Relx REL.GB | LONDON Exch | Comml Svcs-Market Rsrch | MktCap p6.85T Sales p930.30B | Shares 1.861B Float 1.861B | EPS Due in 56 Days (e)

442071665500 relx.com London, UNITED KINGDOM Inc 1903 MGMT owns --

EPS Rank 90

RELX Plc engages in provision of information and analytics solutions for professional and business customers across industries. It operates through the following business segments: Scientific, Technical Medical; Risk Business Analytics; Legal; and Exhibitions. The Scientific, Technical Medical segment is a global information analytics business that helps institutions and professionals advance healthcare, open science, and improve performance for the benefit of humanity. The Risk Business Analytics segment provides customers with solutions and decision tools that combine public and industry specific content with advanced technology and analytics to assist them in evaluating and predicting risk and enhancing operational efficiency. The Legal segment is a global provider of legal, regulatory and business information and analytics that helps customers increase productivity, improve decision making and outcomes and advance the rule of law around the world. The Exhibitions segment is an event business, enhancing the effect of face to face through data and digital tools. The company was founded by Albert Edward Reed in 1903 and is headquartered in London, the United Kingdom. LESS

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS GBX	47.80	56.30	81.61	71.92	77.44	63.54	76.30	85.17	94.14
CASH FLOW/SHR GBX	68.81	82.99	95.91	101.22	108.53	83.96	104.98	126.16	130.23
PRETAX MARGIN %	21%	21%	23%	23%	23%	21%	24%	25%	25%
RETURN ON EQUITY %	47%	52%	72%	61%	67%	57%	55%	47%	49%
SALES % CHANGE	3%	15%	6%	2%	5%	-10%	2%	18%	7%
SALES (MIL) GBX	597K	690K	734K	749K	787K	711K	724K	855K	916K
WEEKLY	**Oct 25**	**Nov 1**	**Nov 8**	**Nov 15**	**Nov 22**	**Nov 29**	**Dec 6**	**Dec 13**	**Dec 18**
DATAGRAPH RATING	65	64	60	62	63	63	63	63	63
AVG DAILY VOL (000)	2,996	3,092	3,228	3,307	3,326	3,188	3,210	3,207	3,272
UP DOWN VOLUME	1.3	1.3	1.3	1.1	1.1	1.1	1.2	1.3	1.2
ACCUM/DIST RATING	35	48	28	-10	0	-5	-14	-14	-6
RELATIVE STRENGTH	68	70	66	62	69	69	68	69	72
GROUP RANK	35	47	81	71	64	61	64	70	65

2024 Estimate	2025 Estimate
121.07 29%	131.52 9%

Earnings Growth Rate | **Sales Growth Rate**

2022-24 12% (1 Stability) | 11%

2020-24 7% (9 Stability) | 5%

COMP RATING 92 | SMR RATING A

INV T/O 11.2x 84

DEBT %	2021-23	184%	155%	150%
TAX RATE	2021-23	18%	23%	23%
BACKLOG	2021-23	--	--	--

R & D -- | BK VAL 20.28x '23

DIV GBX 60.00 (1.6%) | DIV GR RT+7% (2)

BETA 0.66(18.00) | ALPHA 0.05 (0.05)

2023 EMPLOYEES 36,500 (2%)

Europe Long +52.11% in 124 WKS

OH -3%

LOG (Fixed) PRICE

3,678 GBX

-49.00 -1.31%

100.7

72

C-

LOG VOLUME

10.9M

+6%

FINANCIALS	Mar 20	Jun 20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24
EPS (GBX)		28.44		35.10		34.46		41.84		39.54		45.63		46.02		48.12		52.59		
EPS % CHANGE		-29%		-6%		+21%		+19%		+15%		+9%		+16%		+5%		+14%		
SALES (MIL GBX)		350,100.0		360,900.0		339,400.0		385,000.0		396,900.0		458,400.0		449,900.0		466,200.0		464,100.0		
SALES % CHANGE		-10%		-9%		-3%		+7%		+17%		+19%		+13%		+2%		+3%		
EPS % SURPRISE		+8.5%		+8.3%		-0.7%				0.0%		+2.2%		+5.2%		+1.4%		+0.2%		
FUNDS	2,067	2,161	2,151	2,122	2,175	2,202	2,249	2,409	2,516	2,636	2,673	2,764	2,759	2,832	2,936	3,079	3,233	3,315		
SHARES HELD BY FUNDS	872M	890M	914M	933M	943M	969M	979M	994M	1B	1B	989M	1B	995M	997M	1B	1B	977M	959M		

P/E	37
2024 Est.:	30.4
2025 Est.:	28.0
5-yr High:	37
5-yr Low:	19
vs Ind. Avg:	0.6x

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