Pandora PND.DK | COPENHAGEN Exch | Retail/Whlsle-Jewelry | MktCap DKK104.22B Sales DKK30.53B | Shares 82M Float 82M | EPS Due in 48 Days (e)

4536720044
EPS Rank 88

pandoragroup.com — Copenhagen, DENMARK Inc 2005 — MGMT owns --

Pandora A S engages in the design, manufacture, and sale of hand finished and modern jewelry. It operates through the Moments and Collabs; and Style and Upstream Innovation segments. MORE

ANNUAL - DEC END	2015	2016	2017	2018	2019	2020	2021	2022	2023
EPS DKK	30.90	52.80	51.98	47.17	30.28	19.97	42.12	54.22	55.50
CASH FLOW/SHR DKK	28.25	56.92	59.31	61.77	69.17	61.33	62.48	47.32	85.78
PRETAX MARGIN %	32%	38%	34%	29%	18%	13%	23%	25%	22%
RETURN ON EQUITY %	56%	93%	87%	78%	51%	31%	58%	71%	76%
SALES % CHANGE	40%	21%	12%	0%	-4%	-13%	23%	13%	6%
SALES (MIL) DKK	17K	20K	23K	23K	22K	19K	23K	26K	28K
WEEKLY	**25 Oct**	**1 Nov**	**8 Nov**	**15 Nov**	**22 Nov**	**29 Nov**	**6 Dec**	**13 Dec**	**18 Dec**
DATAGRAPH RATING	45	44	48	53	50	54	59	60	60
AVG DAILY VOL (000)	159	160	170	177	177	178	181	187	190
UP DOWN VOLUME	0.9	0.8	0.6	0.7	0.7	0.9	1.2	1.4	1.4
ACCUM/DIST RATING	-22	-23	-17	-5	-8	3	18	27	14
RELATIVE STRENGTH	60	69	62	60	65	67	79	84	87
GROUP RANK	40	39	41	34	31	22	16	6	5

2024 Estimate		2025 Estimate	
64.74	17%	74.69	15%
Earnings Growth Rate		**Sales Growth Rate**	
2022-24	13% (4 Stability)		10%
2020-24	26% (24 Stability)		9%
COMP RATING 95		SMR RATING	A
INV T/O 1.6x 48			

DEBT %	2021-23	39%	44%	182%
TAX RATE	2021-23	23%	23%	24%
BACKLOG	2021-23	--	--	--
R & D	--	BK VAL 19.31x '23		
DIV DKK	18.00 (1.4%)	DIV GR RT+9% (59)		
BETA	0.40(11.00)	ALPHA 0.12 (0.07)		
2023 EMPLOYEES 27,480 (2%)				

+ 5% from Pivot in 3 Weeks — OH -1% — LOG (Fixed) — PRICE

Bullish base-on-base price action. The stock bounced off the rising 10-DMA (2% below) and broke out of a stage-three cup base, which it formed after breaking out of a stage-three 24-week consolidation. Additional support is at the rising 21-DMA (5% below)

Excellent EPS Rank

Sharp improvement in quantitative metrics indicates money inflow and accumulation. Group Rank indicates high investor interest

Top-notch fundamental profile with mid-teens growth rate expected over the next two years

RS line is breaking into new highs

87 B-

1,271 DKK
-4.00 -0.31%

+8% +61% +76% +289% +57% -14% -20% -63% +92% -20% -18% +25%

Steadily rising institutional sponsorship

High volume coming in as the stock started forming the right side of a base

LOG VOLUME 7M 4M +16% 654.6K

FINANCIALS	9	Mar, 20	Jun, 20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24	Dec, 24
EPS (DKK)	8	-0.26	-1.76	3.44	18.00	6.30	10.00	6.37	19.89	10.50	10.24	7.80	26.47	9.94	9.39	6.55	30.77	11.74	10.62	7.91	35.81e
EPS % CHANGE	6	-103%	-133%	+367%	-4%	+3K%	+668%	+85%	+11%	+67%	+2%	+22%	+33%	-5%	-8%	-16%	+16%	+18%	+13%	+21%	+16%e
SALES (MIL DKK)	0	4,172.0	2,876.0	4,070.0	7,891.0	4,500.0	5,155.0	4,728.0	9,011.0	5,689.0	5,655.0	5,263.0	9,856.0	5,850.0	5,894.0	5,572.0	10,820.0	6,834.0	6,771.0	6,103.0	11,837.0e
SALES % CHANGE	6	-13%	-39%	-8%	-1%	+8%	+79%	+16%	+14%	+26%	+10%	+11%	+9%	+3%	+4%	+6%	+10%	+17%	+15%	+10%	+9%e
MARGIN AFTER TAX	6	-0.6%	-6.1%	+8.4%	+22.7%	+14.0%	+19.2%	+13.4%	+21.1%	+17.5%	+16.5%	+13.9%	+24.0%	+15.2%	+13.2%	+9.7%	+23.4%	+14.1%	+11.8%	+9.7%	
EPS % SURPRISE	6	-109.7%	+37.3%	-23.7%	-2.9%	+7.0%	+10.3%	-13.3%	-11.2%	+25.3%	-5.2%	+2.2%	+5.7%	-4.6%	-10.2%	+3.9%	-5.6%	+15.6%	-1.6%	+5.9%	
FUNDS	7	985	1,078	1,150	1,221	1,244	1,306	1,267	1,304	1,331	1,324	1,230	1,240	1,263	1,341	1,370	1,493	1,600	1,676	1,677	

P/E	21
2025 Est.:	17.0
2026 Est.:	
5-yr High:	36
5-yr Low:	6
vs Ind. Avg:	1.3x

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