Lottomatica Group LOTG.IT | MILAN Exch | Leisure-Gaming/Equip | MktCap €3.18B Sales €1.85B | Shares 252M Float 96M

EPS 44 x

3906898651 lottomaticagroup.com Rome, ITALY Inc 2019 MGMT owns --
EPS Rank 19

Lottomatica Group SpA operates as a holding company providing gaming services. It operates through the following segments: Online, Sports Franchise, and Gaming Franchise. The Online segment comprises iSport, iGaming, and Other online products. The Sport Franchise consists of a wide range of retail offerings including, but not limited to, sports betting, virtual betting, and horserace betting. The Gaming Franchise segment refers to the direct management of gaming halls and concessionary activities. The company was founded on October 15, 2019 and is headquartered in Rome, Italy. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS EUR						-0.20	-0.23	0.29	0.27
CASH FLOW/SHR EUR						0.48	0.19	1.35	1.10
PRETAX MARGIN %						-13%	-6%	10%	9%
RETURN ON EQUITY %							-109%	535%	25%
SALES % CHANGE							113%	73%	17%
SALES (MIL) EUR						380	808	1,395	1,633

WEEKLY	Oct 25	Nov 1	Nov 8	Nov 15	Nov 22	Nov 29	Dec 6	Dec 13	Dec 20
DATAGRAPH RATING	41	43	44	47	46	45	49	59	61
AVG DAILY VOL (000)	182	199	216	213	229	233	232	223	239
UP DOWN VOLUME	1.0	1.1	1.2	1.2	1.0	1.4	1.6	1.6	1.6
ACCUM/DIST RATING	-19	0	7	8	16	29	28	28	17
RELATIVE STRENGTH	58	65	66	69	73	67	76	74	74
GROUP RANK	52	58	51	28	22	36	24	14	31

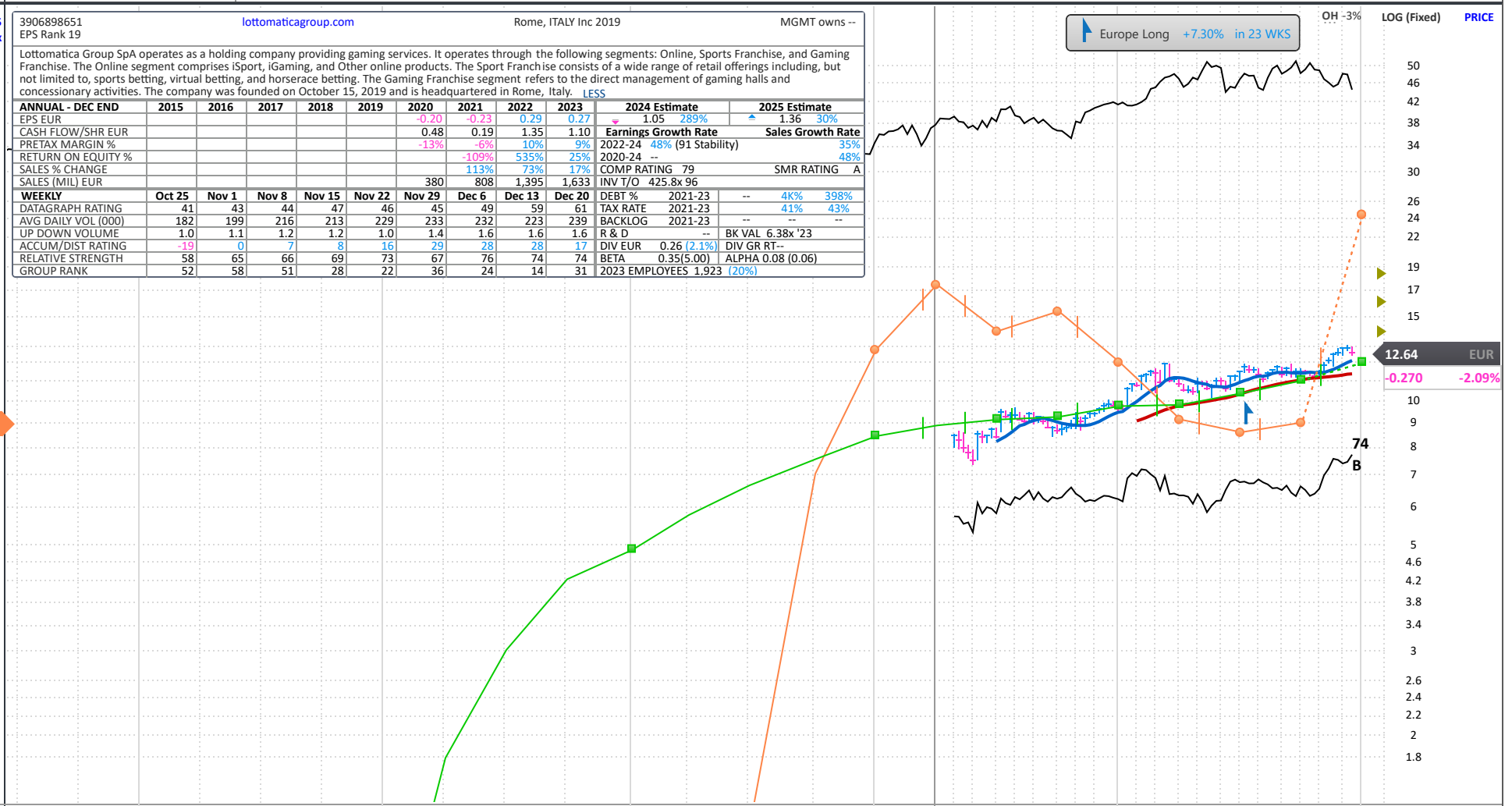
2024 Estimate		2025 Estimate	
1.05	289%	1.36	30%

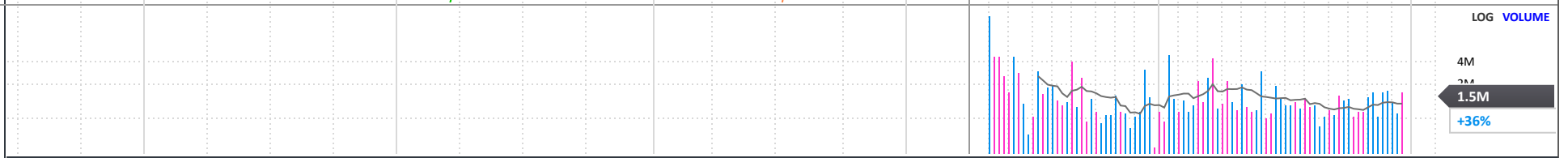
Earnings Growth Rate	Sales Growth Rate
2022-24 48% (91 Stability)	35%
2020-24 --	48%

COMP RATING 79 SMR RATING A
INV T/O 425.8x 96

DEBT % 2021-23	--	4K%	398%
TAX RATE 2021-23		41%	43%
BACKLOG 2021-23	--	--	--

R & D -- BK VAL 6.38x '23
DIV EUR 0.26 (2.1%) DIV GR RT--
BETA 0.35(5.00) ALPHA 0.08 (0.06)
2023 EMPLOYEES 1,923 (20%)





FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (EUR)				-0.20				-0.23				0.29	0.18	-0.01	0.10	0.00	0.11	-0.02	0.11	0.35e
EPS % CHANGE								-15%				+226%					-39%	-100%	+10%	0%e
SALES (MIL EUR)				380.2				808.1				1,394.9	422.3	397.8	374.9	437.5	440.1	491.7	485.6	603.4e
SALES % CHANGE								+113%				+73%					+4%	+24%	+30%	+38%e
EPS % SURPRISE																			0.0%	
FUNDS														68	92	110	121	134	155	
SHARES HELD BY FUNDS														21M	23M	30M	35M	44M	49M	

P/E 62
2025 Est.: 9.3
2026 Est.:
5-yr High: 58
5-yr Low: 23
vs Ind. Avg: 1.2x