Deutsche Post (Xet) DHLX.DE | XETRA Exch | Transport-Air Freight | MktCap €40.64B Sales €82.83B | Shares 1.200B Float 936M | EPS Due in 69 Days (e)

492281820 deutschepost.de Bonn, GERMANY Inc 1995 MGMT owns --

EPS Rank 53

Deutsche Post AG and it's subsidiaries, collectively known as DHL Group, engages in the provision of mail and logistics services. It operates through the following segments: Express, Global Forwarding Freight, Supply Chain, eCommerce, and Post and Parcel Germany. The Express segment offers time definite international courier and express services to business and private customers. The Global Forwarding Freight segment consists of international air, ocean, and overland freight forwarding services. The Supply Chain segment is involved in the delivery of customized supply chain solutions to its customers based on globally standardized modular components including warehousing, transport, and value added services. The eCommerce segment focuses on the domestic parcel delivery business in several countries with attractive growth prospects. The Post and Parcel Germany segment transports, sorts, and delivers documents and goods in and outside of Germany. The company was founded in 1924 and is headquartered in Bonn, Germany. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR	1.27	2.19	2.24	1.69	2.13	2.41	4.10	4.41	3.09
CASH FLOW/SHR EUR	2.70	1.87	2.53	4.25	4.39	5.70	7.55	8.49	7.26
PRETAX MARGIN %	4%	6%	6%	4%	6%	6%	9%	8%	7%
RETURN ON EQUITY %	15%	24%	23%	16%	19%	21%	31%	25%	16%
SALES % CHANGE	5%	-3%	5%	2%	3%	5%	23%	16%	-13%
SALES (MIL) EUR	59K	57K	60K	62K	63K	67K	82K	94K	82K
WEEKLY	**Nov 1**	**Nov 8**	**Nov 15**	**Nov 22**	**Nov 29**	**Dec 6**	**Dec 13**	**Dec 20**	**Dec 24**
DATAGRAPH RATING	31	36	36	36	35	36	35	37	36
AVG DAILY VOL (000)	2,101	2,280	2,354	2,335	2,248	2,247	2,240	2,443	2,459
UP DOWN VOLUME	0.8	0.7	0.8	0.7	0.8	0.7	0.8	0.7	0.7
ACCUM/DIST RATING	-37	-38	-49	-35	-38	-37	-39	-49	-49
RELATIVE STRENGTH	30	24	22	22	20	23	23	22	23
GROUP RANK	152	158	154	151	150	169	152	156	179

2024 Estimate	2025 Estimate
2.82 -9%	3.23 15%
Earnings Growth Rate	**Sales Growth Rate**
2022-24 -13% (12 Stability)	-1%
2020-24 9% (24 Stability)	7%
COMP RATING 16	SMR RATING C
INV T/O 70.4x 90	
DEBT % 2021-23	86% 75% 78%
TAX RATE 2021-23	26% 28% 30%
BACKLOG 2021-23	-- -- --
R & D --	BK VAL 1.77x '23
DIV EUR 1.85 (5.5%)	DIV GR RT+14% (8)
BETA 1.04(34.00)	ALPHA -0.18 (-0.13)
2023 EMPLOYEES 594,396 (-1%)	

OH -26% LOG (Fixed) PRICE

EPS 14 x 12.14 10.71 9.29 8.57 7.86 7.14 6.43 5.71 5.00 4.29 3.57 3.29 3.00 2.74 2.43 2.14 1.86 1.71 1.57 1.36 1.21 1.07 0.93 0.86 0.79 0.71 0.64 0.57 0.50

190 170 150 130 120 110 100 90 80 70 60 50 46 42 38 26 24 22 19 17 15 13 12 11 10 9 8 7

33.87 EUR +0.230 +0.68%

23 E

LOG VOLUME 30M 20M 10M -76% 2.4M

FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (EUR)	2.41	0.96	1.04	0.88	1.21				4.41	0.76	0.82	0.68	0.83	0.63	0.64	0.64	0.93e	0.73e	0.76e	0.73e
EPS % CHANGE														-17%	-22%	-6%	+12%e	+16%e	+19%e	+14%e
SALES (MIL EUR)	66,716.0	18,860.0	19,473.0	20,036.0	23,378.0				94,436.0	20,918.0	20,094.0	19,398.0	21,348.0	20,251.0	20,639.0	20,592.0	22,147.8e	20,862.7e	21,161.2e	21,123.0e
SALES % CHANGE														-3%	+3%	+6%	+4%e	+3%e	+3%e	+3%e
EPS % SURPRISE	+22.9%	-0.4%	+6.8%	+3.3%	+21.2%				+9.3%	+4.0%	-5.0%	+4.0%	-6.9%	+2.1%	-4.3%	-2.7%				
FUNDS	2,498	2,632	2,863	2,919	2,931	2,965	2,930	2,843	2,818	2,841	2,894	2,907	2,830	2,847	2,652	2,602				
SHARES HELD BY FUNDS	333M	329M	356M	350M	345M	354M	345M	343M	334M	341M	344M	337M	333M	345M	362M	365M				

P/E 12
2025 Est.: 10.5
2026 Est.:
5-yr High: 18
5-yr Low: 7
vs Ind. Avg: 1.4x

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