

EPS
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EPS Rank 11zealandpharma.com

Soborg, DENMARK Inc 1997

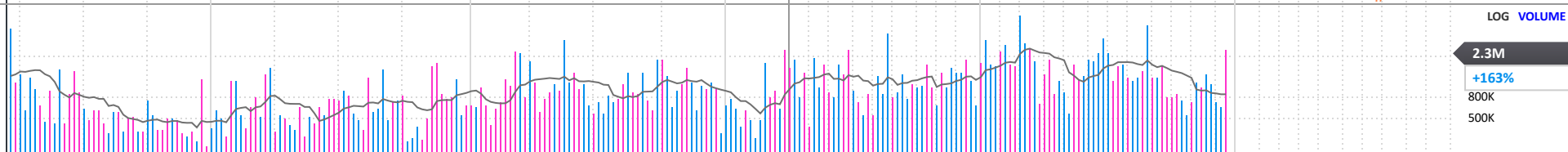
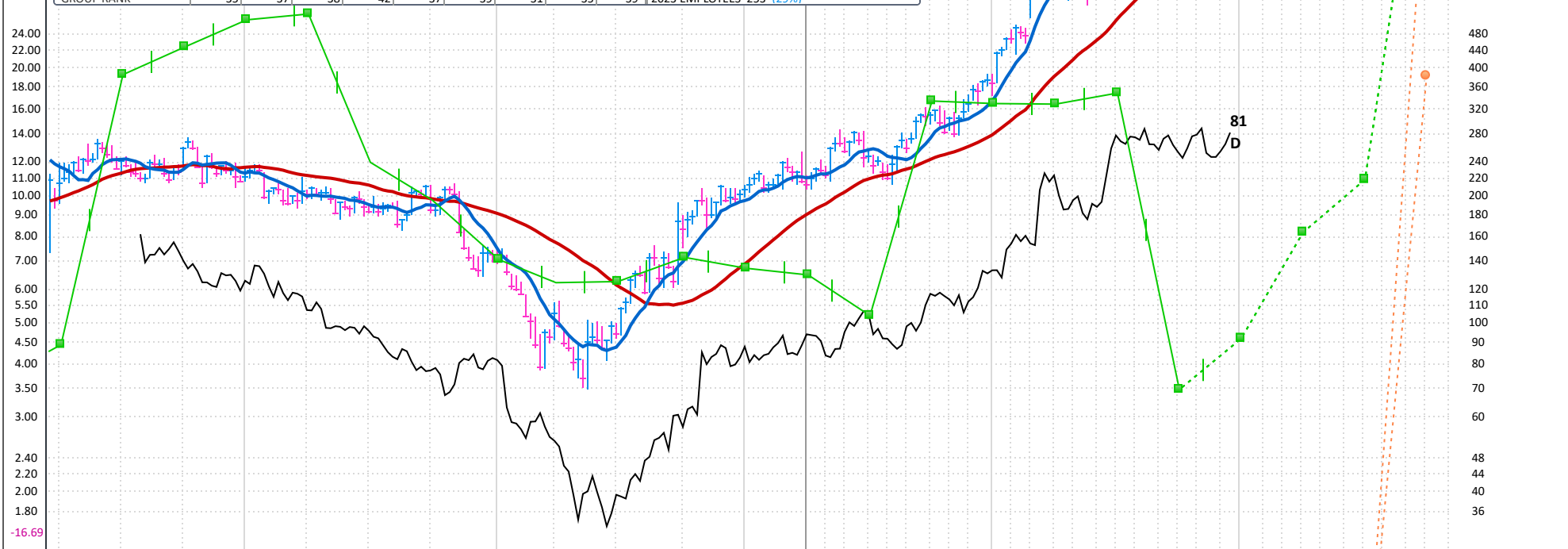
MGMT owns --

OH -25%	LOG (Fixed)	PRICE
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Zealand Pharma A/S is a biotechnology company, which engages in the discovery, design, and development of peptide based medicines. Its products include Zegalogue and VGo. The company was founded by Lars Heilerung Christiansen and Bjarne Due Larsen on April 1, 1997 and is headquartered in Soborg, Denmark.

LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024 Estimate	2025 Estimate
EPS DKK	4.82	6.33	9.88	18.94	16.91	22.07	17.61	20.90	12.44	-15.08	-21%
CASH FLOW/SHR DKK	-9.54	2.00	-10.01	-15.00	-12.09	-17.95	-28.27	-20.39	-7.75	Earnings Growth Rate	
PRETAX MARGIN %	-64%	-68%	-206%	1,646%	-1,395%	-238%	-69%	-935%	-20.22	--	Sales Growth Rate
RETURN ON EQUITY %	-45%	-58%	-62%	71%	49%	-69%	-70%	-111%	58%	2022-24 --	34%
SALES % CHANGE	22%	25%	-47%	-72%	9%	755%	-69%	-4%	-23%	2020-24 --	17%
SALES (MIL) DKK	188	235	136	38	41	353	109	104	343	COMP RATING 38	SMR RATING 47
										INV T/O 10.3x 80	
WEEKLY	Oct 25	Nov 1	Nov 8	Nov 15	Nov 22	Nov 29	Dec 6	Dec 13	Dec 20	DEBT % 2021-23	83% 62% 6%
DATAGRAPH RATING	59	54	52	54	51	50	54	55	50	TAX RATE 2021-23	
AVG DAILY VOL (000)	262	249	191	187	188	177	176	172	171	BACKLOG 2021-23	-- -- --
UP DOWN VOLUME	1.3	1.5	0.8	0.8	0.6	0.9	1.1	1.3	0.9	R & D 194.40%	BK VAL 26.68x '23
ACCUM/DIST RATING	-3	-3	-3	-8	-8	-7	-8	-2	-18	DIV DKK None	DIV GR RT--
RELATIVE STRENGTH	98	98	97	93	95	90	90	90	81	BETA 0.77(10.00)	ALPHA 0.35 (0.09)
GROUP RANK	35	37	38	42	37	39	31	35	39	2023 EMPLOYEES 253	(29%)



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	P/E
EPS (DKK)	-9.58				-17.61	-5.16	-9.77	-3.28	-6.45	-3.74	-5.50	1.27	-4.54	-3.71	-4.67	-3.77	-4.28e	-2.69e	-3.15e	29.45e	2025 Est.:
EPS % CHANGE	-78%									+28%	+44%	+139%	+30%	+1%	+15%	-397%	+6%e	+27%e	+33%e	+881%e	2026 Est.:
SALES (MIL DKK)	63.4				108.5	15.1	28.4	43.7	23.9	13.6	10.4	295.5	23.2	15.1	34.1	4.4	56.3e	108.2e	107.3e	2,152.0e	5-yr High: 8
SALES % CHANGE	+451%									-10%	-63%	+576%	-3%	+11%	+228%	-99%	+142%e	+617%e	+214%e	+49K%e	5-yr Low: 8
EPS % SURPRISE	+69.9%				+10.2%	-42.9%	+40.0%	-16.9%	-10.1%	+2.3%	+16.9%	-154.6%	+15.4%	-4.6%	+15.3%	+5.3%					vs Ind. Avg:
FUNDS	142	147	143	144	145	132	133	140	161	172	213	237	286	381	433	725					
SHARES HELD BY FUNDS	14M	15M	16M	18M	17M	14M	16M	17M	21M	22M	24M	25M	25M	29M	26M	30M					