockholm, SWEDEN Inc 1915	MGMT owns --
EPS Rank 88			

63.64	Hufvudstaden AB engages in the ownership, development, and management of commercial properties. It operates through the following segments: Property Management, NK Retail, and Other Operations. The Other Operations segment consists of Cecil Coworking and NK e commerce and the parking business in Parkaden. The company was founded by Ivar Kreuger in 1915 and is headquartered in Stockholm, Sweden.	IFSS
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ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2024 Estimate		2025 Estimate
EPS SEK	16.82	19.98	14.71	20.94	15.25	7.13	14.61	3.57	39.53	5.07	153%
CASH FLOW/SHR SEK	4.69	4.99	4.84	4.86	6.63	5.23	4.91	5.06	6.85	Earnings Growth Rate	
PREFATX MARGIN %	263%	295%	212%	256%	200%	-96%	146%	33%	-86%	Sales Growth Rate	
RETURN ON EQUITY %	19%	19%	13%	16%	10%	-5%	10%	2%	-6%	2022-24 --	
SALES % CHANGE	1%	6%	3%	2%	5%	-3%	33%	8%	8%	COMP RATING 68	
SALES (MIL) SEK	1,690	1,790	1,841	1,883	1,981	1,919	2,548	2,746	2,962	SMR RATING --	
INVT T/O	6.3x 69										
WEEKLY	Nov 1	Nov 8	Nov 15	Nov 22	Nov 29	Dec 6	Dec 13	Dec 20	Dec 23	2021-23	
DATAPGRAPH RATING	51	56	56	56	57	56	55	57	55	DEBT %	
AVG DAILY VOL (000)	169	174	175	188	191	192	195	208	219	TAX RATE 2021-23	
UP DOWN VOLUME	0.7	0.6	0.5	0.5	0.7	0.6	0.6	0.7	0.7	2021-23	
ACCUM/DIST RATING	-26	-9	-17	-19	-12	-12	-24	-11	-10	BACKLOG 2021-23	
RELATIVE STRENGTH	46	55	53	51	52	49	45	51	42	R & D --	
GROUP RANK	49	43	57	59	56	60	65	66	70	BK VAL 0.84x '23	
										DIV GR RT -9% (13)	
										BETA 0.60(13.00)	
										ALPHA -0.07 (-0.05)	
										2023 EMPLOYEES 652 (12%)	



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	P/E
EPS (SEK)	-7.13	0.07	3.74	2.48	8.33	1.88	1.86	1.47	-1.63	-2.47	-4.32	-1.05	-1.69	-1.96	0.21	0.71	1.29e	1.26e	1.36e	1.45e	2025 Est.: 22.8
EPS % CHANGE						+3K%	-50%	-41%	-120%	-231%	-332%	-171%	-4%	+21%	+105%	+168%	+176%	+164%	+548%	+104%	2026 Est.:
SALES (MIL. SEK)	1,918.7	551.3	674.5	734.8	712.0	694.1	734.7	721.2	745.8	714.7	822.6	807.2	798.5	869.2	879.4	882.6	588.3e	565.6e	576.0e	471.1e	5-yr High: 637
SALES % CHANGE						+26%	+9%	-2%	+5%	+3%	+12%	+12%	+7%	+22%	+7%	+9%	-26%	-35%	-35%	-47%	5-yr Low: 7
EPS % SURPRISE	+11.7%	-7.0%	+2.6%	-6.2%	-4.2%	-8.6%	-3.5%	-0.6%	-10.2%	-2.9%	+0.7%	+6.9%	+3.2%	-1.4%	+14.3%	-0.2%					vs Ind. Avg:
FUNDS	253	255	250	235	228	230	240	223	234	238	247	231	233	241	236	229					
SHARES HELD BY FUNDS	33M	33M	33M	32M	31M	32M	32M	31M	32M	34M	33M	32M	31M	31M	32M	30M					