



81455235523 nissan.co.jp Yokohama, JAPAN Inc 1933 MGMT owns -- OH -32% LOG (Fixed) PRICE

Nissan Motor Co., Ltd. engages in the manufacture and sale of automotive products and marine equipment. It operates through the Automobile and Sales segments. The Automobile segment manufactures and sells vehicles, forklift, marine equipment, and related parts. The Sales segment handles sales finance and leasing business to support the sales activity of automobile business. The company was founded on December 26, 1933 and is headquartered in Yokohama, Japan. [LESS](#)

ANNUAL - MAR END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate		
EPS JPY	125.00	165.94	190.96	81.59	-171.54	-114.67	55.07	56.67	110.47	-0.49	-100%		
CASH FLOW/SHR JPY	221.18	333.99	273.89	370.91	303.06	338.06	216.45	311.86	248.80				
PRETAX MARGIN %	6%	8%	6%	4%	-6%	-4%	5%	4%	5%	62%	62%		
RETURN ON EQUITY %	11%	14%	15%	6%	-14%	-11%	5%	5%	8%	2024-24	62%		
SALES % CHANGE	7%	-4%	2%	-3%	-15%	-20%	7%	26%	20%	2020-24	62%		
SALES (BIL) JPY	12K	12K	12K	12K	9,879	7,863	8,425	11K	13K	2024	133,580		
WEEKLY	Oct 25	Nov 1	Nov 8	Nov 15	Nov 22	Nov 29	Dec 6	Dec 13	Dec 18	DEBT %	2022-24	90%	
DATAGRAPH RATING	18	19	19	22	18	18	17	18	20	TAX RATE	2022-24	38%	
AVG DAILY VOL (000)	31,139	31,399	34,727	44,907	44,998	48,097	49,030	47,431	51,690	BACKLOG	2022-24	---	
UP/DOWN VOLUME	0.9	0.8	0.8	0.9	0.9	0.9	0.9	0.8	0.8	R & D	4.80%	BK VAL 0.26x '24	
ACCUM/DIST RATING	-23	-19	-24	2	3	-21	-13	-12	0	DIV JPY	20.00	(4.8%)	DIV GR RT+9% (15)
RELATIVE STRENGTH	8	6	4	13	7	3	6	5	17	BETA	1.13	(32.00)	ALPHA -0.15 (-0.05)
GROUP RANK	159	165	158	154	158	159	151	138	133	2024 EMPLOYEES	133,580	(1%)	

444.40 JPY
+88.70 +24.94%

LOG VOLUME
613.7M
+231%

FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	P/E
EPS (JPY)	-9.65	-20.69	29.26	13.83	8.35	3.63	12.04	4.43	12.91	27.28	26.93	48.72	7.53	27.08	7.77	-2.55	12.73e	-6.61e	9.49e	8.01e	10
EPS % CHANGE	-45%	+89%	+140%	+222%	+187%	+118%	-59%	-68%	+55%	+652%	+124%	+1,000%	-42%	-1%	-71%	-105%	+69%	-124%	+22%	+414%	2025 Est.:
SALES (BIL JPY)	2,224.8	2,545.1	2,008.2	1,938.8	2,207.0	2,270.6	2,137.3	2,524.9	2,837.4	3,097.0	2,917.7	3,145.7	3,108.1	3,514.3	2,998.4	2,985.8	3,182.6e	3,506.5e	2,971.8e	3,004.9e	2026 Est.:
SALES % CHANGE	-11%	+7%	+71%	+1%	-1%	-11%	+6%	+30%	+29%	+36%	+37%	+25%	+10%	+13%	+3%	-5%	+2%	0%	-1%	+1%	5-yr High: 63
EPS SURPRISE	-42.0%	+79.6%	-572.7%	-383.3%	+108.0%	-10.9%	+21.3%	-66.3%	-6.0%	+160.7%	+31.2%	+118.9%	-49.6%	+54.6%	-72.1%	-49.6%					5-yr Low: 5
FUNDS	805	850	878	886	876	880	879	845	843	826	869	916	955	979	957	933					vs Ind. Avg: 0.6x
SHARES HELD BY FUNDS	457M	469M	497M	500M	495M	513M	524M	518M	560M	569M	573M	598M	609M	623M	619M	599M					